

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS (DALLAS)**

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In re	:	Chapter 11
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HOOTERS OF AMERICA, LLC, <i>et al.</i>,	:	Case No. 25-80078 (SWE)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
	:	
	X	

**SCHEDULE OF ASSETS AND LIABILITIES FOR
HOOTERS OF AMERICA, LLC (CASE NO. 25-80078)**

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Hooters of America, LLC (5288); Owl Holdings, LLC (3103); Hawk Parent, LLC (2323); HOA Holdings, LLC (1180); Night Owl, LLC (4511); Owl Wings, LLC (4583); Owl Restaurant Holdings, LLC (7751); HOA Restaurant Group, LLC (7654); Derby Wings Holdings, LLC (8081); Derby Wings, LLC (6578); HOA Gift Cards, LLC (3684); Elf Owl Investments, LLC (3342); TW Lonestar Wings, LLC (3465); Alamo Wings, LLC (3702); HOA Holdco, LLC (8828); HOA Systems, LLC (2439); HOA Funding, LLC (4390); HOA Restaurant Holder, LLC (3883); HOOTS Restaurant Holder, LLC (5840); HOA IP GP, LLC (9555); HOOTS Franchising, LLC (8375); HOA Franchising, LLC (4451); HOA Maryland Restaurant Holder, LLC (1608); HOA Kansas Restaurant Holder, LLC (9045); TW Restaurant Holder, LLC (6927); DW Restaurant Holder, LLC (8261); HI Limited Partnership (2355); HOA Towson, LLC (1942); HOA Waldorf, LLC (5425); HOA Laurel, LLC (5010). The Debtors' service address is 1815 The Exchange SE, Atlanta, GA 30339.

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

Hooters of America., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-80078 (SWE)

(Jointly Administered)

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGIES,
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The Schedules of Assets and Liabilities (collectively with attachments, the “Schedules”) and the Statements of Financial Affairs (collectively with attachments, the “Statements,” and together with the Schedules, the “Schedules and Statements”), filed by the above-captioned debtors and debtors in possession (collectively, the “Debtors”), were prepared pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) by the Debtors with the assistance of their advisors and are unaudited.

These *Global Notes and Statement of Limitations, Methodologies, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of, the Schedules and Statements. These Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements. To the extent that the Schedules and Statements conflict with these Global Notes, these Global Notes shall control.

The Debtors and their professionals do not and cannot guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of, or caused in whole or in part by, the acts, errors, or omissions in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While diligent and reasonable efforts have been made to provide accurate and complete information in the Schedules and Statements based on information that was available at the time of preparation, inadvertent errors or omissions may exist. In no event shall the Debtors or their professionals be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their professionals are advised of the possibility of such damages.

The Schedules and Statements have been signed by Keith Maib, Chief Restructuring Officer of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Maib necessarily relied upon the efforts, statements, and representations of the Debtors' management, other personnel, and advisors. Mr. Maib has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning the reason behind certain payments.

The Global Notes supplement and are in addition to any specific notes contained in each Debtor's respective Schedules or Statements. Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

Global Notes and Overview of Methodology

1. **Description of Cases.** On March 31, 2025 (the “Petition Date”), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Northern District of Texas (the “Bankruptcy Court”). The Debtors’ chapter 11 cases are jointly administered for procedural purposes only under the lead case caption *In re Hooters of America, et al.*, Case No. 25-80078-SWE (Bankr. N.D. Tex. 2025) [Docket No. [91]]. The Debtors are debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On April 15, 2025, the United States Trustee for the Northern District of Texas appointed a statutory committee of unsecured creditors pursuant to section 1102(a) and 1102(b)(1) of the Bankruptcy Code [Docket Nos. 187, 189].
2. **“As Of” Information Date.** The information provided herein represents the data of the Debtors as of the Petition Date, unless otherwise indicated. Unless otherwise indicated herein or in the Schedules and Statements, the amounts set forth in the Schedules and Statements reflect net book value as of the Petition Date. Amounts ultimately realized may vary from the values ascribed in the Schedules and Statements and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend, modify or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as “unknown,” “disputed,” “contingent,” “unliquidated,” or “undetermined,” and thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.
3. **General Reservation of Rights.** Diligent and reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to (a) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to amend the Schedules and Statements with respect to any claim (each a “Claim”) description, designation, or Debtor against which the Claim is asserted; (b) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; (c) subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated;” or (d) object to the extent, validity, enforceability, priority, or avoidability of any Claim.

Furthermore, nothing contained in the Schedules and Statements constitutes a waiver of any of the Debtors’ rights or an admission of any kind with respect to these chapter 11 cases, including any rights or Claims of the Debtors against any third party or issues involving Claims, substantive consolidation, equitable subordination, recharacterization, or defenses and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant applicable bankruptcy or nonbankruptcy laws to recover assets or avoid transfers.

Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in the above paragraphs, nor shall it otherwise infringe upon the Debtors’ rights to amend their Schedules and Statements at any time before these chapter 11 cases are closed, pursuant to Bankruptcy Rule 1009.

4. ***Basis of Presentation.*** Information contained in the Schedules and Statements has been derived from the Debtors' books and records. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("GAAP"), nor are they intended to fully reconcile to any financial statements prepared under GAAP. Combining the assets and liabilities set forth in the Schedules and Statements would result in amounts that could be substantially different from financial information that would otherwise be prepared under GAAP.

To the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time before the Petition Date. For the avoidance of doubt, nothing contained in the Schedules and Statement is indicative of the Debtors' enterprise value.

The Schedules and Statements reflect the Debtors' reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

5. ***Causes of Action.*** Despite making diligent and reasonable efforts to identify all known assets, the Debtors may not have identified or set forth all of their causes of action (filed or potential) against third parties as assets in the Schedules and Statements, including causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all rights with respect to any causes of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, at law or in equity, or pursuant to any other theory (collectively, "Causes of Action") they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action by the Debtors.

6. ***Court Orders.*** Pursuant to certain orders of the Bankruptcy Court entered in these chapter 11 cases (the "First Day Orders"), the Debtors were authorized (but not directed) to pay, among other things, certain prepetition Claims of employees, PACA and PASA claimants, insurers, and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and, therefore, generally are not listed in the Schedules and Statements or listed as undetermined amounts where appropriate. Regardless of whether such Claims are listed in the Schedules and Statements, to the extent such Claims are paid pursuant to an order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend or supplement the Schedules and Statements as is necessary or appropriate, or to object or take other action as is necessary and appropriate to avoid over-payment of, or duplicate payments for, any such liabilities.

7. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change.
8. **Excluded Assets and Liabilities.** Certain immaterial or *de minimis* assets and liabilities may have been excluded. The Debtors have also excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that have not been rejected, to the extent such damage Claims exist.
9. **Property Rights.** Exclusion of certain property from the Schedules and Statements shall not be construed as an admission that such property rights have been abandoned, terminated, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain property shall not be construed to be an admission that such property rights have not been abandoned, have not been terminated, expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.
10. **Property and Equipment.** Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect thereto.
11. **Intercompany Payables and Receivables.** The listing by the Debtors of any account between a Debtor and another Debtor is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be collectible, or allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.
12. **Estimates.** To prepare and file the Schedules and Statements in accordance with the deadline established in these chapter 11 cases, the Debtors were required to make certain estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of the Schedules and Statement, and the reported amounts of revenues and expenses during the applicable reporting periods. The Debtors reserve all rights to amend, supplement, or otherwise modify the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
13. **Fiscal Year.** Unless otherwise indicated, each Debtor's most recent fiscal year ended on December 29, 2024.

14. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars. Currency conversions are generally as of the Petition Date.
15. **Executory Contracts and Unexpired Leases.** Although the Debtors have made diligent attempts to properly identify executory contracts and unexpired leases on Schedule G, it is possible that more Debtor entities are a counterparty to certain executory contracts on Schedule G than will be listed. The Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G. In addition, although the Debtors have made diligent attempts to properly identify executory contracts and unexpired leases, the inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any Claims held by any counterparty to such contract or lease. Moreover, nothing in the Schedules and Statements is, or shall be construed to be, an admission as to the determination of the legal status of any lease or financing arrangement (including whether any lease or financing arrangement is a true lease, a financing arrangement, or a real property interest), and the Debtors reserve all rights with respect to such issues.

The Debtors have historically performed under certain executory contracts between non-debtors. The Debtors have listed such contracts on Schedule G and indicated the parties to such contracts in these Global Notes.

16. **Insiders.** In instances where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to the individuals and entities who the Debtors believe may be included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Such individuals may no longer serve in such capacities.

The listing or omitting a party as an insider for purposes of the Schedules and Statements is for informational purposes only and is not intended to be, nor should it be, construed as an admission of the legal characterization of such party as an insider for purpose of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) any insider’s influence over the control of the Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtors or any such insider could successfully argue that they are not an “insider” or “affiliate” under applicable law or with respect to any theories of liability or for any other purpose.

17. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown, disputed, contingent, unliquidated, or otherwise undetermined amounts, the actual total may be different than the listed total.
18. **Unliquidated Claim Amounts.** Claim amounts that could not be quantified by the Debtors are scheduled as “unliquidated.”

19. ***Undetermined Amounts.*** The description of an amount as “unknown,” “disputed,” “contingent,” “unliquidated,” or “undetermined” is not intended to reflect upon the materiality of such amount.
20. ***Credits and Adjustments.*** The claims of individual creditors for, among other things, goods, products, or services are listed as amounts entered on the Debtors’ books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits, allowances and other adjustments, including the right to assert Claim objections and/or setoffs with respect to the same.
21. ***Guaranties and Other Secondary Liability Claims.*** The Debtors have used their best efforts to locate and identify guaranties and other secondary liability claims (collectively, the “Guaranties”) in their executory contracts, unexpired leases, debt instruments, and other such agreements; however, a review of these agreements, specifically the Debtors’ leases and contracts, is ongoing. Where such Guaranties have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guaranties. The Debtors have reflected the Guaranty obligations for both the primary obligor and the guarantor with respect to their financings and debt instruments on Schedules G and H.
22. ***Mechanics’ Liens.*** The property and equipment listed in the Schedules are presented without consideration of any mechanics’, materialmans’, or other similar statutory liens. Such liens may apply, and the Debtors reserve their right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor.
23. ***Entity Classification Issues.*** The Debtors have used their best efforts to identify the assets owned by each Debtor, the liabilities owed by each Debtor, and the Debtor that is a counterparty to executory contracts and unexpired leases; however, there are certain inherent limitations in making such identifications, including that: (a) certain assets and executory contracts and unexpired leases may be primarily used by a Debtor other than the entity which holds title to such assets or is a party to such executory contract and unexpired lease according to the Debtors’ books and records; (b) the Debtor entity that owns or holds title to certain assets or is a party to certain executory contracts and unexpired leases may not be ascertainable given the consolidated manner in which the Debtors have operated their businesses; (c) certain liabilities may have been nominally incurred by one Debtor, yet such liabilities may have actually been incurred by, or the invoices related to such liabilities may have been issued to or in the name of, another Debtor; and (d) certain creditors of the Debtors may have treated one or more of the Debtors as a consolidated entity rather than as differentiated entities.

In particular, due to the Debtor’s ordinary course practices of keeping their books and records, it is not possible to independently report the financial results of five of the subsidiary entities. Consequently, the consolidated financial reports of HOA Maryland Restaurant Holder, LLC (46-5591608) and HOA Kansas Restaurant Holder, LLC (46-5553883) are consolidated with their respective immediate parent company, HOA

Restaurant Holder, LLC (46-5553883). The financial results of three direct subsidiaries of HOA Maryland Restaurant Holder, LLC, which are HOA Towson LLC (46-5711942), HOA Laurel, LLC (46-5725010), and HOA Waldorf, LLC (46-5735425) are consolidated with HOA Restaurant Holder, LLC, the immediate parent of HOA Maryland Restaurant Holder, LLC.

Specific Disclosures with Respect to the Debtors' Schedules

24. ***Schedule A/B.*** Certain of the instruments reflected on Schedule A may contain renewal options, guarantees of payments, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule A. The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule A is an executory contract within the meaning of section 365 of the Bankruptcy Code. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A or Schedule G, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement) related to a creditors' claim.

The Debtors' failure to list any rights in property on Schedule A/B should not be construed as a waiver of any such rights that may exist, whether known or unknown at this time.

25. ***Schedule A/B 3.*** Details with respect to the Debtors' cash management system and bank accounts are provided in the *Debtors' Emergency Motion for Entry of an Order (I) Authorizing Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue Certain Intercompany Transactions, and (II) Granting Related Relief* [Docket No. 12] (the "Cash Management Motion").
26. ***Schedule A/B 7.*** The Debtors are required to make deposits from time to time with various vendors, landlords, and service providers in the ordinary course of business. The Debtors have exercised reasonable efforts to report the current value of any deposits. The Debtors may have inadvertently omitted deposits and conversely may have reported deposits that are no longer outstanding.
27. ***Schedule A/B 8.*** The Debtors are required to make prepayments from time to time with various vendors, landlords, and service providers in the ordinary course of business. The Debtors have exercised reasonable efforts to identify any prepayments. The Debtors may have inadvertently omitted certain prepayments and conversely may have reported prepayments for which services have already been provided. The Debtors reserve their rights, but undertake no obligation, to amend the Schedules and Statements if prepayments are incorrectly identified.
28. ***Schedule A/B 21.*** The Debtors' inventory on the balance sheet consists of food and beverage products. Paper products are expensed upon acquisition and not recorded in inventory on the balance sheet. The Debtors take inventory every two-weeks. As such, the finished good inventory reported in response to Question 21 is as of March 23, 2025, the last inventory recorded prior to the Petition Date. The Debtors reviewed inventories

taken as of April 6, 2025 and the amounts were not materially different than the March 23, 2025 inventories.

29. **Schedule A/B 55.** Leasehold interests that have been rejected pursuant to the rejection procedures set forth in the *Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases and (II) Granting Related Relief* [Docket No. 158] are not included in Schedule A/B 55.
30. **Schedule A/B 60–62.** The Debtors report intellectual property assets as net book value based on the Debtors’ books and records whenever applicable. Values are listed as undetermined where appropriate.
31. **Schedule A/B 72.** The Debtors believe, but have been unable to verify, that they may hold interests in unused net operating losses. The Debtors will amend this Schedule to the extent necessary as the Debtors receive additional information.
32. **Schedule A/B 73.** The Debtors maintain a variety of insurance policies including property, general liability, and workers’ compensation policies and other employee related policies. A list of the Debtors insurance policies and related information is available in the *Debtors’ Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue Prepetition Insurance Program and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, (C) Continue to Pay Brokerage Fees, and (D) Maintain Their Surety Bond Program and (II) Granting Related Relief* [Docket No. 8] (the “Insurance Motion”). The Debtors believe that there is little or no cash value to the vast majority of such insurance policies and therefore such policies are not listed on Schedule A/B but may be found in Exhibit A to the Insurance Motion.
33. **Schedule A/B 75.** In the ordinary course of business, the Debtors may have accrued, or may subsequently accrue, certain rights to counterclaims, crossclaims, setoffs, refunds with their customers and suppliers, or potential warranty claims against their suppliers. Additionally, certain of the Debtors may be party to pending litigation in which the Debtors have asserted, or may assert, claims as a plaintiff or counterclaims and/or crossclaims as a defendant. Because certain of these claims are unknown to the Debtors and not quantifiable as of the Petition Date, they may not be listed on Schedule A/B, Part 11.
34. **Schedule A/B 77.** The Debtors continue to review intercompany receivables and payables and, for the avoidance of doubt, the Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including with respect to the characterization of intercompany claims, loans, and notes.
35. **Schedule D.** Except as otherwise agreed pursuant to a stipulation, or agreed order, or general order entered by the Bankruptcy Court that is or becomes final, the Debtors and their estates reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor’s claim or the characterization

of the structure of any such transaction or any document or instrument related to such creditor's claim. Further, while the Debtors have included the results of Uniform Commercial Code searches, the listing of such results is not, nor shall it be deemed, an admission as to the validity of any such lien. The Debtors made reasonable, good faith efforts to include all liens on Schedule D, but may have inadvertently omitted an existing lien because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a vendor may not have filed the requisite perfection documentation. Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

Schedule D does not include parties who have filed notices of perfection of liens pursuant to section 546(b) of the Bankruptcy Code.

In certain instances, a Debtor may be a co-obligor, or guarantor with respect to scheduled claims of another Debtor, however no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

36. ***Schedule E/F, Part 1: Creditors Holding Priority Unsecured Claims.*** The listing of any claim on Schedule E/F, Part 1 does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and the priority status of any claim on any basis at any time. Further, to the extent such claims have been paid or may be paid pursuant to a court order, they may not be included on Schedule E.
37. ***Schedule E/F, Part 2: Creditors Holding Non-Priority Unsecured Claims.***

The Debtors have used their reasonable best efforts to list all general unsecured claims against the Debtors on Schedule E/F based upon the Debtors' existing books and records.

The Debtors have attempted to relate all liabilities to each particular Debtor. Certain creditors listed on Schedule E/F may owe amounts to the Debtors and, as such, the Debtors may have valid setoff or recoupment rights with respect to such amounts. The amounts listed on Schedule E/F do not reflect any such right of setoff or recoupment and the Debtors reserve all rights to assert any such setoff or recoupment rights. Additionally, certain creditors may assert mechanics', materialman's, or other similar liens against the Debtors for amounts listed on Schedule E/F. The Debtors reserve their right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule E/F of any Debtor.

Schedule E/F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves, such as accrued tax or wage related obligations.

Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date. Additionally, the Debtors have excluded wage claims that have been paid or will be paid pursuant to the *Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Employee Benefits Obligations, and Other Compensation, and (B) Continue Employee Benefits Programs and Pay Related Administrative Obligations; and (II) Granting Related Relief* [Docket No. 93], and certain trade claims that qualify as PACA/PASA Claims pursuant to the *Final Order (I) Authorizing Debtors to Pay Certain Prepetition Claims of Certain Section 503(b)(9) Claimants, and PACA/PASA Claimants (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests, and (III) Granting Related Relief* [Docket No. 258].

The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Determining the date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F.

Schedule E/F contains information regarding pending litigation involving the Debtors, but not any potential litigation that has been threatened but not commenced. In certain instances, the Debtor or related co-defendants that are the subject of the litigation may be unclear or undetermined. To the extent that litigation involving a particular Debtor or related co-defendant has been identified, such information is contained in the Schedule for that Debtor. Additionally, to the extent the identification of contingent co-defendants is unknown or unclear, the Debtors have listed only the underlying litigation. The amounts for these potential claims are listed as undetermined and marked as contingent, unliquidated, and disputed in the Schedules.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in whole or in part in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule E/F does not include rejection damage claims of the counterparties to the executory contracts or unexpired leases that may be rejected, to the extent such damage claims exist. Further, Schedule E/F may include certain mechanics or materialmen's liens against non-debtor property leased by the Debtors. The Debtors believe these are general unsecured claims, if and to the extent they are valid Claims, which the Debtors reserve the right to dispute, and the inclusion of such Claims should not be construed as an admission that such Claims are valid.

38. ***Schedule G.*** While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and although reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or inclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been

modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In some cases, the same supplier or provider may appear multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for goods, supplies, products, services, and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods, supplies, or products were delivered, or services performed under purchase orders before the Petition Date, vendors' claims with respect to such delivered goods, supplies, or product and performed services are included on Schedule E/F.

As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, rights of way, subordination, non-disturbance, and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements, and division order agreements. Such documents also are not set forth in Schedule G.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend or supplement Schedule G as necessary. The inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any Claims held by the counterparty to such contract or lease, and the Debtors reserve all rights in that regard,

including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

Although the Debtors have made diligent attempts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.

Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts or unexpired leases could not be specifically ascertained in every circumstance. In such cases, the Debtors used their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract or unexpired lease.

In the ordinary course of business, the Debtors may have entered into confidentiality agreements which, to the extent that such confidentiality agreements constitute executory contracts, are not listed individually on Schedule G.

39. ***Schedule H.*** The Debtors have not listed any litigation-related to co-Debtors on Schedule H. Instead, such listings can be found on the Debtors' Schedules E/F.

Specific Disclosures with Respect to the Debtors' Statements

40. ***Statements 3.*** Statement 3 includes any disbursement or other transfer made by a Debtor where the aggregate transfers exceed \$7,575, except for regular employee compensation and those made to insiders, which are reflected on Statements 4.

41. ***Statements 4 & 30.*** The Debtors have included responses to Statement 30 in Statement 4.

In the circumstance where the Schedules and Statements require information regarding "insiders," the Debtors have included information with respect to certain individuals who the Debtors believe may be included in the definition of "insider" set forth in section 101(31) of the Bankruptcy Code during the relevant time periods.

Payments to the Chief Restructuring Officer are not included on Statement 4 and instead are included on Statement 11.

42. ***Statement 5.*** In the one year before the Petition Date, certain of the Debtors' landlords at the leased properties where the Debtors operated restaurants exercised contractual rights to terminate the leases. The Debtors did not own those leased properties, so the value associated with such property was not attributable to the Debtors' estates prior to the Petition Date.

43. ***Statement 7.*** The Debtors used reasonable efforts to identify all pending litigation and assign appropriate descriptions thereto. Statement 7 does not include potential litigation that has been threatened but not yet commenced. In the event that the Debtors discover additional information pertaining to these legal actions identified in response to Question

7, or additional legal actions, the Debtors will use reasonable efforts to supplement the Statements in light thereof.

Despite reasonable efforts, the Debtors may not have identified all current causes of action the Debtors may have against third parties in their respective Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets.

The Debtors reserve all of their rights and defenses with respect to any and all listed lawsuits and administrative proceedings. The listing of such suits and proceedings shall not constitute an admission by the Debtors of any liabilities or that the actions or proceedings were correctly filed against the Debtors or any affiliates of the Debtors. The Debtors also reserve their rights to assert that neither the Debtors nor any affiliate of the Debtors is an appropriate party to such actions or proceedings.

44. **Statement 9.** In the ordinary course of business, the Debtors host fundraising events at various stores to raise money for certain charities. Payments to charitable organizations listed on this response to Question 9 may include fundraiser proceeds collected by Debtor and non-Debtor participants. More information about the Debtors' fundraising activities can be found in the Cash Management Motion.
45. **Statement 11.** The Debtors have used reasonable efforts to identify payments for services of any entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date. The Debtors believe that it would be an inefficient use of the assets of the estates to allocate these payments on a Debtor-by-Debtor basis. The Debtors have listed all such payments on the Statement of Hooters of America, LLC. Additional information regarding the Debtors' retention of professional service firms is more fully described in the individual retention applications for those firms and related orders.
46. **Statement 13.** The Debtors may, from time to time, transfer equipment and other assets and/or sell certain equipment and other assets to third parties. These types of ordinary course transfers have not been disclosed. The Debtors may also abandon assets in place at the locations for which they have no future use or have been unable to sell to a third party. These types of transfers have not been disclosed.
47. **Statement 14.** To the extent that the Debtors vacated store locations during the three years immediately preceding the Petition Date, information on those former store locations is contained in the Debtors' response to Statement 14.
48. **Statement 26(d).** From time to time, the Debtors provided financial statements in the ordinary course of business to numerous parties for business, statutory, credit, financing and other reasons. Recipients have included regulatory agencies, financial institutions, investment banks, vendors, landlords, debtholders and their legal and financial advisors. Financial statements may have also been provided to other parties as requested, subject to

customary non-disclosure requirements where applicable. In the event such financial statements are provided, the Debtors do not maintain complete lists or other records tracking such disclosures. Therefore, the Debtors have not provided full lists of these parties in their response to Statement 26.

49. ***Statement 28.*** For purposes of the Schedules and Statements, the Debtors define “controlling shareholders” to include entities that directly hold in excess of 5% of the ownership interests in the applicable Debtor entity. Entities listed as “controlling shareholders” have been included for informational purposes only. The Debtors do not take any position with respect to such entity’s influence over the control of the Debtors or whether such entity could successfully argue that it is not a “controlling shareholder” under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

Debtor Hooters of America, LLC Case number (if known) 25-80078
Name

Fill in this information to identify the case:

Debtor name Hooters of America, LLC

United States Bankruptcy Court for the: Northern District of Texas (Dallas)

Case number (if known) 25-80078

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B.....	\$ <u>45,601.14</u> plus undetermined amounts
1b. Total personal property: Copy line 91A from Schedule A/B.....	\$ <u>65,714,913.32</u> plus undetermined amounts
1c. Total of all property: Copy line 92 from Schedule A/B.....	\$ <u>65,760,514.46</u> plus undetermined amounts

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....	\$ <u>69,363,089.72</u> plus undetermined amounts
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>1,713,116.13</u> plus undetermined amounts
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>12,832,585.18</u> plus undetermined amounts
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>83,908,791.03</u> plus undetermined amounts

Fill in this information to identify the case:

Debtor name Hooters of America, LLC

United States Bankruptcy Court for the: Northern District of Texas (Dallas)

Case number (if known) 25-80078

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes. Fill in the information below

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. **Cash on Hand**

2.1 \$0.00

Debtor **Hooters of America, LLC** Case number (if known) **25-80078**
Name

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts**

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1	BANK OF AMERICA	MISCELLANEOUS CORPORATE ACCOUNT	1340	\$12,954.77
3.2	BANK OF AMERICA	MISCELLANEOUS CORPORATE ACCOUNT	4747	\$0.00
3.3	BANK OF AMERICA	CORPORATE MARKETING ACCOUNT	4640	\$150,424.48
3.4	BANK OF AMERICA	CORPORATE MARKETING ACCOUNT	7316	\$4,214.32
3.5	US BANK	MAIN CORPORATE ACCOUNT	6465	\$1,131,943.85
3.6	US BANK	CORPORATE PAYROLL ACCOUNT	7826	\$0.00
3.7	US BANK	CORPORATE INVESTMENT	1850	\$0.00

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

4. **Other cash equivalents** (Identify all)

4.1 \$0.00

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,299,537.42

Part 2: Deposits and Prepayments

6. **Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below

Current value of debtor's interest

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 \$0.00

Debtor Hooters of America, LLC Case number (if known) 25-80078
Name

Current value of debtor's
interest

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

8.1 _____ \$0.00

9. **Total of Part 2.**
Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes. Fill in the information below

Current value of debtor's
interest

11. **Accounts receivable**

11a. 90 days old or less: \$340,776.50 - (\$1,212.10) = \$339,564.40
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \$381,953.63 - (\$132,674.77) = \$249,278.86
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**
Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$588,843.26

Part 4: Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
☒ Yes. Fill in the information below

Valuation method used for
current value

Current value of debtor's
interest

14. **Mutual funds or publicly traded stocks not included in Part 1**
Name of fund or stock:

14.1 _____ \$0.00

Debtor **Hooters of America, LLC** Case number (if known) **25-80078**
Name

				Valuation method used for current value	Current value of debtor's interest
15.	Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture				
	Name of entity:	% of ownership			
15.1	HGC MANAGEMENT, INC.	100%	%	N/A	UNDETERMINED
15.2	HOA HOLDCO, LLC	100.00%	%	N/A	UNDETERMINED
15.3	HOOTER'S MAGAZINE, LLC	100%	%	N/A	UNDETERMINED
15.4	HOOTERS MARKETING, LLC	100%	%	N/A	UNDETERMINED
15.5	HOOTERS NATIONAL ADVERTISING FUND, LLC	100%	%	N/A	UNDETERMINED
15.6	HOOTERS OF CANTON, LLC	100%	%	N/A	UNDETERMINED
15.7	HOOTERS OF LAKE UNDERHILL, LLC	100%	%	N/A	UNDETERMINED
15.8	HOOTERS OF MELBOURNE, LLC	100%	%	N/A	UNDETERMINED
15.9	HOOTERS OF MURRELLS INLET, LLC	100%	%	N/A	UNDETERMINED
15.10	HOOTERS OF PORT HURON, LLC	100%	%	N/A	UNDETERMINED
15.11	INFOHAMMER, LLC	100%	%	N/A	UNDETERMINED
15.12	LAKELAND INTERCHANGE DEVELOPMENT, LLC	100%	%	N/A	UNDETERMINED

				Valuation method used for current value	Current value of debtor's interest
16.	Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1				
	Describe:				
16.1					\$0.00

17. **Total of Part 4.**
Add lines 14 through 16. Copy the total to line 83.

Undetermined

Part 5: Inventory, excluding agriculture asset

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below

Debtor Hooters of America, LLC Case number (if known) 25-80078

Name

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. **Raw materials**

19.1 _____ \$0.00

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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20. **Work in progress**

20.1 _____ \$0.00

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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21. **Finished goods, including goods held for resale**

21.1 _____ \$0.00

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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22. **Other inventory or supplies**

22.1 _____ \$0.00

23. **Total of Part 5.**
Add lines 19 through 22. Copy the total to line 84.

\$0.00

24. **Is any of the property listed in Part 5 perishable?**

- ☐ No.
☐ Yes.

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No.
☐ Yes. Book value _____ Valuation method _____ Current Value _____

Debtor Hooters of America, LLC Case number (if known) 25-80078
Name

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No.
☐ Yes.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops-either planted or harvested

28.1 _____ \$0.00

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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29. Farm animals *Examples: Livestock, poultry, farm-raised fish*

29.1 _____ \$0.00

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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30. Farm machinery and equipment *(Other than titled motor vehicles)*

30.1 _____ \$0.00

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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31. Farm and fishing supplies, chemicals, and feed

31.1 _____ \$0.00

Debtor Hooters of America, LLC Case number (if known) 25-80078
Name

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
32.	Other farming and fishing-related property not already listed in Part 6			
32.1				\$0.00

33. **Total of Part 6.**
Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. **Is the debtor a member of an agricultural cooperative?**

- ☐ No.
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No.
- ☐ Yes.

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No.
- ☐ Yes. Book value _____ Valuation method _____ Current Value _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No.
- ☐ Yes.

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No.
- ☐ Yes.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below

Debtor **Hooters of America, LLC** Case number (if known) **25-80078**

Name

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
39.1	FURNISHINGS	\$11,303.05	NET BOOK VALUE	\$11,303.05

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
40.	Office fixtures			
40.1	FIXTURES, SIGNAGE	\$3,124.17	NET BOOK VALUE	\$3,124.17

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
41.	Office equipment, including all computer equipment and communication systems equipment and software			
41.1	COMPUTER HARDWARE, SOUND/VIDEO, COMMUNICATION EQUIPMENT	\$696,634.52	NET BOOK VALUE	\$696,634.52
41.2	COMPUTER SOFTWARE	\$800,282.21	NET BOOK VALUE	\$800,282.21

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1				\$0.00

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86

\$1,511,343.95

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☐ No.
☒ Yes.

Debtor **Hooters of America, LLC** Case number (if known) **25-80078**
Name

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No.

☐ Yes.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.

☒ Yes. Fill in the information below

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1				\$0.00

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
48.	Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1				\$0.00

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
49.	Aircraft and accessories			
49.1				\$0.00

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
50.1	OFFICE EQUIPMENT	\$81,603.25	NET BOOK VALUE	\$81,603.25
50.2	STORE EQUIPMENT	\$279.99	NET BOOK VALUE	\$279.99

Debtor Hooters of America, LLC Case number (if known) 25-80078
Name

51. **Total of Part 8.**
Add lines 47 through 50. Copy the total to line 87.

\$81,883.24

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☐ No.
☒ Yes.

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No.
☐ Yes.

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.
☒ Yes. Fill in the information below

	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.	Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest				
	(CORPORATE HEADQUARTERS) HOA CORP OFFICE 1815 1815 THE EXCHANGE ATLANTA, GA 30339	LEASED	UNDETERMINED	NET BOOK VALUE	UNDETERMINED
55.1					
55.2	LEASEHOLD IMPROVEMENTS	LEASED	\$45,601.14	NET BOOK VALUE	\$45,601.14

56. **Total of Part 9.**
Add the current value on lines 55.1 through 55.2 and entries from any additional sheets. Copy the total to line 88

**\$45,601.14
plus undetermined amounts.**

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☐ No.
☒ Yes.

Debtor **Hooters of America, LLC** Case number (if known) **25-80078**
Name

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No.
☐ Yes.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
60.1				\$0.00

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
61.	Internet domain names and websites			
61.1	1STRESPONDERSDAY.COM	UNDETERMINED	N/A	UNDETERMINED
61.2	1STRESPONDERSDAY.ORG	UNDETERMINED	N/A	UNDETERMINED
61.3	BROOKSMGT.COM	UNDETERMINED	N/A	UNDETERMINED
61.4	EHOOT.COM	UNDETERMINED	N/A	UNDETERMINED
61.5	EHOOT.NET	UNDETERMINED	N/A	UNDETERMINED
61.6	EHOOTERS.COM	UNDETERMINED	N/A	UNDETERMINED
61.7	FLYHOOTERS.COM	UNDETERMINED	N/A	UNDETERMINED
61.8	HOABRANDS.COM	UNDETERMINED	N/A	UNDETERMINED
61.9	HOACORP.COM	UNDETERMINED	N/A	UNDETERMINED
61.10	HOAPOS.COM	UNDETERMINED	N/A	UNDETERMINED
61.11	HOARESTaurants.COM	UNDETERMINED	N/A	UNDETERMINED
61.12	HOOTERFRANCHISE.COM	UNDETERMINED	N/A	UNDETERMINED
61.13	HOOTERFRANCHISING.COM	UNDETERMINED	N/A	UNDETERMINED
61.14	HOOTERS.COM	UNDETERMINED	N/A	UNDETERMINED
61.15	HOOTERS.COM.CN	UNDETERMINED	N/A	UNDETERMINED
61.16	HOOTERS.NETWORK	UNDETERMINED	N/A	UNDETERMINED
61.17	HOOTERS-AIR.COM	UNDETERMINED	N/A	UNDETERMINED

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
61.	Internet domain names and websites			
61.18	HOOTERSAPP.COM	UNDETERMINED	N/A	UNDETERMINED
61.19	HOOTERSATHOME.COM	UNDETERMINED	N/A	UNDETERMINED
61.20	HOOTERSDELIVERY.COM	UNDETERMINED	N/A	UNDETERMINED
61.21	HOOTERSFLEAMARKET.COM	UNDETERMINED	N/A	UNDETERMINED
61.22	HOOTERSFRANCHISE.COM	UNDETERMINED	N/A	UNDETERMINED
61.23	HOOTERSFRANCHISING.COM	UNDETERMINED	N/A	UNDETERMINED
61.24	HOOTERSGEAR.COM	UNDETERMINED	N/A	UNDETERMINED
61.25	HOOTERSGETAWAYS.COM	UNDETERMINED	N/A	UNDETERMINED
61.26	HOOTERSGIFTCARD.COM	UNDETERMINED	N/A	UNDETERMINED
61.27	HOOTERSGIRLS.BIZ	UNDETERMINED	N/A	UNDETERMINED
61.28	HOOTERSGIRLS.COM	UNDETERMINED	N/A	UNDETERMINED
61.29	HOOTERSHOLIDAYS.COM	UNDETERMINED	N/A	UNDETERMINED
61.30	HOOTERSHOTLINE.COM	UNDETERMINED	N/A	UNDETERMINED
61.31	HOOTERSMAGAZINE.BIZ	UNDETERMINED	N/A	UNDETERMINED
61.32	HOOTERSMARKETING.COM	UNDETERMINED	N/A	UNDETERMINED
61.33	HOOTERSMONEYBALL.COM	UNDETERMINED	N/A	UNDETERMINED
61.34	HOOTERSNET.COM	UNDETERMINED	N/A	UNDETERMINED
61.35	HOOTERSNETWORK.COM	UNDETERMINED	N/A	UNDETERMINED
61.36	HOOTERSOFAMERICA.BIZ	UNDETERMINED	N/A	UNDETERMINED
61.37	HOOTERSOFAMERICA.NET	UNDETERMINED	N/A	UNDETERMINED
61.38	HOOTERSONLINE.COM	UNDETERMINED	N/A	UNDETERMINED
61.39	HOOTERS-ONLINE.COM	UNDETERMINED	N/A	UNDETERMINED
61.40	HOOTERSONTHEFLY.COM	UNDETERMINED	N/A	UNDETERMINED
61.41	HOOTERSRESTAURANT.COM	UNDETERMINED	N/A	UNDETERMINED
61.42	HOOTERSRESTAURANTS.BIZ	UNDETERMINED	N/A	UNDETERMINED
61.43	HOOTERSSCRAMBLE.COM	UNDETERMINED	N/A	UNDETERMINED
61.44	HOOTERSSPIRITS.COM	UNDETERMINED	N/A	UNDETERMINED
61.45	HOOTERSSPIRITS.NET	UNDETERMINED	N/A	UNDETERMINED
61.46	HOOTERSSPORTS.COM	UNDETERMINED	N/A	UNDETERMINED
61.47	HOOTERSSTORE.COM	UNDETERMINED	N/A	UNDETERMINED
61.48	HOOTERSSUCKS.COM	UNDETERMINED	N/A	UNDETERMINED

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
61.	Internet domain names and websites			
61.49	HOOTERSTORE.COM	UNDETERMINED	N/A	UNDETERMINED
61.50	HOOTERSTOYOU.COM	UNDETERMINED	N/A	UNDETERMINED
61.51	HOOTERSUCKS.COM	UNDETERMINED	N/A	UNDETERMINED
61.52	HOOTERSUSA.COM	UNDETERMINED	N/A	UNDETERMINED
61.53	HOOTERSVACATIONS.COM	UNDETERMINED	N/A	UNDETERMINED
61.54	HOOTERSVIP.COM	UNDETERMINED	N/A	UNDETERMINED
61.55	HOOTERSWINGS.COM	UNDETERMINED	N/A	UNDETERMINED
61.56	HOOTIESBAITANDTACKLE.COM	UNDETERMINED	N/A	UNDETERMINED
61.57	HOOTIESBURGERBAR.COM	UNDETERMINED	N/A	UNDETERMINED
61.58	HOOTIESBURGERBARS.COM	UNDETERMINED	N/A	UNDETERMINED
61.59	HOOTIESCHICKENTENDERS.COM	UNDETERMINED	N/A	UNDETERMINED
61.60	HOOTSFRANCHISE.COM	UNDETERMINED	N/A	UNDETERMINED
61.61	HOOTSTAFF.COM	UNDETERMINED	N/A	UNDETERMINED
61.62	HOOTSWINGS.COM	UNDETERMINED	N/A	UNDETERMINED
61.63	INFOHAMMER.COM	UNDETERMINED	N/A	UNDETERMINED
61.64	ITSLOYAL.COM	UNDETERMINED	N/A	UNDETERMINED
61.65	LILHOOTS.COM	UNDETERMINED	N/A	UNDETERMINED
61.66	OWNAHOOTER.COM	UNDETERMINED	N/A	UNDETERMINED
61.67	OWNAHOOTERS.COM	UNDETERMINED	N/A	UNDETERMINED
61.68	RIGHTEOUSBIRD.COM	UNDETERMINED	N/A	UNDETERMINED
61.69	RIGHTEOUSWING.COM	UNDETERMINED	N/A	UNDETERMINED
61.70	TALKTOHOOTERS.COM	UNDETERMINED	N/A	UNDETERMINED

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
62.	Licenses, franchises, and royalties			
62.1				\$0.00

Debtor **Hooters of America, LLC** Case number (if known) **25-80078**

Name

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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63. **Customer lists, mailing lists, or other compilations**

63.1 _____ \$0.00

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	---	---	------------------------------------

64. **Other intangibles, or intellectual property**

64.1 _____ \$0.00

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	---	---	------------------------------------

65. **Goodwill**

65.1 _____ \$0.00

66. **Total of Part 10.**
Add lines 60 through 65. Copy the total to line 89.

Undetermined

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

☒ No.

☐ Yes.

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No.

☐ Yes.

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No.

☐ Yes.

Debtor Hooters of America, LLC Case number (if known) 25-80078
Name

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below

		Current value of debtor's interest
71.	Notes receivable Description (include name of obligor)	
71.1	_____	\$0.00
	Total face amount doubtful or uncollectible amount	

		Current value of debtor's interest
72.	Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)	
72.1	_____	\$0.00

		Current value of debtor's interest
73.	Interests in insurance policies or annuities	
73.1	_____	\$0.00

		Current value of debtor's interest
74.	Causes of action against third parties (whether or not a lawsuit has been filed)	
74.1	_____	\$0.00

		Current value of debtor's interest
75.	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims	
75.1	_____	\$0.00

Debtor Hooters of America, LLC Case number (if known) 25-80078
Name

Current value of debtor's
interest

76. **Trusts, equitable or future interests in property**

76.1 _____ \$0.00

Current value of debtor's
interest

77. **Other property of any kind not already listed Examples:** Season tickets,
country club membership

77.1	INTERCOMPANY RECEIVABLE - DW RESTAURANT HOLDER, LLC	UNDETERMINED
77.2	INTERCOMPANY RECEIVABLE - HOA FRANCHISING, LLC	\$96,136.74
77.3	INTERCOMPANY RECEIVABLE - HOA FUNDING, LLC	\$11,432,895.19
77.4	INTERCOMPANY RECEIVABLE - HOA GIFT CARDS, LLC	\$82,629.81
77.5	INTERCOMPANY RECEIVABLE - HOA RESTAURANT HOLDER, LLC	\$49,087,398.06
77.6	INTERCOMPANY RECEIVABLE - HOA SYSTEMS, LLC	\$48,674.58
77.7	INTERCOMPANY RECEIVABLE - HOOTS RESTAURANT HOLDER, LLC	\$738,437.35
77.8	INTERCOMPANY RECEIVABLE - TW RESTAURANT HOLDER, LLC	\$747,133.72
77.9	RIGHT OF USE ASSET	UNDETERMINED

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

\$62,233,305.45
plus undetermined amounts.

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No.
☐ Yes.

Debtor Hooters of America, LLC Case number (if known) 25-80078
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

	Type of property	Current value of personal property	Current value of real property
80.	Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$1,299,537.42</u>	
81.	Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82.	Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$588,843.26</u>	
83.	Investments. <i>Copy line 17, Part 4.</i>	<u>Undetermined</u>	
84.	Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85.	Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86.	Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$1,511,343.95</u>	
87.	Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$81,883.24</u>	
88.	Real property. <i>Copy line 56, Part 9.....></i>		<div>\$45,601.14 plus undetermined amounts.</div>
89.	Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>Undetermined</u>	
90.	All other assets. <i>Copy line 78, Part 11.</i>	<div>+</div> <u>\$62,233,305.45 plus undetermined amounts.</u>	
91.	Total. Add lines 80 through 90 for each column	<div>\$65,714,913.32 plus undetermined amounts.</div>	<div>+91b. \$45,601.14 plus undetermined amounts.</div>
92.	Total of all property on Schedule A/B. Add lines 91a+91b=92		<div>\$65,760,514.46 plus undetermined amounts.</div>

Fill in this information to identify the case:

Debtor name Hooters of America, LLC

United States Bankruptcy Court for the: Northern District of Texas (Dallas)

Case number (if known) 25-80078

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in all of the information below

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim

Column B
Value of collateral that supports this claim

Do not deduct the value of collateral.

2.1

Secured creditor name and mailing address

CAMARO REPRESENTATIVE LLC
C/O H.I.G.
600 5TH AVE
24TH F
NEW YORK NY 10020

Secured creditor's email address

Date debt was incurred

7/6/2020

Last 4 digits of account number

Describe debtor's property that is subject to a lien

CERTAIN EQUIPMENT

Describe the lien

UCC LIEN NO. 060-2020-004369

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes *Fill out Schedule H: Codebtors (Official Form 206H)*

UNDETERMINED

UNDETERMINED

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

Debtor	Hooters of America, LLC	Case number (if known)	25-80078	
Name				
2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.2	Secured creditor name and mailing address HANMI BANK 201 O MAIN STREET, SUITE 590 IRVINE CA 92614 <hr/> Secured creditor's email address <hr/> Date debt was incurred 12/18/2019 <hr/> Last 4 digits of account number <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <hr/>	Describe debtor's property that is subject to a lien ALL EQUIPMENT AND OTHER PERSONAL PROPERTY SUBJECT TO SPECIFIC AGREEMENT NUMBER 2498-005 <hr/> Describe the lien UCC LIEN NO. 007-2019-055858 <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <i>Fill out Schedule H: Codebtors (Official Form 206H)</i> <hr/> As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	UNDETERMINED <hr/>	UNDETERMINED <hr/>
2.3	Secured creditor name and mailing address LAGS EQUIPMENT, LLC 2035 COLONIAL BOULEVARD FORT MYERS FL 33907 <hr/> Secured creditor's email address <hr/> Date debt was incurred 3/7/2023 <hr/> Last 4 digits of account number <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <hr/>	Describe debtor's property that is subject to a lien COLLATERAL AS DESCRIBED IN EXHIBIT A TO UCC-1 FINANCING STATEMENT DATED 3/2/23 <hr/> Describe the lien UCC LIEN NO. 060-2023-001648 <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <i>Fill out Schedule H: Codebtors (Official Form 206H)</i> <hr/> As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	UNDETERMINED <hr/>	UNDETERMINED <hr/>

Debtor **Hooters of America, LLC** Case number (if known) **25-80078**

Name

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim

Column B
Value of collateral
that supports this
claim

Do not deduct the
value of collateral.

2.4	Secured creditor name and mailing address	Describe debtor's property that is subject to a lien	Column A Amount of claim	Column B Value of collateral that supports this claim
	LEAF CAPITAL FUNDING, LLC ONE COMMERCE SQUARE 2005 MARKET STREET 14TH FLOOR PHILADELPHIA PA 19103	CERTAIN EQUIPMENT/LICENSED SOFTWARE PURSUANT TO INSTALLMENT PAYMENT AGREEMENT	UNDETERMINED	UNDETERMINED
	Secured creditor's email address	Describe the lien		
		UCC LIEN NO. 007-2023-005189		
	Date debt was incurred	Is the creditor an insider or related party?		
	8/8/2023	<input checked="" type="checkbox"/> No		
	Last 4 digits of account number	<input type="checkbox"/> Yes		
		Is anyone else liable on this claim?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes Fill out Schedule H: Codebtors (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
	<input type="checkbox"/> No	Check all that apply		
	<input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
	Pari Pasu Co-Creditors: 1a) LEAF Capital Funding, LLC; 1b) VERINEXT CAPITAL, LLC			

Debtor Hooters of America, LLC		Case number (if known) 25-80078	
Name		Column A Amount of claim	Column B Value of collateral that supports this claim
2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.		Do not deduct the value of collateral.	
2.5	Secured creditor name and mailing address TECHNOLOGY FINANCE CORPORATION 16430 N. SCOTTSDALE RD STE 170 SCOTTSDALE AZ 85254 <hr/> Secured creditor's email address <hr/> Date debt was incurred 11/1/2023 <hr/> Last 4 digits of account number <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <hr/>	Describe debtor's property that is subject to a lien ALL EQUIPMENT AND OTHER PERSONAL PROPERTY SUBJECT TO SPECIFIC AGREEMENT NUMBER #A~_2498-001 <hr/> Describe the lien UCC LIEN NO. 007-2023-054824 <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <i>Fill out Schedule H: Codebtors (Official Form 206H)</i> <hr/> As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <hr/>	UNDETERMINED <hr/> UNDETERMINED <hr/>
2.6	Secured creditor name and mailing address U.S. BANK AND TRUST COMPANY, NA, AS COLLATERAL AGENT AND CALCULATION AGENT ONE FEDERAL STREET 3RD FLOOR BOSTON MA 02110 <hr/> Secured creditor's email address <hr/> Date debt was incurred 3/9/2022 <hr/> Last 4 digits of account number <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <hr/>	Describe debtor's property that is subject to a lien SUBSTANTIALLY ALL ASSETS OF THE LOAN PARTIES INCLUDING THE PRIORITY RIGHT TO REIMBURSEMENT OF MANAGER ADVANCES <hr/> Describe the lien FIRST PRIORITY LIEN PURSUANT TO TERM LOAN CREDIT AGREEMENT AND MANAGER ADVANCE CREDIT AGREEMENT <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes <i>Fill out Schedule H: Codebtors (Official Form 206H)</i> <hr/> As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <hr/>	\$69,363,089.72 <hr/> UNDETERMINED <hr/>

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim

Do not deduct the
value of collateral.

Column B
Value of collateral
that supports this
claim

2.7

**Secured creditor name and mailing
address**

VERINEXT CAPITAL, LLC
4850 RIVER GREEN PKWY
DULUTH GA 30096

Secured creditor's email address

Date debt was incurred

8/8/2023

Last 4 digits of account number

**Do multiple creditors have an
interest in the same property?**

☐ No

☒ Yes. Specify each creditor,
including this creditor and its relative
priority.

Pari Pasu Co-Creditors: 1a) LEAF Capital
Funding, LLC; 1b) VERINEXT CAPITAL,
LLC

Describe debtor's property that is subject to a lien

CERTAIN EQUIPMENT/LICENSED SOFTWARE
PURSUANT TO INSTALLMENT PAYMENT
AGREEMENT

Describe the lien

UCC LIEN NO. 007-2023-040349

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes *Fill out Schedule H: Codebtors (Official Form
206H)*

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

UNDETERMINED

UNDETERMINED

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$69,363,089.72
plus undetermined amounts

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

US BANK
ROGER PLOTT, VP GLOBAL TREASURY MANAGEMENT
214 N TRYON ST
CHARLOTTE NC 28202-1078

Line 2.6

US BANK
ROGER PLOTT, VP GLOBAL TREASURY MANAGEMENT
214 N TRYON ST
CHARLOTTE NC 28202-1078

Line 2.6

Case number (if known) **25-80078**

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address ABIOLA OLIVACCE ADDRESS ON FILE <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim:	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE COMPENSATION <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div>\$14,000.00</div> <hr/> <div>\$11,565.95</div> <hr/>
2.2	Priority creditor's name and mailing address AMBER LEE ADDRESS ON FILE <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim:	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE COMPENSATION <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div>\$3,900.00</div> <hr/> <div>\$3,900.00</div> <hr/>

Debtor	Hooters of America, LLC	Case number (if known)	25-80078
Name			

			Total claim	Priority amount
2.3	Priority creditor's name and mailing address ANDY NUNCIO ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,355.94	\$5,355.94
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.4	Priority creditor's name and mailing address ANNA MCCORMICK ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$16,000.00	\$11,001.50
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.5	Priority creditor's name and mailing address ANTHONY ROSS ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$9,325.72	\$9,325.72
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.6	Priority creditor's name and mailing address ANTHONY VOUDRIE ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$13,194.38	\$11,616.94
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Hooters of America, LLC	Case number (if known) 25-80078
Name		

			Total claim	Priority amount
2.7	Priority creditor's name and mailing address ASHLEY PORTER ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$13,750.00	\$11,874.51
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.8	Priority creditor's name and mailing address BLAIR PENDER ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$19,246.09	\$11,548.51
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.9	Priority creditor's name and mailing address BRUCE SKALA ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$37,500.00	\$15,150.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.10	Priority creditor's name and mailing address CAROLINE PERRY ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$8,115.10	\$8,115.10
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Hooters of America, LLC	Case number (if known)	25-80078
	Name		

			Total claim	Priority amount
2.11	Priority creditor's name and mailing address CARTER KERR ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,248.00	\$1,248.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.12	Priority creditor's name and mailing address CARY HUDSON ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$28,687.50	\$9,627.38
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.13	Priority creditor's name and mailing address CHELSEA COFFMAN ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$4,931.25	\$4,931.25
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.14	Priority creditor's name and mailing address CHRISTINE RALPH ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$28,000.00	\$12,067.98
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Hooters of America, LLC	Case number (if known)	25-80078
	Name		

			Total claim	Priority amount
2.15	Priority creditor's name and mailing address CHRISTOPHER SHOCKLEY ADDRESS ON FILE <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim:	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <hr/> Basis for the claim: EMPLOYEE COMPENSATION <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,382.81	\$7,382.81
2.16	Priority creditor's name and mailing address COLE BASTIAN ADDRESS ON FILE <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim:	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <hr/> Basis for the claim: EMPLOYEE COMPENSATION <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$30,437.80	\$11,665.99
2.17	Priority creditor's name and mailing address COLLECTOR OF REVENUE EARNINGS TAX DIVISION 1200 MARKET STREET, RM 410 ST LOUIS MO 63103 <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim:	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <hr/> Basis for the claim: TAX <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$990.00	\$990.00
2.18	Priority creditor's name and mailing address COURTNEY DUDLEY ADDRESS ON FILE <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim:	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <hr/> Basis for the claim: EMPLOYEE COMPENSATION <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,250.00	\$4,250.00

Debtor	Hooters of America, LLC	Case number (if known)	25-80078
	Name		

			Total claim	Priority amount
2.19	Priority creditor's name and mailing address DANIELLE SWARNES ADDRESS ON FILE <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim:	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE COMPENSATION <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,000.40	\$3,000.40
2.20	Priority creditor's name and mailing address DARIUS PERRY ADDRESS ON FILE <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim:	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE COMPENSATION <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,710.94	\$7,710.94
2.21	Priority creditor's name and mailing address DARRELL KUNST ADDRESS ON FILE <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim:	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE COMPENSATION <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,280.00	\$7,280.00
2.22	Priority creditor's name and mailing address DARRIN BEDOSKY ADDRESS ON FILE <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim:	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE COMPENSATION <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,806.55	\$11,818.19

Debtor	Hooters of America, LLC	Case number (if known)	25-80078
	Name		

			Total claim	Priority amount
2.23	Priority creditor's name and mailing address DAVID SHETSKY ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$6,726.56	\$6,726.56
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.24	Priority creditor's name and mailing address DAYLE PLEMMONS ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$22,725.00	\$11,552.86
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.25	Priority creditor's name and mailing address DAYNA HINSON ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$7,527.29	\$7,527.29
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.26	Priority creditor's name and mailing address DEANDRA LEE ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$12,000.00	\$12,000.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Hooters of America, LLC	Case number (if known)	25-80078
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			Total claim	Priority amount
2.27	Priority creditor's name and mailing address DEBORAH LIVESAY ADDRESS ON FILE <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim:	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE COMPENSATION <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<hr/> \$16,562.50	<hr/> \$8,920.37

2.28	Priority creditor's name and mailing address DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE 1973 RULON WHITE BLVD. OGDEN UT 84201-0039 <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim:	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACA CIVIL PENALTY <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<hr/> \$128,392.97	<hr/> \$128,392.97
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2.29	Priority creditor's name and mailing address DEREKA PARRILLA ADDRESS ON FILE <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim:	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE COMPENSATION <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<hr/> \$2,925.00	<hr/> \$2,925.00
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2.30	Priority creditor's name and mailing address DEVYN GASKIN ADDRESS ON FILE <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim:	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE COMPENSATION <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<hr/> \$5,800.00	<hr/> \$5,800.00
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Debtor	Hooters of America, LLC	Case number (if known)	25-80078
	Name		

			Total claim	Priority amount
2.31	Priority creditor's name and mailing address DIEMELEOU BOUA KOUAO BILE ADDRESS ON FILE <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim:	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <hr/> Basis for the claim: EMPLOYEE COMPENSATION <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<hr/> \$3,125.00	<hr/> \$3,125.00
2.32	Priority creditor's name and mailing address ELIZABETH PIARULLI ADDRESS ON FILE <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim:	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <hr/> Basis for the claim: EMPLOYEE COMPENSATION <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<hr/> \$36,711.19	<hr/> \$10,152.23
2.33	Priority creditor's name and mailing address FRANCHISE TAX BOARD PO BOX 942857 SACRAMENTO CA 94527-0531 <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim:	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <hr/> Basis for the claim: TAX <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<hr/> \$6,143.31	<hr/> \$6,143.31
2.34	Priority creditor's name and mailing address FREDRICK SIGMUND ADDRESS ON FILE <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim:	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <hr/> Basis for the claim: EMPLOYEE COMPENSATION <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<hr/> \$32,116.75	<hr/> \$10,097.51

Debtor	Hooters of America, LLC	Case number (if known)	25-80078	
Name				

			Total claim	Priority amount
2.35	Priority creditor's name and mailing address GEORGIA DEPARTMENT OF REVENUE PROCESSING CENTER PO BOX 740239 ATLANTA GA 30374-0239 <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim:	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <hr/> Basis for the claim: TAX <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,930.00	\$4,930.00

2.36	Priority creditor's name and mailing address GEORGIA DEPARTMENT OF REVENUE GEORGIA DEPARTMENT OF REVENUE, PROCESSING CENTER P.O. BOX 740239 ATLANTA GA 30374-0239 <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim:	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <hr/> Basis for the claim: POTENTIAL TAX LIABILITY <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED	UNDETERMINED
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2.37	Priority creditor's name and mailing address GREGORY BROOKSHIRE ADDRESS ON FILE <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim:	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <hr/> Basis for the claim: EMPLOYEE COMPENSATION <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,000.00	\$11,900.27
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2.38	Priority creditor's name and mailing address GREGORY SMITH ADDRESS ON FILE <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim:	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <hr/> Basis for the claim: EMPLOYEE COMPENSATION <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,723.60	\$11,695.81
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Debtor	Hooters of America, LLC	Case number (if known)	25-80078
	Name		

			Total claim	Priority amount
2.39	Priority creditor's name and mailing address HEATHER GEOGHAN ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$6,242.40	\$6,242.40
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.40	Priority creditor's name and mailing address INDIANA DEPARTMENT OF REVENUE PO BOX 6032 INDIANAPOLIS IN 46206-6032	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,800.00	\$3,800.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: TAX		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.41	Priority creditor's name and mailing address JAMES HOWSE ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$18,034.95	\$12,263.58
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.42	Priority creditor's name and mailing address JAMES MARR ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$32,787.40	\$11,021.02
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

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Name			

			Total claim	Priority amount
2.43	Priority creditor's name and mailing address JAMIE RODGERS ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$7,218.75	\$7,218.75
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.44	Priority creditor's name and mailing address JANET COPOUS ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$7,500.00	\$7,500.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.45	Priority creditor's name and mailing address JAY OVERSTREET ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$11,500.00	\$11,500.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.46	Priority creditor's name and mailing address JEFFREY CAPLAN ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$47,250.00	\$15,150.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Hooters of America, LLC	Case number (if known)	25-80078
	Name		

			Total claim	Priority amount
2.47	Priority creditor's name and mailing address JEFFREY SPRAKER ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$18,337.50	\$11,259.53
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.48	Priority creditor's name and mailing address JESSICA CARROLL ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,900.00	\$2,900.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.49	Priority creditor's name and mailing address JOEL POUNDS ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$12,890.63	\$12,890.63
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.50	Priority creditor's name and mailing address JOHN BAGWELL ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$33,000.00	\$10,779.73
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

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	Name		

			Total claim	Priority amount
2.51	Priority creditor's name and mailing address JOHN WILLIAMS ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$23,941.41	\$11,662.76
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.52	Priority creditor's name and mailing address JOSHUA BRAXTON ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$6,750.00	\$6,750.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.53	Priority creditor's name and mailing address JUAN GARCIA ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$13,863.86	\$10,921.01
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.54	Priority creditor's name and mailing address KADIJAH MILLER ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,125.00	\$3,125.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

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	Name		

			Total claim	Priority amount
2.55	Priority creditor's name and mailing address KANITRA BROWN ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$9,800.00	\$9,800.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim:			
2.56	Priority creditor's name and mailing address KANSAS DEPT OF REVENUE PO BOX 750680 TOPEKA KS 66625-0680	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$760.00	\$760.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: TAX		
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim:			
2.57	Priority creditor's name and mailing address KAREN ABDUL-SABOOR ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,891.14	\$1,891.14
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim:			
2.58	Priority creditor's name and mailing address KCMO CITY TREASURER REVENUE DIVISION PO BOX 843322 KANSAS CITY MO 64184-3322	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,010.00	\$1,010.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: TAX		
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim:			

Debtor	Hooters of America, LLC	Case number (if known)	25-80078
	Name		

			Total claim	Priority amount
2.59	Priority creditor's name and mailing address KELLY KNIGHT ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$6,656.25	\$6,656.25
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.60	Priority creditor's name and mailing address KENTUCKY DEPT OF REVENUE PO BOX 1190 FRANKFORT KY 40620-1190	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,240.00	\$5,240.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: TAX		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.61	Priority creditor's name and mailing address KERRY MOORE ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,587.50	\$3,587.50
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.62	Priority creditor's name and mailing address KEVIN MORRISON ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$7,125.00	\$7,125.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Hooters of America, LLC	Case number (if known)	25-80078
	Name		

			Total claim	Priority amount
2.63	Priority creditor's name and mailing address KEVIN TRAN ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,080.00	\$2,080.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.64	Priority creditor's name and mailing address KIM PAYNE ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$50,781.25	\$15,150.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.65	Priority creditor's name and mailing address LAUREN AMMONS ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,600.00	\$2,600.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.66	Priority creditor's name and mailing address LAWRENCE LINEN ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$65,000.00	\$15,150.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

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	Name		

			Total claim	Priority amount
2.67	Priority creditor's name and mailing address LEE DILLEHAY ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$26,775.00	\$10,178.84
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.68	Priority creditor's name and mailing address LIAM DEW ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,080.00	\$2,080.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.69	Priority creditor's name and mailing address LINDA CARSON ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,784.60	\$2,784.60
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.70	Priority creditor's name and mailing address LISA FONT ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$8,250.00	\$8,250.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

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Name			

			Total claim	Priority amount
2.71	Priority creditor's name and mailing address MACK MILLER ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$6,615.00	\$6,615.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.72	Priority creditor's name and mailing address MARYAM BAHRAINY ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$6,180.00	\$6,180.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.73	Priority creditor's name and mailing address MATTHEW DAVIS ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,063.75	\$5,063.75
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.74	Priority creditor's name and mailing address MATTHEW PAUL ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$9,266.72	\$9,266.72
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Hooters of America, LLC	Case number (if known)	25-80078
Name			

			Total claim	Priority amount
2.75	Priority creditor's name and mailing address MEGAN HINKLE ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$4,312.50	\$4,312.50
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.76	Priority creditor's name and mailing address MELISSA FRY ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$22,500.00	\$11,293.09
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.77	Priority creditor's name and mailing address MELISSA SALBERT ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$19,507.50	\$11,698.44
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.78	Priority creditor's name and mailing address MICHAEL HASHIMOTO ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$14,000.00	\$11,838.51
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

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			Total claim	Priority amount
2.79	Priority creditor's name and mailing address MICHAEL WEST ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$9,262.50	\$9,262.50
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.80	Priority creditor's name and mailing address MISSOURI DEPARTMENT OF REVENUE PO BOX 3400 JEFFERSON CITY MO 65105-3400	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,750.00	\$1,750.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: TAX		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.81	Priority creditor's name and mailing address NEIL MOWERY ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$7,441.88	\$7,441.88
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.82	Priority creditor's name and mailing address NEW JERSEY DIVISION OF TAXATION PO BOX 642 TRENTON NJ 08646-0642	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,370.00	\$1,370.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: TAX		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

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			Total claim	Priority amount
2.83	Priority creditor's name and mailing address NEW MEXICO TAXATION PO BOX 25127 SANTA FE NM 87504-5128	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$50.00	\$50.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: TAX		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.84	Priority creditor's name and mailing address NEW YORK STATE INCOME TAX W. A. HARRIMAN CAMPUS ALBANY NY 12227-0866	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$150.00	\$150.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: TAX		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.85	Priority creditor's name and mailing address OHIO ATTORNEY GENERAL ATTN: BANKRUPTCY DEPT STATE OFFICE TOWER 30 E. BROAD ST., 14TH FLOOR COLUMBUS OH 43266-0410	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$18,523.98	\$18,523.98
	Date or dates debt was incurred VARIOUS	Basis for the claim: OHIO WITHHOLDING TAX		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.86	Priority creditor's name and mailing address OHIO DEPARTMENT OF TAXATION OHIO DEPARTMENT OF TAXATION ATTN: BUSINESS COMPLIANCE DIVISON PO BOX 2678 COLUMBUS OH 43216-2678	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	UNDETERMINED	UNDETERMINED
	Date or dates debt was incurred VARIOUS	Basis for the claim: POTENTIAL TAX LIABILITY		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

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			Total claim	Priority amount
2.87	Priority creditor's name and mailing address OHIO TREASURER OF STATE OHIO DEPT OF TAXATION PO BOX 2476 COLUMBUS OH 43216-2476	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$4,270.00	\$4,270.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: TAX		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.88	Priority creditor's name and mailing address OKLAHOMA TAX COMMISSION INCOME TAX PO BOX 26890 OKLAHOMA CITY OK 73126-0890	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$7,750.00	\$7,750.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: TAX		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.89	Priority creditor's name and mailing address PIERRETTA WINGFIELD ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$9,000.00	\$9,000.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.90	Priority creditor's name and mailing address REBECCA MOORE ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$17,711.70	\$11,944.25
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

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			Total claim	Priority amount
2.91	Priority creditor's name and mailing address REBEKAH LAFAUCI ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,825.00	\$3,825.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.92	Priority creditor's name and mailing address ROBERT ROBINSON ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$11,615.00	\$11,615.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.93	Priority creditor's name and mailing address RONALD HARPER ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$7,367.34	\$7,367.34
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.94	Priority creditor's name and mailing address SALVATORE MELILLI ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$243,750.00	\$15,150.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Hooters of America, LLC	Case number (if known)	25-80078
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			Total claim	Priority amount
2.95	Priority creditor's name and mailing address SARITA BHANDARI ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$4,400.00	\$4,400.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.96	Priority creditor's name and mailing address SHELBI FONSECA ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$7,577.34	\$7,577.34
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.97	Priority creditor's name and mailing address SHERA HAYES ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$6,250.00	\$6,250.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.98	Priority creditor's name and mailing address SOUTH CAROLINA DEPT OF REVENUE IIT VOUCHER PO BOX 100123 COLUMBIA SC 29202	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$700.00	\$700.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: TAX		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Hooters of America, LLC	Case number (if known)	25-80078
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			Total claim	Priority amount
2.99	Priority creditor's name and mailing address STEPHEN CUDD ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$6,750.00	\$6,750.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.100	Priority creditor's name and mailing address STEVEN BIRKHEAD ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,165.63	\$1,165.63
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.101	Priority creditor's name and mailing address STEVEN LIERSAPH ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,985.94	\$2,985.94
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.102	Priority creditor's name and mailing address STEVEN MCCARTY ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$7,125.00	\$7,125.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

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		Total claim	Priority amount
2.103	Priority creditor's name and mailing address SUMMER MELTON ADDRESS ON FILE <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim:	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <hr/> Basis for the claim: EMPLOYEE COMPENSATION <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<hr/> \$7,299.10 <hr/>
		\$7,299.10	\$7,299.10
2.104	Priority creditor's name and mailing address THOMAS CONROY ADDRESS ON FILE <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim:	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <hr/> Basis for the claim: EMPLOYEE COMPENSATION <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<hr/> \$13,500.00 <hr/>
		\$13,500.00	\$12,049.70
2.105	Priority creditor's name and mailing address THOMAS ROBINSON ADDRESS ON FILE <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim:	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <hr/> Basis for the claim: EMPLOYEE COMPENSATION <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<hr/> \$1,372.80 <hr/>
		\$1,372.80	\$1,372.80
2.106	Priority creditor's name and mailing address TIFFANY HALEY ADDRESS ON FILE <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim:	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <hr/> Basis for the claim: EMPLOYEE COMPENSATION <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<hr/> \$3,158.00 <hr/>
		\$3,158.00	\$3,158.00

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			Total claim	Priority amount
2.107	Priority creditor's name and mailing address TIMOTHY BAUM ADDRESS ON FILE <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim:	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE COMPENSATION <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$105,905.50	\$15,150.00
2.108	Priority creditor's name and mailing address TYLER GABLE ADDRESS ON FILE <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim:	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE COMPENSATION <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,617.19	\$7,617.19
2.109	Priority creditor's name and mailing address VICTOR PRAY ADDRESS ON FILE <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim:	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE COMPENSATION <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,726.56	\$9,726.56
2.110	Priority creditor's name and mailing address VICTORIA WHITAKER ADDRESS ON FILE <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim:	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE COMPENSATION <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,000.00	\$8,000.00

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			Total claim	Priority amount
2.111	Priority creditor's name and mailing address VIRGINIA DEPARTMENT OF TAXATION DEPARTMENT OF TAXATION P.O. BOX 1103 RICHMOND VA 23218-1103 <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim:	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <hr/> Basis for the claim: POTENTIAL TAX LIABILITY <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<hr/> UNDETERMINED	<hr/> UNDETERMINED
2.112	Priority creditor's name and mailing address VIRGINIA DEPARTMENT OF TAXATION PO BOX 1478 RICHAMOND VA 23218-1478 <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim:	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <hr/> Basis for the claim: TAX <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<hr/> \$5,520.00	<hr/> \$5,520.00
2.113	Priority creditor's name and mailing address WILL TRICE ADDRESS ON FILE <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim:	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <hr/> Basis for the claim: EMPLOYEE COMPENSATION <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<hr/> \$1,248.00	<hr/> \$1,248.00
2.114	Priority creditor's name and mailing address WILLIAM INGRAM ADDRESS ON FILE <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim:	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <hr/> Basis for the claim: EMPLOYEE COMPENSATION <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<hr/> \$4,942.60	<hr/> \$4,942.60

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			Total claim	Priority amount
2.115	Priority creditor's name and mailing address YOLYN HOLLINGSWORTH ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,906.25	\$5,906.25
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.116	Priority creditor's name and mailing address ZACHARY MCCRADY ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,599.06	\$3,599.06
	Date or dates debt was incurred VARIOUS	Basis for the claim: EMPLOYEE COMPENSATION		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **Hooters of America, LLC**

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Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		As of the petition filing date, the claim is: Check all that apply	Amount of claim
3.1	Nonpriority creditor's name and mailing address 24 HOUR EMERGENCY PLUMBING PO BOX 5935 C/O CRESTMARK BANK TROY MI 48007-5935 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,043.51
3.2	Nonpriority creditor's name and mailing address 463 WESTERN BLVD LLC NICHOLLS & CRAMPTON, P.A. W. SIDNEY ALDRIDGE PO BOX 1823 RALEIGH NC 27619 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED
3.3	Nonpriority creditor's name and mailing address A HEAD FOR PROFITS LLC 909 DIVISION ST, STE 100 NASHVILLE TN 37203 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,929.06
3.4	Nonpriority creditor's name and mailing address ABIOLA OLIVACCE ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,434.05
3.5	Nonpriority creditor's name and mailing address ACCESS INFORMATION HOLDINGS LLC PO BOX 101048 ATLANTA GA 30392-1048 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,418.71

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			Amount of claim
3.6	Nonpriority creditor's name and mailing address ADVANCED REFRIGERATION & AIR 2805 CHECKER DRIVE CEDAR PARK TX 78613 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 2px;">\$2,025.00</div>
<hr/>			
3.7	Nonpriority creditor's name and mailing address AFTEN BARTEE, ET AL JAVANMARDI LAW PETER A. JAVANMARDI 1875 CENTURY PARK EAST, SUITE 2250 LOS ANGELES CA 90067 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 2px;">UNDETERMINED</div>
<hr/>			
3.8	Nonpriority creditor's name and mailing address AL NF CRAIN LLC NICHOLAS J. PANOS PO BOX 310 LA PLATA MD 20646 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 2px;">UNDETERMINED</div>
<hr/>			
3.9	Nonpriority creditor's name and mailing address AL NF CRAIN LLC NICHOLAS J. PANOS MUDD, MUDD & FITZGERALD, P.A. P.O. BOX 310 LA PLATA MD 20246 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 2px;">UNDETERMINED</div>
<hr/>			
3.10	Nonpriority creditor's name and mailing address AMBER DIAZ ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 2px;">\$100.00</div>

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			Amount of claim
3.11	Nonpriority creditor's name and mailing address AMBER HOLT ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">\$100.00</div>
3.12	Nonpriority creditor's name and mailing address AMERICAN EXPRESS PO BOX 60189 CITY OF INDUSTRY CA 91716-0189 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">\$91,373.23</div>
3.13	Nonpriority creditor's name and mailing address AMERICAN SERVICES (USE ASE421) 4212 SHORELINE DR EARTH CITY MO 63045 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">\$7,906.98</div>
3.14	Nonpriority creditor's name and mailing address ANLLI BRANSCOMB C/O LEO & OGinni TRIAL LAWYERS, PLLC ATTN: GEORGE OGinni; JOHN A. LEO 3701 KIRBY STE 1184 HOUSTON TX 77098 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">UNDETERMINED</div>
3.15	Nonpriority creditor's name and mailing address ANNA GARRISON ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">\$100.00</div>

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			Amount of claim
3.16	Nonpriority creditor's name and mailing address ANNA MCCORMICK ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">\$4,998.50</div>
3.17	Nonpriority creditor's name and mailing address ANTHONY VOUDRIE ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">\$1,577.44</div>
3.18	Nonpriority creditor's name and mailing address AO SMITH WATER PRODUCTS 12024 COLLECTION CENTER DR. CHICAGO IL 60693 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">\$61,668.52</div>
3.19	Nonpriority creditor's name and mailing address APOGEE 15305 DALLAS PARKWAY 12TH FLOOR SPACES THE COLONNADE ADDISON TX 75001 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">\$1,200.00</div>
3.20	Nonpriority creditor's name and mailing address ARGUETA, JESSICA PACIFIC TRIAL ATTORNEYS SCOTT FERRELL VICTORIA C. KNOWLES 4100 NEWPORT PLACE DR, STE. 800 NEWPORT BEACH CA 92660 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">UNDETERMINED</div>

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			Amount of claim
3.21	Nonpriority creditor's name and mailing address ARLENE GARCIA AND BRANDI SMITH C/O PERONA, LANGER, BECK, SERBIN & HARRISON, APC ATTN: TODD H. HARRISON; BRENNAN S. KAHN; JENNIFER BASKARON 300 EAST SAN ANTONIO DRIVE LONG BEACH CA 90807-0948 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border: 1px solid black; padding: 2px; background-color: #f2f2f2;">UNDETERMINED</div>
3.22	Nonpriority creditor's name and mailing address ARROWSTREAM INC PO BOX 6640 CAROL STREAM IL 60197 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border: 1px solid black; padding: 2px;">\$11,980.00</div>
3.23	Nonpriority creditor's name and mailing address ASHLEIGN ELIZABETH MEADE ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border: 1px solid black; padding: 2px;">\$100.00</div>
3.24	Nonpriority creditor's name and mailing address ASHLEY PORTER ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border: 1px solid black; padding: 2px;">\$1,875.49</div>
3.25	Nonpriority creditor's name and mailing address ASTRYN WILSON ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border: 1px solid black; padding: 2px;">\$100.00</div>

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			Amount of claim
3.26	Nonpriority creditor's name and mailing address AVEREY TRESSLER ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$100.00</div>
3.27	Nonpriority creditor's name and mailing address BARNES & THORNBURG LLP 11 S MERIDIAN STREET INDIANAPOLIS IN 46204 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$46,014.82</div>
3.28	Nonpriority creditor's name and mailing address BARSTOOL SPORTS INC 333 7TH AVENUE 2ND FLOOR NEW YORK NY 10001 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$1,238,000.01</div>
3.29	Nonpriority creditor's name and mailing address BENJAMIN SCHELL C/O LAW OFFICE OF AMBER RUSSELL, PLLC ATTN: AMBER RUSSELL, JEAN PHILLIPS 6101 W. COURTYARD DR., 1-150 AUSTIN TX 78730 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">UNDETERMINED</div>
3.30	Nonpriority creditor's name and mailing address BLAIR PENDER ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$7,697.59</div>

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			Amount of claim
3.31	Nonpriority creditor's name and mailing address BOARD AMERICAS INC 18 TREMONT ST 7TH FL BOSTON MA 02108 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$80,478.28
3.32	Nonpriority creditor's name and mailing address BOSE MCKINNEY & EVANS LLP 111 MONUMENT CIRCLE SUITE 2700 INDIANAPOLIS IN 46204 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,174.72
3.33	Nonpriority creditor's name and mailing address BOYD RICHARD PARKER & COLONNELLI P L ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,757.50
3.34	Nonpriority creditor's name and mailing address BRACKINSCHWARTZ & ASSOCIATES 511 W 7TH STREET AUSTIN TX 78701 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,173.43
3.35	Nonpriority creditor's name and mailing address BRANDY LINGSOTN C/O GENDER EQUALITY LAW CENTER ATTN: GABRIEL M. RENDON; VICO FORTIER; ALLEGRA L. FISHEL 157 13TH ST. BROOKLYN NY 11215 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED

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	Name	

			Amount of claim
3.36	Nonpriority creditor's name and mailing address BROOKE BOLLING ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100.00
3.37	Nonpriority creditor's name and mailing address BRUCE SKALA ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,350.00
3.38	Nonpriority creditor's name and mailing address C STREET ADVISORY GROUP 880 THIRD AVENUE 11TH FLOOR NEW YORK NY 10022 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$53,635.00
3.39	Nonpriority creditor's name and mailing address CAESARS ENTERTAINMENT PO BOX 96118 LAS VEGAS NV 89193 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$663,966.00
3.40	Nonpriority creditor's name and mailing address CAIOLA & ROSE LLC 125 CLAIREMONT AVENUE SUITE 240 DECATUR GA 30030 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,276.00

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Name				
				Amount of claim
3.41	Nonpriority creditor's name and mailing address CARIELLE ENGLAND ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100.00	
3.42	Nonpriority creditor's name and mailing address CARLOS CONDE C/O LAW OFFICE OF ZACHARY VON ROENN, P.A. 1054 KINGS AVENUE JACKSONVILLE FL 32207 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED	
3.43	Nonpriority creditor's name and mailing address CARLTON FIELDS PO BOX 3239 TAMPA FL 33601-3239 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,056.25	
3.44	Nonpriority creditor's name and mailing address CARY HUDSON ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,060.12	
3.45	Nonpriority creditor's name and mailing address CASSIDY KEENE ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$450.00	

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			Amount of claim
3.46	Nonpriority creditor's name and mailing address CERPANGHA COMMERCIAL GROUP 600 E BROAD TEXARKANA AR 71854 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">\$2,514.71</div>
3.47	Nonpriority creditor's name and mailing address CHAIN STORE MAINTENANCE LLC 350 HIGHLAND DR ST 100 LEWISVILLE TX 75037 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">\$5,450.50</div>
3.48	Nonpriority creditor's name and mailing address CHANDYN REDMOND ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">UNDETERMINED</div>
3.49	Nonpriority creditor's name and mailing address CHRISTINE RALPH ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">\$15,932.02</div>
3.50	Nonpriority creditor's name and mailing address CITY OF DAYTON PO BOX 643700 CINCINNATI OH 45264-3700 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">\$500.00</div>

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3.51	Nonpriority creditor's name and mailing address COLE BASTIAN ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,771.81	
3.52	Nonpriority creditor's name and mailing address COLLECTOR OF REVENUE EARNINGS TAX DIVISION 1200 MARKET STREET, RM 410 ST LOUIS MO 63103 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$990.00	
3.53	Nonpriority creditor's name and mailing address COLVIN SAENZ RODRIGUEZ & KENNAMER LLP 1201 EAST VAN BUREN STREET BROWNSVILLE TX 78520 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,144.00	
3.54	Nonpriority creditor's name and mailing address COMCAST PO BOX 71211 CHARLOTTE NC 28272-1211 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$375.00	
3.55	Nonpriority creditor's name and mailing address COMMERCIAL PARTS & SERVICE 10671 TECHWOOD CIRCLE CINCINNATI OH 45242 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,891.12	

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			Amount of claim
3.56	Nonpriority creditor's name and mailing address COMMERCIAL SOLUTIONS 5511 W 79TH STREET INDIANAPOLIS IN 46268 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 2px;">\$71,621.00</div>
3.57	Nonpriority creditor's name and mailing address COMMERCIAL SOLUTIONS INC 21 INDUSTRIAL DRIVE SMITHFIELD RI 02917 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 2px;">\$7,025.46</div>
3.58	Nonpriority creditor's name and mailing address COMPSYCH CORPORATION 455 N CITYFRONT PLAZA DRIVE NBC TOWER 13TH FLOOR CHICAGO IL 60611-5322 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 2px;">\$4,240.00</div>
3.59	Nonpriority creditor's name and mailing address CONCUR TECHNOLOGIES INC 601 108TH AVENUE NE SUITE 1000 BELLEVUE WA 98004 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 2px;">\$2,536.20</div>
3.60	Nonpriority creditor's name and mailing address CONNECTYOURCARE 3003 TASMAN DRIVE SANTA CLARA CA 95054 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 2px;">\$700.39</div>

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3.61	Nonpriority creditor's name and mailing address CONSTANGY BROOKS SMITH PROPHETE LLP 230 PEACHTREE ST SUITE 2400 ATLANTA GA 30303 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">\$731.50</div>
3.62	Nonpriority creditor's name and mailing address CONTINUSERVE LLC 1 MIFFLIN PLACE SUITE 400 CAMBRIDGE MA 02138 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">\$55,374.00</div>
3.63	Nonpriority creditor's name and mailing address COOLERS INCORPORATED 6922 ALDER DR HOUSTON TX 77081 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">\$2,700.50</div>
3.64	Nonpriority creditor's name and mailing address CORNELIUS COLE C/O MORGAN & MORGAN LLC MOHAMMED FARRAJ 80 MONROE AVE., 9TH FLOOR MEMPHIS TN 38102 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">UNDETERMINED</div>
3.65	Nonpriority creditor's name and mailing address CROWL MECHANICAL INC 10324 E. 47TH PLACE TULSA OK 74146 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">\$2,250.00</div>

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3.66	Nonpriority creditor's name and mailing address CYNTHIA NEWMAN C/O FARAH & FARAH, P.A. ATTN: SAVANNAH COOLEY 10 WEST ADAMS STREET JACKSONVILLE FL 32202 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED
3.67	Nonpriority creditor's name and mailing address DAN CONE GROUP 2408 40TH AVENUE MOLINE IL 61265 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,039.62
3.68	Nonpriority creditor's name and mailing address DANNY DEJONG ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,428.90
3.69	Nonpriority creditor's name and mailing address DARRIN BEDOSKY ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,988.36
3.70	Nonpriority creditor's name and mailing address DAVID SMITH ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,050.00

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

Amount of claim

3.71 **Nonpriority creditor's name and mailing address**

DAYLE PLEMMONS
ADDRESS ON FILE

Date(s) debt was incurred VARIOUS

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:EMPLOYEE COMPENSATION

Is the claim subject to offset? ☒ No ☐ Yes

\$11,172.14

3.72 **Nonpriority creditor's name and mailing address**

DEANNA NEIDIG
C/O ORIHUELA & ASSOCIATES, PLLC
JOSE LUIS ORIHUELA, PAGE BROWN
P.O. BOX 569
LEGGUE CITY TX 77574

Date(s) debt was incurred VARIOUS

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim:LITIGATION

Is the claim subject to offset? ☒ No ☐ Yes

UNDETERMINED

3.73 **Nonpriority creditor's name and mailing address**

DEBORAH LIVESAY
ADDRESS ON FILE

Date(s) debt was incurred VARIOUS

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:EMPLOYEE COMPENSATION

Is the claim subject to offset? ☒ No ☐ Yes

\$7,642.13

3.74 **Nonpriority creditor's name and mailing address**

DEBORAH YOUNG
C/O MARK JUSTIN JOSEPHS
4206 RIVER OAKS DRIVE
UNIT 3
MYRTLE BEACH SC 29579

Date(s) debt was incurred VARIOUS

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim:LITIGATION

Is the claim subject to offset? ☒ No ☐ Yes

UNDETERMINED

3.75 **Nonpriority creditor's name and mailing address**

DELL MARKETING LP
PO BOX 534118
C O DELL USA LP
ATLANTA GA 30353-4118

Date(s) debt was incurred VARIOUS

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:TRADE

Is the claim subject to offset? ☒ No ☐ Yes

\$7,954.15

Debtor	Hooters of America, LLC	Case number (if known)	25-80078
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			Amount of claim
3.76	Nonpriority creditor's name and mailing address DIANNA LYNNE AUSTIN-LACEY ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$3,000.00</div>
3.77	Nonpriority creditor's name and mailing address DIRECTV PO BOX 105249 ATLANTA GA 30348-5249 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$179.11</div>
3.78	Nonpriority creditor's name and mailing address DRAFTTEX DRAWGHT SERVICES INC 1364 TRACTOR PASS SCHERTZ TX 78154 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$13,866.34</div>
3.79	Nonpriority creditor's name and mailing address DRIVETRAIN AGENCY SERVICES LLC 410 PARK AVENUE SUITE 900 NEW YORK NY 10022-9444 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$87,684.99</div>
3.80	Nonpriority creditor's name and mailing address DRUMMOND 2472 DENNIS STREET JACKSONVILLE FL 32204 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$32,333.57</div>

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3.81	Nonpriority creditor's name and mailing address DW RESTAURANT HOLDER, LLC 1815 THE EXCHANGE SE ATLANTA GA 30339 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>INTERCOMPANY PAYABLE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">\$260,053.72</div>
3.82	Nonpriority creditor's name and mailing address E L WALTERS A/C & HEATING INC 124 20 N GREEN RIVER RD EVANSVILLE IN 47725 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">\$1,919.65</div>
3.83	Nonpriority creditor's name and mailing address EAGLE REPAIR AND SERVICES INC PO BOX 276424 SAN ANTONIO TX 78227 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">\$1,500.09</div>
3.84	Nonpriority creditor's name and mailing address ECOLAB PEST ELIMINATION 26252 NETWORK PLACE CHICAGO IL 60673-1262 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">\$494.79</div>
3.85	Nonpriority creditor's name and mailing address EDUARDO "WALDO" MONTANO C/O LAW OFFICE OF AMBER RUSSELL, PLLC ATTN: AMBER RUSSELL, JEAN PHILLIPS 6101 W. COURTYARD DR., 1-150 AUSTIN TX 78730 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">UNDETERMINED</div>

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3.86	Nonpriority creditor's name and mailing address EEOC COMMISSIONER ATLANTA DISTRICT OFFICE 100 ALABAMA ST. SW SUITE 4R30 ATLANTA GA 30303 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED
3.87	Nonpriority creditor's name and mailing address EEOC COMMISSIONER MIAMI DISTRICT OFFICE 100 SE 2ND STREET SUITE 1500 MIAMI FL 33131 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED
3.88	Nonpriority creditor's name and mailing address EICHHOLTZ LAWN & PROPERTY MAINTENANCE 7129 GLEN MEADOW DR LAKELAND FL 33810 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,000.00
3.89	Nonpriority creditor's name and mailing address ELIZABETH PIARULLI ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$26,558.95
3.90	Nonpriority creditor's name and mailing address EMILLY MCLEAN ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100.00

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3.91	Nonpriority creditor's name and mailing address EMMA BAILEY ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100.00
3.92	Nonpriority creditor's name and mailing address EVERON LLC - FEIN-90-0008456 PO BOX 872987 KANSAS CITY MO 64187-2987 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,505.40
3.93	Nonpriority creditor's name and mailing address EXPRESS MARKETS INC PO BOX 1450 NW 6454 MINNEAPOLIS MN 55485-6454 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,250.00
3.94	Nonpriority creditor's name and mailing address FACILITIES MANAGEMENT LLC 8505 ZIONSVILLE ROAD INDIANAPOLIS IN 46268 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,232.19
3.95	Nonpriority creditor's name and mailing address FEDEX PO BOX 660481 DALLAS TX 75266-0481 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$31,771.63

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3.96	Nonpriority creditor's name and mailing address FIREHOUSE LTD 14860 LANDMARK BLVD SUITE 247 DALLAS TX 75254 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$421,496.07
3.97	Nonpriority creditor's name and mailing address FOSTERMADE LLC 6151 BURLINGTON AVE N ST PETERSBURG FL 33710 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,468.75
3.98	Nonpriority creditor's name and mailing address FRANCHISE TAX BOARD PO BOX 942857 SACRAMENTO CA 94527-0531 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,143.31
3.99	Nonpriority creditor's name and mailing address FRANCONNECT, INC 11800 SUNRISE VALLEY DR SUITE 900 RESTON VA 20190 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,861.60
3.100	Nonpriority creditor's name and mailing address FREDRICK SIGMUND ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,019.24

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3.101	Nonpriority creditor's name and mailing address FTI CONSULTING INC PO BOX 418178 BOSTON MA 02241-8178 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$338,739.50</div>
3.102	Nonpriority creditor's name and mailing address G&K SERVICES PO BOX 877057 DALLAS TX 75267-7057 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$77.00</div>
3.103	Nonpriority creditor's name and mailing address GAGAIN SCAZ GROUP PLLC 410 S WARE BLVD SUITE 830 TAMPA FL 33619 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$392.09</div>
3.104	Nonpriority creditor's name and mailing address GALLIVAN WHITE & BOYD PA PO BOX 10589 GREENVILLE SC 29603 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$25,656.50</div>
3.105	Nonpriority creditor's name and mailing address GEORGIA AIR AND REFRIGERATION INC 135 STANLEY CT LAWRENCEVILLE GA 30047 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$81,823.57</div>

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3.106	Nonpriority creditor's name and mailing address GEORGIA DEPARTMENT OF REVENUE PROCESSING CENTER PO BOX 740239 ATLANTA GA 30374-0239 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,930.00	
3.107	Nonpriority creditor's name and mailing address GORDON REES SCULLY MANSUKHANI 100 PRINGLE AVENUE SUITE 300 WALNUT CREEK CA 94596-3580 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,727.50	
3.108	Nonpriority creditor's name and mailing address GRACE MARIE BURROSS ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100.00	
3.109	Nonpriority creditor's name and mailing address GRACIE WESTER ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100.00	
3.110	Nonpriority creditor's name and mailing address GRANITE TELECOM PO BOX 983119 BOSTON MA 02298-3119 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$149,583.96	

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3.111	Nonpriority creditor's name and mailing address GREGORY BROOKSHIRE ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 2px;">\$12,099.73</div>
3.112	Nonpriority creditor's name and mailing address GREGORY SMITH ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 2px;">\$14,027.79</div>
3.113	Nonpriority creditor's name and mailing address GWYNETH JOHNSON ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 2px;">\$450.00</div>
3.114	Nonpriority creditor's name and mailing address HARTLINE BARGER LLP 8750 N CENTRAL EXPRESSWAY SUITE 1600 DALLAS TX 75231 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 2px;">\$18,199.99</div>
3.115	Nonpriority creditor's name and mailing address HENDRICK MOTORSPORTS 4400 PAPA JOE HENDRICK BLVD CHARLOTTE NC 28262 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 2px;">\$900,000.00</div>

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3.116	Nonpriority creditor's name and mailing address HI LIMITED PARTNERSHIP 1815 THE EXCHANGE SE ATLANTA GA 30339 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>INTERCOMPANY PAYABLE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">\$3,457.56</div>
3.117	Nonpriority creditor's name and mailing address HINSON SERVICES 1412 HENRY SMITH RD MONROE NC 28110 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">\$24,271.88</div>
3.118	Nonpriority creditor's name and mailing address HMS HOLDINGS, LLC F/K/A/ HMS HOLDINGS LIMITED PARTNERSHIP JAMES, MCELROY & DIEHL, P.A. ADAM L. ROSS; JENNIFER M. HOUTI 525 N. TRYON STREET, SUITE 700 CHARLOTTE NC 28202 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">UNDETERMINED</div>
3.119	Nonpriority creditor's name and mailing address HOA RESTAURANT HOLDER, LLC 1815 THE EXCHANGE SE ATLANTA GA 30339 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>INTERCOMPANY PAYABLE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">\$492,374.34</div>
3.120	Nonpriority creditor's name and mailing address HOLLY DIAZ ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">\$100.00</div>

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3.121	Nonpriority creditor's name and mailing address HOLLY MICHELLE WILLIAMS ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">\$100.00</div>
3.122	Nonpriority creditor's name and mailing address HOLT PLUMBING CO LLC 2608 MURFREESBORO RD STE 100 NASHVILLE TN 37217 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">\$2,619.00</div>
3.123	Nonpriority creditor's name and mailing address HOUSER HOLDINGS, LLC HUGHES WATTERS ASKANASE, L.L.P. DAVID LODHOLZ 1201 LOUISIANA, 28TH FL HOUSTON TX 77002 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">UNDETERMINED</div>
3.124	Nonpriority creditor's name and mailing address HUGO PEREZ RODRIQUEZ C/O THE LAW OFFICE OF JOHN D. GARCIA, PLLC ATTN: JOHN D. GARCIA 710 N. MESQUITE ST. CORPUS CHRISTI TX 78401 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">UNDETERMINED</div>
3.125	Nonpriority creditor's name and mailing address ICON INTERNATIONAL INC 107 ELM STREET FOUR STAMFORD PLAZA STAMFORD CT 06902 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">\$204,372.75</div>

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3.126	Nonpriority creditor's name and mailing address ICON INTERNATIONAL, INC. COHN BIRNBAUM & SHEA, PC NICHOLAS P. VEGLIANTE CITYPLACE II, 15TH FLOOR 185 ASYLUM STREET HARTFORD CT 06103-3408 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED
3.127	Nonpriority creditor's name and mailing address INDIANA DEPARTMENT OF REVENUE PO BOX 6032 INDIANAPOLIS IN 46206-6032 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,800.00
3.128	Nonpriority creditor's name and mailing address INFOMART 1582 TERRELL MILL RD MARIETTA GA 30067 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,182.60
3.129	Nonpriority creditor's name and mailing address IVISION SCALE LLC 800 BATTERY AVENUE SE SUITE 100 ATLANTA GA 30339 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$87,731.20
3.130	Nonpriority creditor's name and mailing address IW TECHNOLOGIES 2790 PINNACLE DRIVE ELGIN IL 60124 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,647.29

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3.131	Nonpriority creditor's name and mailing address JACKSON CROSS PARTNERS, LLC 151 SOUTH WARNER ROAD SUITE 110 WAYNE PA 19087 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 5px;">\$5,000.00</div>
3.132	Nonpriority creditor's name and mailing address JACKSON LEWIS PC PO BOX 416019 BOSTON MA 02241-6019 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 5px;">\$42,286.84</div>
3.133	Nonpriority creditor's name and mailing address JAHZAHRIA IVERSON ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 5px;">\$450.00</div>
3.134	Nonpriority creditor's name and mailing address JAMEE LEE ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 5px;">\$100.00</div>
3.135	Nonpriority creditor's name and mailing address JAMES HOWSE ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 5px;">\$5,771.37</div>

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3.136	Nonpriority creditor's name and mailing address JAMES MARR ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,766.38	
3.137	Nonpriority creditor's name and mailing address JAMS INC PO BOX 845402 LOS ANGELES CA 90084 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$28,800.00	
3.138	Nonpriority creditor's name and mailing address JAX LANDSCAPING & LIGHTING LLC 12508 TWILIGHT LANE JACKSONVILLE FL 32225 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$700.00	
3.139	Nonpriority creditor's name and mailing address JAZZLYN GLOVER ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100.00	
3.140	Nonpriority creditor's name and mailing address JEFFREY CAPLAN ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$32,100.00	

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3.141	Nonpriority creditor's name and mailing address JEFFREY SPRAKER ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,077.97
3.142	Nonpriority creditor's name and mailing address JGI PLUMBING SERVICES 4954 DONALD DRIVE LOGANVILLE GA 30052 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,850.00
3.143	Nonpriority creditor's name and mailing address JIMMY DAY PLUMBING INC 964 PLANTATION WAY MONTGOMERY AL 36117 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,750.00
3.144	Nonpriority creditor's name and mailing address JOHN BAGWELL ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,220.27
3.145	Nonpriority creditor's name and mailing address JOHN COGBURN C/O VICE HENLEY DILBECK, PLLC ATTN: KEVIN W. VICE; J. SCOTT DILBECK, JULIAN R. ESCAMILLA 5368 STATE HIGHWAY 276 ROYSE CITY TX 75189 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED

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3.146	Nonpriority creditor's name and mailing address JOHN DALY ENTERPRISES LLC 351 PALM ISLAND CLEARWATER FL 33767 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 5px;">\$56,250.00</div>
3.147	Nonpriority creditor's name and mailing address JOHN WILLIAMS ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 5px;">\$12,278.65</div>
3.148	Nonpriority creditor's name and mailing address JOLI HUNSLEY C/O MULLEN AND ASSOCIATES, PC ATTN: LLOYD P. MULLENS 113 W. JOLIET STREET CROWN POINT IN 46307 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 5px;">UNDETERMINED</div>
3.149	Nonpriority creditor's name and mailing address JUAN GARCIA ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 5px;">\$2,942.84</div>
3.150	Nonpriority creditor's name and mailing address JUDEA BODDIE CHAPMAN ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 5px;">\$100.00</div>

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3.151	Nonpriority creditor's name and mailing address K2 DISCOVERY 9903 SANTA MONICA BLVD SUITE 637 BEVERLY HILLS CA 90212 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,436.25	
3.152	Nonpriority creditor's name and mailing address KAITLYN MORGAN ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100.00	
3.153	Nonpriority creditor's name and mailing address KANSAS DEPT OF REVENUE PO BOX 750680 TOPEKA KS 66625-0680 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$760.00	
3.154	Nonpriority creditor's name and mailing address KARLI BLAIR ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100.00	
3.155	Nonpriority creditor's name and mailing address KCMO CITY TREASURER REVENUE DIVISION PO BOX 843322 KANSAS CITY MO 64184-3322 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,010.00	

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3.156	Nonpriority creditor's name and mailing address KD GLOBAL SOLUTIONS LLC 18247 LANDS END DR WESTFIELD IN 46074 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$30,000.35</div>
3.157	Nonpriority creditor's name and mailing address KENDALL RYAN CALVIN ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$100.00</div>
3.158	Nonpriority creditor's name and mailing address KENTUCKY DEPT OF REVENUE PO BOX 1190 FRANKFORT KY 40620-1190 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$5,240.00</div>
3.159	Nonpriority creditor's name and mailing address KIM PAYNE ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$35,631.25</div>
3.160	Nonpriority creditor's name and mailing address KIMBERLY D ASHLEY C/O GRIFFIN, REYNOLDS & ASSOCIATES ATTN: JASON B. REYNOLDS, BILLY D. GRIFFIN 210 S.E. 89TH STREET OKLAHOMA CITY OK 73149 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">UNDETERMINED</div>

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3.161	Nonpriority creditor's name and mailing address KRAMER LEVIN NAFTALIS & FRANKEL LLP 1177 AVENUE OF THE AMERICAS NEW YORK NY 10036 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$39,818.16</div>
3.162	Nonpriority creditor's name and mailing address KROLL RESTRUCTURING ADMINISTRATION LLC 285 FULTON ST 31ST FLOOR NEW YORK NY 10007 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$41,556.07</div>
3.163	Nonpriority creditor's name and mailing address KYNDALL MASTERSON ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$100.00</div>
3.164	Nonpriority creditor's name and mailing address LANID J HOMMEL AS TRUSTEE FOR THE HOMMEL FAMILY TRUST HENDERSON LAW FIRM THOMAS J. HENDERSON 2001 S. HANLEY RD. SUITE 100 ST. LOUIS MO 63144 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">UNDETERMINED</div>
3.165	Nonpriority creditor's name and mailing address LATHROP & GAGE 2345 GRAND BOULEVARD KANSAS CITY MO 64108-2612 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$5,702.46</div>

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3.166	Nonpriority creditor's name and mailing address LAURYN GARDNER ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$100.00
3.167	Nonpriority creditor's name and mailing address LAWRENCE LINEN ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$49,850.00
3.168	Nonpriority creditor's name and mailing address LEAHY EISENBERG & FRAENKEL LTD 33 WEST MONROE STREET SUITE 1100 CHICAGO IL 60603 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$1,339.00
3.169	Nonpriority creditor's name and mailing address LEE COMPANY 4057 RURAL PLAINS CIRCLE FRANKLIN TN 37064 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$21,067.00
3.170	Nonpriority creditor's name and mailing address LEE DILLEHAY ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$16,596.16

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3.171	Nonpriority creditor's name and mailing address LEGALBILL.COM LLC DBA QUOVANT 13301 GALLERIA CIRCLE BLDG B SUITE 200 BEE CAVE TX 78738 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black;">\$58.71</div>
3.172	Nonpriority creditor's name and mailing address M3 ADVISORY PARTNERS LP 1700 BROADWAY 19TH FLOOR NEW YORK NY 10019 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black;">\$300,539.00</div>
3.173	Nonpriority creditor's name and mailing address MADISAN RUTHERFORD ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black;">\$100.00</div>
3.174	Nonpriority creditor's name and mailing address MADISON PHILLIPS C/O WEBB CASON & MANNING, P.C. ATTN: CHARLES C. WEBB; PARKER S. WEBB, BENNY M. CASON, PATRICK L. BEAM; MATTHEW MANNING 710 MESQUITE STREET CORPUS CHRISTI TX 78401 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black;">UNDETERMINED</div>
3.175	Nonpriority creditor's name and mailing address MAJESTIC PLUMBING AND ELECTRIC LLC 1634 ATLANTA ROAD SE MARIETTA GA 30060 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black;">\$8,376.70</div>

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3.176	Nonpriority creditor's name and mailing address MANNING, CHARLES SARKISIAN LAW OFFICES A. JAMES SARKISIAN 3893 E. U.S. HIGHWAY MERRILLVILLE IN 46410 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED
<hr/>			
3.177	Nonpriority creditor's name and mailing address MARISOL CHAVEZ C/O FASIG BROOKS, PLLC ATTN: CHRISTOPHER NICHOLAS 3522 THOMASVILLE RD STE 200 TALLAHASSEE FL 32309 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED
<hr/>			
3.178	Nonpriority creditor's name and mailing address MARSHALL DENNEHEY P.C 2000 MARKET STREET SUITE 2300 PHILADELPHIA PA 19103 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,740.50
<hr/>			
3.179	Nonpriority creditor's name and mailing address MARTIN STOLMEIER C/O STOLMEIER LAW ATTN: PATRICK J. STOLMEIER 219 E. CRAIG PLACE SAN ANTONIO TX 78212 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED
<hr/>			
3.180	Nonpriority creditor's name and mailing address MELINDA QUINTERO C/O WILLIAMS LAW GROUP, PLLC ATTN: JOHN WASHINGTON; FREDERICK WILLIAMS 1717 N. AKARD STREET, #180 DALLAS TX 75201 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED

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3.181	Nonpriority creditor's name and mailing address MELISSA FRY ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$11,206.91
3.182	Nonpriority creditor's name and mailing address MELISSA SALBERT ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$7,809.06
3.183	Nonpriority creditor's name and mailing address MICHAEL ARROWSMITH C/O THORPELAW, P.A. ATTN: SHAINA THORPE 100 S. ASHLEY DRIVE STE 600 TAMPA FL 33602 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		UNDETERMINED
3.184	Nonpriority creditor's name and mailing address MICHAEL HASHIMOTO ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$2,161.49
3.185	Nonpriority creditor's name and mailing address MICHOE JOHNSON ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		UNDETERMINED

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3.186	Nonpriority creditor's name and mailing address MICROSOFT CORPORATION PO BOX 842103 DALLAS TX 75282-2103 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$69,096.48</div>
3.187	Nonpriority creditor's name and mailing address MIDSOUTH ELECTRIC CONTRACTORS INC 3869 NEW GETWELL ROAD MEMPHIS TN 38118-6016 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$2,310.00</div>
3.188	Nonpriority creditor's name and mailing address MIKAYLA TORTORELLI ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$100.00</div>
3.189	Nonpriority creditor's name and mailing address MIMCO COM INC ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$100.00</div>
3.190	Nonpriority creditor's name and mailing address MINT CONDITION OF GEORGIA 5755 NORTH POINT PARKWAY SUITE 235 ALPHARETTA GA 30022 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$1,600.00</div>

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3.191	Nonpriority creditor's name and mailing address MIRROR LAWN TURF DOCTOR INC PO BOX 1000 DEPT 213 MEMPHIS TN 38148-0213 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$21,057.00</div>
3.192	Nonpriority creditor's name and mailing address MIRUS INFORMATION TECHNOLOGY SERVICES INC 820 GESSNER ROAD SUITE 1600 HOUSTON TX 77024 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$3,600.00</div>
3.193	Nonpriority creditor's name and mailing address MISSOURI DEPARTMENT OF REVENUE PO BOX 3400 JEFFERSON CITY MO 65105-3400 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$1,750.00</div>
3.194	Nonpriority creditor's name and mailing address MIYAH GOODWIN ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">UNDETERMINED</div>
3.195	Nonpriority creditor's name and mailing address MONOTYPE IMAGING INC 600 UNICORN PARK DRIVE, 3RD FLOOR WOBURN MA 01801 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$95,004.00</div>

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3.196	Nonpriority creditor's name and mailing address MORRIS, BRANDON A BENJAMEN W. MURPHY 426 N. BROAD STREET GRIFFITH IN 46319 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="background-color: #f2f2f2; padding: 2px; border: 1px solid black;">Amount of claim</div> <div style="border: 1px solid black; padding: 2px; background-color: white;">UNDETERMINED</div>
3.197	Nonpriority creditor's name and mailing address MOSES JACKSON C/O LAW OFFICES OF RICHARD J PRESUTTI ATTN: RICHARD J. PRESUTTI; MEREDITH SMITH; ANTHONY T. PRESUTTI 525 NORTH SAM HOUSTON PKWY E STE 600 HOUSTON TX 77060 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border: 1px solid black; padding: 2px; background-color: white;">UNDETERMINED</div>
3.198	Nonpriority creditor's name and mailing address MOSES WACHIRA ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border: 1px solid black; padding: 2px; background-color: white;">UNDETERMINED</div>
3.199	Nonpriority creditor's name and mailing address MY GROUT GUYS INC 135 E ST CHARLES RD L1 CAROL STREAM IL 60188 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border: 1px solid black; padding: 2px; background-color: white;">\$5,199.08</div>
3.200	Nonpriority creditor's name and mailing address MY TECH TEXAS LLC 2201 LONG PRAIRIE ROAD #107-153 FLOWER MOUND TX 75022 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border: 1px solid black; padding: 2px; background-color: white;">\$40,602.55</div>

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3.201	Nonpriority creditor's name and mailing address NASCAR DIGITAL MEDIA LLC 1 DAYTONA BLVD DAYTONA BEACH FL 32114 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 5px;">\$50,000.00</div>
3.202	Nonpriority creditor's name and mailing address NEW JERSEY DIVISION OF TAXATION PO BOX 642 TRENTON NJ 08646-0642 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 5px;">\$1,370.00</div>
3.203	Nonpriority creditor's name and mailing address NEW MEXICO TAXATION CRS-02-442715-00-2 PO BOX 25127 SANTA FE NM 87504-5128 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 5px;">\$50.00</div>
3.204	Nonpriority creditor's name and mailing address NEW YORK STATE INCOME TAX W. A. HARRIMAN CAMPUS ALBANY NY 12227-0866 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 5px;">\$150.00</div>
3.205	Nonpriority creditor's name and mailing address NICOLE KUNST ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 5px;">\$1,230.00</div>

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3.206	Nonpriority creditor's name and mailing address NSF INTERNATIONAL FOOD SAFETY LLC PO BOX 77000 DEPT LOCKBOX # 771380 DETROIT MI 48277-1380 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$36,465.00
3.207	Nonpriority creditor's name and mailing address NUCO2 INC PO BOX 9011 STUART FL 34995 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$23,544.87
3.208	Nonpriority creditor's name and mailing address OASIS WOODSTOCK LLC 4958 WINTERS CHAPEL ROAD DORAVILLE GA 30360 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$336.00
3.209	Nonpriority creditor's name and mailing address OGLETREE DEAKINS NASH SMOAK & STEWART PC 191 PEACHTREE ST NE - STE 4800 ATLANTA GA 30303 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$31,941.65
3.210	Nonpriority creditor's name and mailing address OHIO TREASURER OF STATE OHIO DEPT OF TAXATION PO BOX 2476 COLUMBUS OH 43216-2476 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,270.00

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3.211	Nonpriority creditor's name and mailing address OKLAHOMA TAX COMMISSION INCOME TAX PO BOX 26890 OKLAHOMA CITY OK 73126-0890 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,750.00
3.212	Nonpriority creditor's name and mailing address OLSEN AIR 519 EAST I 30 SUITE 728 ROCKWALL TX 75087 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,888.52
3.213	Nonpriority creditor's name and mailing address ON THE MOVE MEDIA LLC 1224 CABOTS DRIVE AUBURN GA 30011 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$700.00
3.214	Nonpriority creditor's name and mailing address ONE CALL REPAIR CORP OF FLORIDA 8321 FORT THOMAS WAY ORLANDO FL 32822 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$567.16
3.215	Nonpriority creditor's name and mailing address PARIS TOOTLE ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100.00

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3.216	Nonpriority creditor's name and mailing address PARTS TOWN LLC 27787 NETWORK PLACE CHICAGO IL 60673-1277 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,421.82	
3.217	Nonpriority creditor's name and mailing address PATRICIA NANCE C/O KING, BRENNAN & ALBIN, LLC ATTN: MATHIAS E. CROOK; SEAN C. BRENNAN 833 N. WACO AVE. WICHITA KS 67203 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED	
3.218	Nonpriority creditor's name and mailing address PAVECON LTD 3022 ROY ORR BLVD GRAND PRAIRE TX 75050 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,719.81	
3.219	Nonpriority creditor's name and mailing address PAVION CORP 4151 LAFAYETTE CENTER DRIVE SUITE 700 CHANTILLY VA 20151 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,573.87	
3.220	Nonpriority creditor's name and mailing address PHIL PITCHFORD C/O HKM EMPLOYMENT ATTORNEYS LLP ATTN: ARTUR G. DAVIS 2024 3RD AVE NORTH STE 212 BIRMINGHAM AL 35203 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED	

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3.221	Nonpriority creditor's name and mailing address PLURALSIGHT LLC 42 FUTURE WAY DRAPER UT 84020 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,001.00	
3.222	Nonpriority creditor's name and mailing address PRIORITY U INC 14111 W 95TH STREET LENEXA KS 66215 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,168.31	
3.223	Nonpriority creditor's name and mailing address PROVIDENT MERCHANDISE SOURCING 107 HAMPTON ROAD SUITE 120 CLEARWATER FL 33762 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$763.82	
3.224	Nonpriority creditor's name and mailing address QUALITY KITCHEN SERVICE INC 418 WOODBRIDGE DR LOWELL IN 46356 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,566.16	
3.225	Nonpriority creditor's name and mailing address QUARLES & BRADY LLP 101 EAST KENNEDY BOULEVARD SUITE 3400 TAMPA FL 33602 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,125.87	

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3.226	Nonpriority creditor's name and mailing address RADANCY PO BOX 2310 HICKSVILLE NY 11802 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$328,858.00	
3.227	Nonpriority creditor's name and mailing address RE MOORE CONSTRUCTION INC 1817 BLUE GRANITE COURT MARIETTA GA 30066 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$38,710.19	
3.228	Nonpriority creditor's name and mailing address REBECCA MOORE ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,767.45	
3.229	Nonpriority creditor's name and mailing address REGIONS FACILITY SERVICES INC 2314 CIRCUIT WAY BROOKSVILLE FL 34604 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$721,831.10	
3.230	Nonpriority creditor's name and mailing address RELX INC DBA LEXISNEXIS PO BOX 733106 DALLAS TX 75373-3106 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,364.00	

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3.231	Nonpriority creditor's name and mailing address REMCO INC 195 HEMPT ROAD MECHANICSBURG PA 17050 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$8,710.02
3.232	Nonpriority creditor's name and mailing address RESTAURANT EQUIPMENT MAINTENANCE CO LLC 995 YEAGER PARKWAY PELHAM AL 35124 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$5,109.21
3.233	Nonpriority creditor's name and mailing address RESTAURANT MAGIC 8383 SENECA TURNPIKE NEW HARTFORD NY 13413 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$460,279.85
3.234	Nonpriority creditor's name and mailing address REVENUE MANAGEMENT SOLUTIONS LLC 777 S. HARBOUR ISLAND BLVD SUITE 890 TAMPA FL 33602 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$144,668.00
3.235	Nonpriority creditor's name and mailing address REYCO ELECTRICAL SERVICES INC 7 JAY GOULD CT STE 6 WALDORF MD 20602 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$1,597.00

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3.236	Nonpriority creditor's name and mailing address RICHARDS LAYTON & FINGER 920 NORTH KING STREET ONE RODNEY SQUARE WILMINGTON DE 19801 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">\$42,075.69</div>
3.237	Nonpriority creditor's name and mailing address ROBERT HALF TECHNOLOGY 12400 COLLECTIONS CENTER DRIVE CHICAGO IL 60693 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">\$52,860.00</div>
3.238	Nonpriority creditor's name and mailing address RODNEY P DOWELL C/O CUSTY LAW FIRM, LLC ATTN: BRIAN N. CUSTY, ANDREW G. BROWN, MEGAN A. BEARDSLEY 4004 CAMPBELL ST. STE 4 VALPARAISO IN 46385 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">UNDETERMINED</div>
3.239	Nonpriority creditor's name and mailing address ROLL-A-SHADE 12101 MADERA WAY REVERSIDE CA 92503 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">\$9,567.53</div>
3.240	Nonpriority creditor's name and mailing address RONALD A ROBERTS ASSOCIATES INC 2948 N STEMMONS FREEWAY DALLAS TX 75247 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;">\$480.00</div>

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3.241	Nonpriority creditor's name and mailing address RONNIES MAINTENANCE LLC 8925 PEBBLE BEACH PLACE CLERMONT FL 34711 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$2,600.00</div>
3.242	Nonpriority creditor's name and mailing address ROOFINGSOURCE 6255 W HOWARD ST NILES IL 60714 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$34,308.37</div>
3.243	Nonpriority creditor's name and mailing address RUCKER MECHANICAL 5209 N COUNCIL RD OKLAHOMA CITY OK 73132 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$5,029.98</div>
3.244	Nonpriority creditor's name and mailing address SALVATORE MELILLI ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$228,600.00</div>
3.245	Nonpriority creditor's name and mailing address SAM SERVICE INC 1021 WORTH ST ALBANY GA 31705 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$9,137.95</div>

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3.246	Nonpriority creditor's name and mailing address SAMANTHA SCARLETT KNIGHT ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$100.00
3.247	Nonpriority creditor's name and mailing address SARA VRATANINA ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$100.00
3.248	Nonpriority creditor's name and mailing address SAVANNAH L WICKS ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$100.00
3.249	Nonpriority creditor's name and mailing address SEDFIELD INTERIOR LANDSCAPES INC 3062 KINGSTON COURT MARIETTA GA 30067 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$146.00
3.250	Nonpriority creditor's name and mailing address SEWARD & KISSEL LLP ONE BATTERY PARK PLAZA NEW YORK NY 10004 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$122,418.75

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3.251	Nonpriority creditor's name and mailing address SHEER ENTERPRISES INC 6250 N MILITARY TRAIL STE 204 WEST PALM BEACH FL 33407 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 5px;">\$78,304.71</div>
3.252	Nonpriority creditor's name and mailing address SHOFFNER MECHANICAL SERVICES PO BOX 10048 KNOXVILLE TN 37939-0048 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 5px;">\$5,888.47</div>
3.253	Nonpriority creditor's name and mailing address SIDLEY AUSTIN LLP ONE S DEARBORN ST CHICAGO IL 60603 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 5px;">\$673,855.00</div>
3.254	Nonpriority creditor's name and mailing address SIGNMANAGER INC 129 W JACKSON AVE UNIT 104 KNOXVILLE TN 37902 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 5px;">\$47,090.42</div>
3.255	Nonpriority creditor's name and mailing address SOCI INC 8605 SANTA MONICA BLVD PMB 47149 WEST HOLLYWOOD CA 90069-4109 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; padding-top: 5px;">\$11,528.84</div>

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3.256	Nonpriority creditor's name and mailing address SOEFKER REFRIGERATION INC 1568 PANAMA STREET MEMPHIS TN 38108 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,325.11	
3.257	Nonpriority creditor's name and mailing address SOPHIA ZULLO ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100.00	
3.258	Nonpriority creditor's name and mailing address SOPHIE STOCKLEIN ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100.00	
3.259	Nonpriority creditor's name and mailing address SOUNDWAVES AUDIO VIDEO INTERIORS INC 2107 EAST EDGEWOOD DRIVE LAKELAND FL 33803 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$633.33	
3.260	Nonpriority creditor's name and mailing address SOUTH CAROLINA DEPT OF REVENUE IIT VOUCHER PO BOX 100123 COLUMBIA SC 29202 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$700.00	

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			Amount of claim
3.261	Nonpriority creditor's name and mailing address SOUTHEASTERN SECURITY PROFESSIONALS LLC 1025 PROGRESS CIRCLE LAWRENCEVILLE GA 30043 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$1,188.00</div>
3.262	Nonpriority creditor's name and mailing address STAR REMODELING OF TEXAS 55 LOST OAK CT MISSOURI CITY TX 77459 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$9,634.25</div>
3.263	Nonpriority creditor's name and mailing address STRATEGIC EQUIPMENT & SUPPLY PO BOX 535427 ATLANTA GA 30353-5427 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$268,970.68</div>
3.264	Nonpriority creditor's name and mailing address SUMMIT COMPANIES 2500 LEXINGTON AVE S MENDOTA HEIGHTS MN 55120 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$1,828.34</div>
3.265	Nonpriority creditor's name and mailing address SUN PRINT MANAGEMENT 5441 PROVOST DR HOLIDAY FL 34690 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$397.50</div>

Debtor	Hooters of America, LLC	Case number (if known)	25-80078
	Name		

			Amount of claim
3.266	Nonpriority creditor's name and mailing address TATTLE 10900 RESEARCH BLVD STE 160C #1130 AUSTIN TX 78759 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,805.00
<hr/>			
3.267	Nonpriority creditor's name and mailing address TAX COMPLIANCE INC 10089 WILLOW CREEK ROAD SUITE 300 SAN DIEGO CA 92131-1699 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$566.21
<hr/>			
3.268	Nonpriority creditor's name and mailing address TAYLOR ENGLISH DUMA LLP 1600 PARKWOOD CIRCLE - STE 400 ATLANTA GA 30339 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$38,499.54
<hr/>			
3.269	Nonpriority creditor's name and mailing address TDINDUSTRIES INC 13850 DIPLOMAT DRIVE DALLAS TX 75234 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,562.74
<hr/>			
3.270	Nonpriority creditor's name and mailing address THE ULTIMATE SOFTWARE GROUP INC PO BOX 930953 ATLANTA GA 31193-0953 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$195,622.10

Debtor	Hooters of America, LLC	Case number (if known) 25-80078
Name		

			Amount of claim
3.271	Nonpriority creditor's name and mailing address THOMAS BROOKSHIRE C/O OEB LAW, PLLC ATTN: MICHAEL BERNARD 706 WALNUT STREET STE 700 KNOXVILLE TN 37902 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border: 1px solid black; padding: 2px; background-color: #f2f2f2;">UNDETERMINED</div>
3.272	Nonpriority creditor's name and mailing address THOMAS CONROY ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border: 1px solid black; padding: 2px;">\$1,450.30</div>
3.273	Nonpriority creditor's name and mailing address THOMAS J. HOLLAND, III ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border: 1px solid black; padding: 2px; background-color: #f2f2f2;">UNDETERMINED</div>
3.274	Nonpriority creditor's name and mailing address TIA HAIRSTON ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border: 1px solid black; padding: 2px;">\$100.00</div>
3.275	Nonpriority creditor's name and mailing address TIMOTHY BAUM ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border: 1px solid black; padding: 2px;">\$90,755.50</div>

Debtor	Hooters of America, LLC		Case number (if known)	25-80078
Name				
			Amount of claim	
3.276	Nonpriority creditor's name and mailing address TITAN VANGUARD EXCHANGE LLC PO BOX 3127 DECATUR GA 30031 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,698.95	
3.277	Nonpriority creditor's name and mailing address TMOBILE PO BOX 742596 CINCINNATI OH 45274 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$261.94	
3.278	Nonpriority creditor's name and mailing address TOTAL MECHANICAL SERVICES 200 COLLINSVILLE ROAD TROY IL 62294 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,584.50	
3.279	Nonpriority creditor's name and mailing address TRANE U.S. INC. PO BOX 406469 ATLANTA GA 30384-6469 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$456.57	
3.280	Nonpriority creditor's name and mailing address TRU COOL 3136 S PATTERSON RD FREELAND MI 48658 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,406.07	

Debtor	Hooters of America, LLC	Case number (if known)	25-80078
	Name		

			Amount of claim
3.281	Nonpriority creditor's name and mailing address TW RESTAURANT HOLDER, LLC 1815 THE EXCHANGE SE ATLANTA GA 30339 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>INTERCOMPANY PAYABLE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$732,461.26
<hr/>			
3.282	Nonpriority creditor's name and mailing address VALLEY REFRIGERATION SERVICE INC 627 N. WAYNE AVENUE CINCINNATI OH 45215 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,266.85
<hr/>			
3.283	Nonpriority creditor's name and mailing address VALLI INFORMATION SYSTEMS INC 915 MAIN STREET SUITE 1000 CALDWELL ID 83605 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$51.70
<hr/>			
3.284	Nonpriority creditor's name and mailing address VAN EERDEN FOODSERVICE COMPANY 650 IONIA AVE SW GRAND RAPIDS MI 49503 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED
<hr/>			
3.285	Nonpriority creditor's name and mailing address VIRGINIA DEPARTMENT OF TAXATION PO BOX 1478 RICHAMOND VA 23218-1478 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,520.00

Debtor	Hooters of America, LLC	Case number (if known)	25-80078
	Name		

			Amount of claim
3.286	Nonpriority creditor's name and mailing address WEINBERG WHEELER HUDGINS GUNN & DIAL LLC 3344 PEACHTREE ROAD NE SUITE 2400 ATLANTA GA 30326 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$2,566.50</div>
3.287	Nonpriority creditor's name and mailing address WEST TEXAS REFRIGERATION 10700 STATE HWY 191 MIDLAND TX 79707 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$6,391.98</div>
3.288	Nonpriority creditor's name and mailing address WHITE & CASE LLP 1221 AVENUE OF AMERICAS NEW YORK NY 10020 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$1,167,872.00</div>
3.289	Nonpriority creditor's name and mailing address WIEDNER & MCAULIFFE LTD PO BOX 771345 CHICAGO IL 60677-1345 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$3,108.00</div>
3.290	Nonpriority creditor's name and mailing address WINTHAN PROPERTIES, INC. WILSON ELSEER MOSKOWITZ EDELMAN & DICKER, LLP VALERIEN HENNING MOCK 17197 N. PARK DR, STE 201 LIVONIA MI 48152 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">UNDETERMINED</div>

Debtor	Hooters of America, LLC		Case number (if known)	25-80078
Name				
				Amount of claim
3.291	Nonpriority creditor's name and mailing address WPB CONCOURSE PLAZA, L.C. LOREN & KEAN LAW MICHAEL I. KEAN 7111 FAIRWAY DRIVE-SUITE 302 PALM BEACH GARDENS FL 33418 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		UNDETERMINED
3.292	Nonpriority creditor's name and mailing address YANG, STEPHEN SANDERS LAW GROUP EUGENIA FERRERO 333 EARLE OVINGTON BLVD., STE 402 UNIONDALE NY 11553 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		UNDETERMINED

Debtor Hooters of America, LLC Case number (if known) 25-80078
Name

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed ?	Last 4 digits of account number, if any
4.1	CONSERVE DEBT COLLECTION AGENCY 200 CROSSKEYS OFFICE PARK FAIRPORT NY 14550	Line <u>2.28</u> <input type="checkbox"/> Not listed. Explain _____	

Debtor Hooters of America, LLC Case number (if known) 25-80078
Name

Part 4: **Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5a. \$ 1,713,116.13
plus undetermined amounts

5b. Total claims from Part 2

5b. + \$ 12,832,585.18
plus undetermined amounts

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c. \$ 14,545,701.31
plus undetermined amounts

Fill in this information to identify the case:

Debtor name Hooters of America, LLC

United States Bankruptcy Court for the: Northern District of Texas (Dallas)

Case number (if known) 25-80078

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contacts of leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest 7NOW MERCHANT AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

7-ELEVEN, INC.
ATTN: GENERAL COUNSEL
3200 HACKBERRY RD
IRVING TX 75063

2.2 State what the contract or lease is for and the nature of the debtor's interest 7NOW MERCHANT AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

7-ELEVEN, INC.
ATTN: GENERAL COUNSEL
3200 HACKBERRY RD
IRVING TX 75063

2.3 State what the contract or lease is for and the nature of the debtor's interest LEASE AGREEMENT - STORE NO. 622 - LAWRENCEVILLE

State the term remaining UNDETERMINED

List the contract number of any government contract

860 DULUTH HIGHWAY GA, LLC
ATTN: ABE FRANCO
1600 NW 165TH STREET
MIAMI GARDENS FL 33169

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.4 **State what the contract or lease is for and the nature of the debtor's interest** ACCORDION ENGAGEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

ACCORDION PARTNERS LLC
ATTN: GENERAL COUNSEL
ONE VANDERBILT AVE, 24TH FLOOR
NEW YORK NY 10017

2.5 **State what the contract or lease is for and the nature of the debtor's interest** ACCORDION ENGAGEMENT LETTER (CORPORATE RESTRUCTURE)

State the term remaining UNDETERMINED

List the contract number of any government contract

ACCORDION PARTNERS LLC
ATTN: GENERAL COUNSEL
ONE VANDERBILT AVE, 24TH FLOOR
NEW YORK NY 10017

2.6 **State what the contract or lease is for and the nature of the debtor's interest** PUNCHH ADDENDUM TO MSA

State the term remaining UNDETERMINED

List the contract number of any government contract

ACCSYS LLC
ATTN: GENERAL COUNSEL
PAR TECHNOLOGY PARK
8383 SENECA TPKE
NEW HARTFORD NY 13413

2.7 **State what the contract or lease is for and the nature of the debtor's interest** PAR ADDENDUM TO INITIAL SALES ORDER #2

State the term remaining UNDETERMINED

List the contract number of any government contract

ACCSYS LLC
ATTN: GENERAL COUNSEL
ATTN: GENERAL COUNSEL
PAR TECHNOLOGY PARK
8383 SENECA TPKE
NEW HARTFORD NY 13413

2.8 **State what the contract or lease is for and the nature of the debtor's interest** PAR ACCEPTANCE OF WORK FOR SOW 2023-HOA-002

State the term remaining UNDETERMINED

List the contract number of any government contract

ACCSYS LLC
ATTN: GENERAL COUNSEL
PAR TECHNOLOGY PARK
8383 SENECA TPKE
NEW HARTFORD NY 13413

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.9 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT #1. (ADDS PUNCHH TO EXISTING PARTECH AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

ACCSYS LLC
ATTN: GENERAL COUNSEL
PAR TECHNOLOGY PARK
8383 SENECA TPKE
NEW HARTFORD NY 13413

2.10 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SOLUTIONS AGREEMENT

State the term remaining 364 DAYS

List the contract number of any government contract

ACCSYS LLC
ATTN: GENERAL COUNSEL
PAR TECHNOLOGY PARK
8383 SENECA TPKE
NEW HARTFORD NY 13413

2.11 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT NO 1 TO MASTER SOLUTIONS AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

ACCSYS LLC
ATTN: GENERAL COUNSEL
8383 SENECA TPKE
NEW HARTFORD NY 13413

2.12 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SOLUTIONS AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

ACCSYS LLC
ATTN: GENERAL COUNSEL
PAR TECHNOLOGY PARK
8383 SENECA TPKE
NEW HARTFORD NY 13413

2.13 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT NO. 1 TO MASTER SOLUTIONS AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

ACCSYS LLC
ATTN: GENERAL COUNSEL
PAR TECHNOLOGY PARK
8383 SENECA TPKE
NEW HARTFORD NY 13413

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.14 **State what the contract or lease is for and the nature of the debtor's interest** ADENTRO MASTER SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

ADENTRO INC
ATTN: OPERATIONS
ONE LETTERMAN DR
BLDG C
STE 3500
SAN FRANCISCO CA 94129

2.15 **State what the contract or lease is for and the nature of the debtor's interest** ADENTRO SERVICES ORDER FORM

State the term remaining 19 DAYS

List the contract number of any government contract

ADENTRO INC
ATTN: OPERATIONS
ONE LETTERMAN DR
BLDG C
STE 3500
SAN FRANCISCO CA 94129

2.16 **State what the contract or lease is for and the nature of the debtor's interest** ADENTRO MUTUAL NDA

State the term remaining UNDETERMINED

List the contract number of any government contract

ADENTRO, INC. F/K/A ZENREACH, INC.
ATTN: OPERATIONS
ONE LETTERMAN DR
BLDG C
STE 3500
SAN FRANCISCO CA 94129

2.17 **State what the contract or lease is for and the nature of the debtor's interest** COMMERCIAL PROPOSAL AND SALES AGREEMENT

State the term remaining 1,351 DAYS

List the contract number of any government contract

ADT COMMERCIAL LLC
ATTN: GENERAL COUNSEL
1501 YAMATO RD
BOCA RATON FL 33431

2.18 **State what the contract or lease is for and the nature of the debtor's interest** ADMINISTRATIVE SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

ADVISED ASSETS GROUP LLC
ATTN: GENERAL COUNSEL
8515 EAST ORCHARD ST
GREENWOOD VILLAGE CO 80111

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.19 **State what the contract or lease is for and the nature of the debtor's interest** HOOTERS - HCL BIGFIX RENEWAL 2024

State the term remaining UNDETERMINED

List the contract number of any government contract

AHEAD INC
ATTN: GENERAL COUNSEL
401 MICHIGAN AVE
STE 3400
CHICAGO IL 60611

2.20 **State what the contract or lease is for and the nature of the debtor's interest** COMMERCIAL ACCOUNT APPLICATION

State the term remaining UNDETERMINED

List the contract number of any government contract

AMERICAN EXPRESS TRAVEL RELATED SERVICES COMPANY INC
ATTN: GENERAL COUNSEL
200 VESEY ST
NEW YORK NY 10285

2.21 **State what the contract or lease is for and the nature of the debtor's interest** THIRD AMENDMENT TO ARROWSTREAM - HOOTERS OF AMERICA, LLC SYSTEM SCHEDULE - ARROWSTREAM CENTRAL

State the term remaining 306 DAYS

List the contract number of any government contract

ARROWSTREAM SOFTWARE LLC
ATTN: LEGAL
100 LEXINGTON DR
STE 201
BUFFALO GROVE IL 60089

2.22 **State what the contract or lease is for and the nature of the debtor's interest** THIRD AMENDMENT TO ARROWSTREAM - HOOTERS OF AMERICA, LLC SYSTEM SCHEDULE - ARROWSTREAM CENTRAL

State the term remaining 306 DAYS

List the contract number of any government contract

ARROWSTREAM SOFTWARE LLC
ATTN: CEO
100 LEXINGTON DR
STE 201
BUFFALO GROVE IL 60089

2.23 **State what the contract or lease is for and the nature of the debtor's interest** DISCLOSURE LETTER & PREMIUM FINANCE AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

ARTHUR J GALLAGHER BROKERAGE & RISK MANAGEMENT SERVICES LLC
ATTN: GENERAL COUNSEL
4350 WEST CYPRESS ST
STE 300
TAMPA FL 33607

Debtor **Hooters of America, LLC**Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.24 **State what the contract or lease is for and the nature of the debtor's interest** DISCLOSURE LETTER & PREMIUM FINANCE AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

ARTHUR J GALLAGHER BROKERAGE & RISK MANAGEMENT SERVICES LLC
ATTN: GENERAL COUNSEL
4350 WEST CYPRESS ST
STE 300
TAMPA FL 33607

2.25 **State what the contract or lease is for and the nature of the debtor's interest** PROPOSAL OF INSURANCE (PROPERTY, EXCESS PROPERTY, EQUIPMENT BREAKDOWN, TERRORISM)

State the term remaining UNDETERMINED

List the contract number of any government contract

ARTHUR J GALLAGHER RISK MANAGEMENT SERVICES LLC
ATTN: GENERAL COUNSEL
4350 W CYPRESS ST
STE 300
TAMPA FL 33607

2.26 **State what the contract or lease is for and the nature of the debtor's interest** DISCLOSURE LETTER & PREMIUM FINANCE AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

ARTHUR J GALLAGHER RISK MANAGEMENT SERVICES LLC
ATTN: GENERAL COUNSEL
4350 WEST CYPRESS ST
STE 300
TAMPA FL 33607

2.27 **State what the contract or lease is for and the nature of the debtor's interest** AT&T MASTER AGREEMENT MA REFERENCE NO. 342068

State the term remaining UNDETERMINED

List the contract number of any government contract

AT&T CORP
ATTN: GENERAL COUNSEL
ONE AT&T WAY
BEDMINSTER NJ 07921

2.28 **State what the contract or lease is for and the nature of the debtor's interest** PRICING SCHEDULE TO MASTER AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

AT&T CORP
ATTN: GENERAL COUNSEL
3210 LAKE EMMA RD
LAKE MARY FL 32746

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.29 **State what the contract or lease is for and the nature of the debtor's interest** PRICING SCHEDULE TO MASTER AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

AT&T CORP
ATTN: MASTER AGREEMENT SUPPORT TEAM
ONE AT&T WAY
BEDMINSTER NJ 07921

2.30 **State what the contract or lease is for and the nature of the debtor's interest** AVERUS SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

AVERUS FIRE SERVICES
ATTN: GENERAL COUNSEL
3851 CLEARVIEW CT
GURNEE IL 60031

2.31 **State what the contract or lease is for and the nature of the debtor's interest** LEASE AGREEMENT - STORE NO. 333 - COLUMBUS GA

State the term remaining UNDETERMINED

List the contract number of any government contract

B & C ENTERPRISES, INC
ATTN: J.W. BRANCH
5696 LONG ISLAND DR.
ATLANTA GA 30327

2.32 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICES AGREEMENT (UNSIGNED)

State the term remaining UNDETERMINED

List the contract number of any government contract

BACARAI INC
ATTN: GENERAL COUNSEL
100 E PINE ST
STE 11
ORLANDO FL 32801

2.33 **State what the contract or lease is for and the nature of the debtor's interest** ALLFLY MASTER SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

BACARAI, INC. DBA ALLFLY
ATTN: GENERAL COUNSEL
100 E PINE ST
STE 11
ORLANDO FL 32801

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.34 **State what the contract or lease is for and the nature of the debtor's interest** ENGAGEMENT LETTER TO PROVIDE LEGAL SERVICES

State the term remaining UNDETERMINED

List the contract number of any government contract

BARNES & THORNBURG LLP
ATTN: GENERAL COUNSEL
3340 PEACHTREE RD
STE 2900
ATLANTA GA 30326

2.35 **State what the contract or lease is for and the nature of the debtor's interest** ADMINISTRATIVE SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

BLUE CROSS BLUE SHIELD HEALTHCARE PLAN OF GEORGIA INC
ATTN: GENERAL COUNSEL
3350 PEACHTREE RD NE
PO BOX 4445
ATLANTA GA 30302

2.36 **State what the contract or lease is for and the nature of the debtor's interest** 2024 AMENDMENT TO THE ADMINISTRATIVE SERVICES AGREEMENT WITH HOOTERS OF AMERICA

State the term remaining UNDETERMINED

List the contract number of any government contract

BLUE CROSS BLUE SHIELD HEALTHCARE PLAN OF GEORGIA INC
ATTN: GENERAL COUNSEL
3350 PEACHTREE RD NE
PO BOX 4445
ATLANTA GA 30302

2.37 **State what the contract or lease is for and the nature of the debtor's interest** AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

BRAND MARK FRANCHISING LLC
HORNER DOWNEY & CO
ATTN: GENERAL COUNSEL
10 STADIUM CT
STATION RD
BROMBOROUGH, WIRRAL CH62 3RP
UNITED KINGDOM

2.38 **State what the contract or lease is for and the nature of the debtor's interest** ORDER FORM

State the term remaining UNDETERMINED

List the contract number of any government contract

BYNDER LLC
ATTN: GENERAL COUNSEL
321 SUMMER ST
BOSTON MA 02210

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.39 **State what the contract or lease is for and the nature of the debtor's interest** AGREEMENT FOR SERVICES BETWEEN HOOTERS OF AMERICA, LLC AND CBRE, INC.

State the term remaining UNDETERMINED

List the contract number of any government contract

CBRE INC
ATTN: NEILL KELLY, SR VICE PRESIDENT
58 SOUTH SERVICE RD
STE 410
MELVILLE NY 11747

2.40 **State what the contract or lease is for and the nature of the debtor's interest** AGREEMENT FOR SERVICES BETWEEN HOOTERS OF AMERICA, LLC AND CBRE, INC.

State the term remaining UNDETERMINED

List the contract number of any government contract

CBRE INC
ATTN: LAURA BARR
415 MISSION ST, 46TH FLOOR
SAN FRANCISCO CA 94105

2.41 **State what the contract or lease is for and the nature of the debtor's interest** YEAR 1 TRUE UP

State the term remaining UNDETERMINED

List the contract number of any government contract

CDW LOGISTICS LLC
ATTN: GENERAL COUNSEL
200 N MILWAUKEE AVE
VERNON HILLS IL 60061

2.42 **State what the contract or lease is for and the nature of the debtor's interest** MICROSOFT VOLUME LICENSING - CUSTOMER PRICE SHEET - FINAL PRICING

State the term remaining 11 DAYS

List the contract number of any government contract

CDW LOGISTICS LLC
ATTN: GENERAL COUNSEL
200 N MILWAUKEE AVE
VERNON HILLS IL 60061

2.43 **State what the contract or lease is for and the nature of the debtor's interest** AGREEMENT

State the term remaining 122 DAYS

List the contract number of any government contract

CHASE ELLIOTT ENDORSEMENTS LLC
ATTN: GENERAL COUNSEL
517 ALCOVE RD
STE 202
MOORESVILLE NC 28117

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.44 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICE AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

CHECKPLEASE, LLC
ATTN: GENERAL COUNSEL
BROWARD BLVD.
FORT LAUDERDALE FL 33301

2.45 **State what the contract or lease is for and the nature of the debtor's interest** PREFERRED VENDOR PROPOSAL

State the term remaining 316 DAYS

List the contract number of any government contract

CHENEY BROTHERS INC
ATTN: GENERAL COUNSEL
1 CHENEY WAY
RIVIERA BEACH FL 33404

2.46 **State what the contract or lease is for and the nature of the debtor's interest** SEVENTH AMENDMENT TO NATIONAL ACCOUNT SERVICE AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

CINTAS CORPORATION NO 2
ATTN: GENERAL COUNSEL
6800 CINTAS BLVD
CINCINNATI OH 45262

2.47 **State what the contract or lease is for and the nature of the debtor's interest** FIFTH AMENDMENT TO NATIONAL ACCOUNT SERVICE AGREEMENT

State the term remaining 16 DAYS

List the contract number of any government contract

CINTAS CORPORATION NO 2
ATTN: GENERAL COUNSEL
6800 CINTAS BLVD
CINCINNATI OH 45262

2.48 **State what the contract or lease is for and the nature of the debtor's interest** CINTA CORPORATION CUSTOMER AGREEMENT ADDENDUM

State the term remaining UNDETERMINED

List the contract number of any government contract

CINTAS CORPORATION NO 2
ATTN: GENERAL COUNSEL
6800 CINTAS BLVD
CINCINNATI OH 45262

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.49 **State what the contract or lease is for and the nature of the debtor's interest** NATIONAL FIRE PROTECTION AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

CINTAS CORPORATION NO 2
ATTN: GENERAL COUNSEL
6800 CINTAS BLVD
CINCINNATI OH 45262

2.50 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT TO CLAIMS AUTHORIZATION

State the term remaining UNDETERMINED

List the contract number of any government contract

CLASS ACTION CAPITAL RECOVERY LLC
ATTN: GENERAL COUNSEL
16 E 40TH ST, 6TH FLOOR
NEW YORK NY 10016

2.51 **State what the contract or lease is for and the nature of the debtor's interest** REPRESENTATION LETTER

State the term remaining UNDETERMINED

List the contract number of any government contract

CLIFTON LARSON ALLEN LLP
ATTN: GENERAL COUNSEL
4150 SECOND ST S
STE 400
ST CLOUD MN 56301

2.52 **State what the contract or lease is for and the nature of the debtor's interest** ADMINISTRATIVE SERVICE AGREEMENT SIGNED 12232019

State the term remaining UNDETERMINED

List the contract number of any government contract

CONNECTYOURCARE LLC
ATTN: GENERAL COUNSEL
307 INTERNATIONAL CIR
STE 200
HUNT VALLEY MD 21030

2.53 **State what the contract or lease is for and the nature of the debtor's interest** CONSULTING SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

COOKERLY PUBLIC RELATIONS INC
ATTN: GENERAL COUNSEL
3424 PEACHTREE RD NE
STE 500
ATLANTA GA 30326

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.54	State what the contract or lease is for and the nature of the debtor's interest	AMENDMENT TO PARTICIPATION AGREEMENT TO ADD CATEGORY	CORETRUST A DIVISION OF HEALTHTRUST PURCHASING GROUP LP BY HPG ENTERPRISES LLC ITS GENERAL PARTNER ATTN: GENERAL COUNSEL 601 11TH AVE N STE 700 NASHVILLE TN 37203
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.55	State what the contract or lease is for and the nature of the debtor's interest	AMENDMENT TO ADD/REMOVE COMMITTED CATEGORY	CORETRUST PURCHASING GROUP ATTN: GENERAL COUNSEL 601 11TH AVE N STE 700 NASHVILLE TN 37203
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.56	State what the contract or lease is for and the nature of the debtor's interest	MASTER SERVICE AND SOFTWARE AGREEMENT	CORRIGO INC ATTN: GENERAL COUNSEL 200 EAST RANDOLPH ST CHICAGO IL 60601
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.57	State what the contract or lease is for and the nature of the debtor's interest	MASTER SERVICE AND SOFTWARE AGREEMENT	CORRIGO INC ATTN: JLLT COUNSEL DEPT 0439, PO BOX 120439 DALLAS TX 75312
	State the term remaining	275 DAYS	
	List the contract number of any government contract		
2.58	State what the contract or lease is for and the nature of the debtor's interest	MASTER SERVICE AND SOFTWARE AGREEMENT	CORRIGO INC ATTN: GENERAL COUNSEL 200 EAST RANDOLPH ST CHICAGO IL 60601
	State the term remaining	275 DAYS	
	List the contract number of any government contract		

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.59 **State what the contract or lease is for and the nature of the debtor's interest** STATEMENT OF WORK FOR MANAGED SERVICES

State the term remaining UNDETERMINED

List the contract number of any government contract

CORRIGO INC
ATTN: JLLT COUNSEL
DEPT 0439, PO BOX 120439
DALLAS TX 75312

2.60 **State what the contract or lease is for and the nature of the debtor's interest** MEDIA AUTHORIZATION

State the term remaining 31 DAYS

List the contract number of any government contract

CTI MEDIA
ATTN: GENERAL COUNSEL
6300 POWERS FERRY RD NW
STE 600-208
ATLANTA GA 30339

2.61 **State what the contract or lease is for and the nature of the debtor's interest** MEDIA AUTHORIZATION

State the term remaining 31 DAYS

List the contract number of any government contract

CTI MEDIA
ATTN: GENERAL COUNSEL
6300 POWERS FERRY RD NW
STE 600-208
ATLANTA GA 30339

2.62 **State what the contract or lease is for and the nature of the debtor's interest** INVOICE

State the term remaining 30 DAYS

List the contract number of any government contract

CUSTOMER EXPRESSIONS CORPORATION D/B/A I-SIGHT
ATTN: GENERAL COUNSEL
245 LYTTON AVE
STE 175
PALO ALTO CA 94301

2.63 **State what the contract or lease is for and the nature of the debtor's interest** CUSTOMER XI STATEMENT OF WORK

State the term remaining UNDETERMINED

List the contract number of any government contract

CUSTOMERX.I., INC.
ATTN: GENERAL COUNSEL
750 N ST PAUL STREET
3RD FLOOR
DALLAS TX 75219

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.64 **State what the contract or lease is for and the nature of the debtor's interest** CUSTOMER XI MASTER SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

CUSTOMERX.I., INC.
ATTN: GENERAL COUNSEL
750 N ST PAUL STREET
3RD FLOOR
DALLAS TX 75219

2.65 **State what the contract or lease is for and the nature of the debtor's interest** CUSTOMER XI MASTER SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

CUSTOMERX.I., INC.
ATTN: GENERAL COUNSEL
750 N ST PAUL STREET
3RD FLOOR
DALLAS TX 75219

2.66 **State what the contract or lease is for and the nature of the debtor's interest** CUSTOMER XI STATEMENT OF WORK

State the term remaining UNDETERMINED

List the contract number of any government contract

CUSTOMERX.I., INC.
ATTN: GENERAL COUNSEL
750 N ST PAUL STREET
3RD FLOOR
DALLAS TX 75219

2.67 **State what the contract or lease is for and the nature of the debtor's interest** CLIENT REQUIREMENTS DOCUMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

CVS HEALTH
ATTN: GENERAL COUNSEL
1 CVS DR
WOONSOCKET RI 02895

2.68 **State what the contract or lease is for and the nature of the debtor's interest** INDEPENDENT CONTRACTOR AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

DIONNE FOSTER
ADDRESS ON FILE

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.69 **State what the contract or lease is for and the nature of the debtor's interest** DIRECTV AGREEMENT FOR COMMERCIAL NATIONAL ACCOUNT USERS

State the term remaining UNDETERMINED

List the contract number of any government contract

DIRECTV LLC
ATTN: VICE PRESIDENT, COMMERCIAL SALES
2260 E IMPERIAL HWY
EL SEGUNDO CA 90245

2.70 **State what the contract or lease is for and the nature of the debtor's interest** FIRST AMENDMENT TO DIRECTV AGREEMENT FOR COMMERCIAL NATIONAL ACCOUNTS

State the term remaining UNDETERMINED

List the contract number of any government contract

DIRECTV LLC
ATTN: VICE PRESIDENT, COMMERCIAL SALES
2260 E IMPERIAL HWY
EL SEGUNDO CA 90245

2.71 **State what the contract or lease is for and the nature of the debtor's interest** SECOND AMENDMENT TO DIRECTV AGREEMENT FOR COMMERCIAL NATIONAL ACCOUNTS

State the term remaining UNDETERMINED

List the contract number of any government contract

DIRECTV LLC
ATTN: VICE PRESIDENT, COMMERCIAL SALES
2260 E IMPERIAL HWY
EL SEGUNDO CA 90245

2.72 **State what the contract or lease is for and the nature of the debtor's interest** ORDER FORM

State the term remaining 254 DAYS

List the contract number of any government contract

DOCUSIGN INC
ATTN: GENERAL COUNSEL
221 MAIN ST
STE 1550
SAN FRANCISCO CA 94105

2.73 **State what the contract or lease is for and the nature of the debtor's interest** DOCUSIGN MSA

State the term remaining UNDETERMINED

List the contract number of any government contract

DOCUSIGN INC.
ATTN: GENERAL COUNSEL
221 MAIN STREET
SUITE 1550
SAN FRANCISCO CA 94105

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.74 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT TO DOORDASH AGREEMENT FOR VOICE ORDERING SERVICES (UNSIGNED)

State the term remaining UNDETERMINED

List the contract number of any government contract

DOORDASH INC
ATTN: GENERAL COUNSEL
303 2ND ST
SOUTH TOWER
STE 800
SAN FRANCISCO CA 94107

2.75 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT TO DOORDASH AGREEMENT FOR VOICE ORDERING SERVICES

State the term remaining 246 DAYS

List the contract number of any government contract

DOORDASH INC
ATTN: GENERAL COUNSEL
303 2ND ST
SOUTH TOWER
STE 800
SAN FRANCISCO CA 94107

2.76 **State what the contract or lease is for and the nature of the debtor's interest** PICKUP ADDENDUM

State the term remaining UNDETERMINED

List the contract number of any government contract

DOORDASH INC
ATTN: GENERAL COUNSEL
901 MARKET ST
SAN FRANCISCO CA 94103

2.77 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT TO DOORDASH AGREEMENT FOR VOICE ORDERING SERVICES

State the term remaining UNDETERMINED

List the contract number of any government contract

DOORDASH INC
ATTN: GENERAL COUNSEL
303 2ND ST
SOUTH TOWER
STE 800
SAN FRANCISCO CA 94107

2.78 **State what the contract or lease is for and the nature of the debtor's interest** LETTER AGREEMENT "RE: FOUNTAIN SUPPORT AGREEMENT"

State the term remaining UNDETERMINED

List the contract number of any government contract

DR PEPPER SNAPPLE GROUP
ATTN: GENERAL COUNSEL
PO BOX 869077
PLANO TX 75086

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.79 **State what the contract or lease is for and the nature of the debtor's interest** LETTER AGREEMENT "RE: FOUNTAIN SUPPORT AGREEMENT"

State the term remaining UNDETERMINED

List the contract number of any government contract

DR PEPPER SNAPPLE GROUP
ATTN: GENERAL COUNSEL
5301 LEGACY DR
PLANO TX 75024

2.80 **State what the contract or lease is for and the nature of the debtor's interest** LETTER AGREEMENT "RE: FOUNTAIN SUPPORT AGREEMENT"

State the term remaining UNDETERMINED

List the contract number of any government contract

DR PEPPER/SEVEN UP INC
ATTN: GENERAL COUNSEL
PO BOX 869077
PLANO TX 75086

2.81 **State what the contract or lease is for and the nature of the debtor's interest** LETTER AGREEMENT "RE: FOUNTAIN SUPPORT AGREEMENT"

State the term remaining UNDETERMINED

List the contract number of any government contract

DR PEPPER/SEVEN UP INC
ATTN: GENERAL COUNSEL
5301 LEGACY DR
PLANO TX 75024

2.82 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

DR PEPPER/SEVEN UP INC
ATTN: GENERAL COUNSEL
5301 LEGACY DR
PLANO TX 75024

2.83 **State what the contract or lease is for and the nature of the debtor's interest** SECOND AMENDMENT TO PRODUCT AND SERVICES SUPPLY AGREEMENT BETWEEN ECOLAB INC AND HOOTERS OF AMERICA, LLC

State the term remaining 275 DAYS

List the contract number of any government contract

ECOLAB INC
ATTN: GENERAL COUNSEL
ECOLAB CENTER
370 WABASHA ST NORTH
ST PAUL MN 55102

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.84 **State what the contract or lease is for and the nature of the debtor's interest** SECOND AMENDMENT TO PRODUCT AND SERVICES SUPPLY AGREEMENT BETWEEN ECOLAB INC AND HOOTERS OF AMERICA, LLC

State the term remaining 275 DAYS

List the contract number of any government contract

ECOLAB INC
ATTN: JEFFREY HUNDT, CORPORATE ACCOUNT MANAGER II
13000 DEERFIELD PKWY
STE 300
MILTON GA 30004

2.85 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT TO PRODUCT AND SERVICES SUPPLY AGREEMENT BETWEEN ECOLAB INC AND HOOTERS OF AMERICA, LLC

State the term remaining UNDETERMINED

List the contract number of any government contract

ECOLAB INC
ATTN: GENERAL COUNSEL
1 ECOLAB PL
ST PAUL MN 55102

2.86 **State what the contract or lease is for and the nature of the debtor's interest** PRODUCT AND SEVICES SUPPLY AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

ECOLAB INC
ATTN: GENERAL COUNSEL
1 ECOLAB PL
ST PAUL MN 55102

2.87 **State what the contract or lease is for and the nature of the debtor's interest** PRODUCT AND SEVICES SUPPLY AGREEMENT

State the term remaining 275 DAYS

List the contract number of any government contract

ECOLAB INC
ATTN: GENERAL COUNSEL
1 ECOLAB PL
ST PAUL MN 55102

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.88 **State what the contract or lease is for and the nature of the debtor's interest** THIRD AMENDMENT TO PRODUCT AND SERVICES SUPPLY AGREEMENT BETWEEN ECOLAB INC AND HOOTERS OF AMERICA, LLC

State the term remaining UNDETERMINED

List the contract number of any government contract

ECOLAB INC
ATTN: GENERAL COUNSEL
1 ECOLAB PL
ST PAUL MN 55102

2.89 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT TO PEST ELIMINATION SERVICES AGREEMENT BETWEEN ECOLAB, INC. AND HOOTERS OF AMERICA, LLC

State the term remaining UNDETERMINED

List the contract number of any government contract

ECOLAB INC
ATTN: GENERAL COUNSEL
1 ECOLAB PL
ST PAUL MN 55102

2.90 **State what the contract or lease is for and the nature of the debtor's interest** PEST ELIMINATION SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

ECOLAB INC
ATTN: PEST CORPORATE ACCOUNT CONTRACT ADMINISTRATION
1 ECOLAB PL
ST PAUL MN 55102

2.91 **State what the contract or lease is for and the nature of the debtor's interest** INDEPENDENT CONTRACTOR AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

ED FOSTER
ADDRESS ON FILE

2.92 **State what the contract or lease is for and the nature of the debtor's interest** EDWARD DON & COMPANY DISTRIBUTION AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

EDWARD DON & COMPANY LLC
ATTN: GENERAL COUNSEL
9801 ADAM DON PKWY
WOODRIDGE IL 60517

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.93 **State what the contract or lease is for and the nature of the debtor's interest** ADMINISTRATIVE SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

EMPOWER RETIREMENT LLC
ATTN: GENERAL COUNSEL
8515 EAST ORCHARD RD
GREENWOOD VILLAGE CO 80111

2.94 **State what the contract or lease is for and the nature of the debtor's interest** ADMINISTRATIVE SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

EMPOWER RETIREMENT LLC
EMPOWER RETIREMENT DIVISION
ATTN: GENERAL COUNSEL
8515 EAST ORCHARD RD
GREENWOOD VILLAGE CO 80111

2.95 **State what the contract or lease is for and the nature of the debtor's interest** PARTICIPANT CUSTOMIZATION FORM AND ACKNOWLEDGMENT - TIER 1

State the term remaining UNDETERMINED

List the contract number of any government contract

ENTERPRISE
ATTN: GENERAL COUNSEL
600 CORPORATE PARK DR
ST LOUIS MO 63105

2.96 **State what the contract or lease is for and the nature of the debtor's interest** MUTUAL NDA

State the term remaining UNDETERMINED

List the contract number of any government contract

EVERPASS MEDIA, LLC
ATTN: GENERAL COUNSEL
ONE PICKWICK PLAZA
SUITE 101
GREENWICH CT 06830

2.97 **State what the contract or lease is for and the nature of the debtor's interest** MUTUAL NDA

State the term remaining UNDETERMINED

List the contract number of any government contract

EVERPASS MEDIA, LLC
ATTN: GENERAL COUNSEL
ONE PICKWICK PLAZA
SUITE 101
GREENWICH CT 06830

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.98 **State what the contract or lease is for and the nature of the debtor's interest** EZCATER & CATERING PARTNER TERMS AND CONDITIONS DOWNLOADED FROM ONLINE SITE. NO SIGNATURE BLOCK OR ID OF COUNTERPARTY

State the term remaining UNDETERMINED

List the contract number of any government contract

EZCATER INC
ATTN: GENERAL COUNSEL
40 WATER ST, 5TH FLOOR
BOSTON MA 02109

2.99 **State what the contract or lease is for and the nature of the debtor's interest** ITEM PRICING SPREADSHEET

State the term remaining UNDETERMINED

List the contract number of any government contract

FIELDAL FARM CORPORATION
ATTN: GENERAL COUNSEL
5163 THOMPSON BRIDGE RD
MURRAYVILLE GA 30564

2.100 **State what the contract or lease is for and the nature of the debtor's interest** ITEM PRICING SPREADSHEET

State the term remaining UNDETERMINED

List the contract number of any government contract

FIELDAL FARM CORPORATION
ATTN: GENERAL COUNSEL
555 BROLIER BLVD
BLADWIN GA 30511

2.101 **State what the contract or lease is for and the nature of the debtor's interest** LETTER AGREEMENT (UNSIGNED)

State the term remaining UNDETERMINED

List the contract number of any government contract

FIREHOUSE LTD
ATTN: GENERAL COUNSEL
14860 LANDMARK BLVD
STE 247
DALLAS TX 75254

2.102 **State what the contract or lease is for and the nature of the debtor's interest** AMENDED AND RESTATED MARKETING SERVICES AGREEMENT

State the term remaining 395 DAYS

List the contract number of any government contract

FIREHOUSE LTD
ATTN: GENERAL COUNSEL
14860 LANDMARK BLVD
STE 247
DALLAS TX 75254

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.103 **State what the contract or lease is for and the nature of the debtor's interest** DISCLOSURE LETTER & PREMIUM FINANCE AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

FIRST INSURANCE FUNDING
ATTN: GENERAL COUNSEL
450 SKOKIE BLVD
STE 1000
NORTHBROOK IL 60062

2.104 **State what the contract or lease is for and the nature of the debtor's interest** DISCLOSURE LETTER & PREMIUM FINANCE AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

FIRST INSURANCE FUNDING
ATTN: GENERAL COUNSEL
450 SKOKIE BLVD
STE 1000
NORTHBROOK IL 60062

2.105 **State what the contract or lease is for and the nature of the debtor's interest** DISCLOSURE LETTER & PREMIUM FINANCE AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

FIRST INSURANCE FUNDING
ATTN: GENERAL COUNSEL
450 SKOKIE BLVD
STE 1000
NORTHBROOK IL 60062

2.106 **State what the contract or lease is for and the nature of the debtor's interest** ENGAGEMENT LETTER

State the term remaining UNDETERMINED

List the contract number of any government contract

FISHEYE MEDIA PRODUCTIONS INC
ATTN: GENERAL COUNSEL
1005 ALDERMAN DR
STUDIO 101
ALPHARETTA GA 30005

2.107 **State what the contract or lease is for and the nature of the debtor's interest** LETTER RE: STEPPING BACK ON SERVICES

State the term remaining UNDETERMINED

List the contract number of any government contract

FOLEY & LARDNER LLP
ATTN: FOLEY GARDERE
3000 ONE AMERICAN CENTER
600 CONGRESS AVE
AUSTIN TX 78701

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.108 **State what the contract or lease is for and the nature of the debtor's interest** FOODBUY LETTER OF PARTICIPATION

State the term remaining UNDETERMINED

List the contract number of any government contract

FOODBUY
ATTN: GENERAL COUNSEL
2400 YORKMONT RD
CHARLOTTE NC 28217

2.109 **State what the contract or lease is for and the nature of the debtor's interest** POULTRY SUPPLY AGREEMENT

State the term remaining 275 DAYS

List the contract number of any government contract

FOSTERS
ATTN: GENERAL COUNSEL
1817 13TH AVE S
KELSO WA 98626

2.110 **State what the contract or lease is for and the nature of the debtor's interest** REFERRAL AGREEMENT

State the term remaining 7 DAYS

List the contract number of any government contract

FRANCHISE SUPPLIER NETWORK
ATTN: GENERAL COUNSEL
3400 DUNDEE RD
STE 300
NORTHBROOK IL 60062

2.111 **State what the contract or lease is for and the nature of the debtor's interest** ORDER FORM (MARKETPLACE)

State the term remaining 122 DAYS

List the contract number of any government contract

FRANCONNECT LLC
ATTN: GENERAL COUNSEL
13865 SUNRISE VALLER DR
STE 150
HERNDON VA 20171

2.112 **State what the contract or lease is for and the nature of the debtor's interest** CORPORATE LETTER OF AUTHORIZATION & POWER OF ATTORNEY

State the term remaining UNDETERMINED

List the contract number of any government contract

FRS UP LLC
ATTN: GENERAL COUNSEL
80 WESLEY ST
SOUTH HACKENSACK NJ 07606

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.113 **State what the contract or lease is for and the nature of the debtor's interest** LETTER AGREEMENT/AMENDED AND RESTATED

State the term remaining UNDETERMINED

List the contract number of any government contract

FTI CONSULTING INC
ATTN: GENERAL COUNSEL
1500 WALNUT ST
STE 1515
PHILADELPHIA PA 19102

2.114 **State what the contract or lease is for and the nature of the debtor's interest** ITEM PRICING SPREADSHEET

State the term remaining UNDETERMINED

List the contract number of any government contract

FW BRYCE INC
ATTN: GENERAL COUNSEL
8 POND RD
GLOUCESTER MA 01930

2.115 **State what the contract or lease is for and the nature of the debtor's interest** SEVENTH AMENDMENT TO NATIONAL ACCOUNT SERVICE AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

G&K SERVICES INC
ATTN: NATIONAL ACCOUNTS DEPARTMENT
5995 OPUS PKWY
STE 500
MINNETONKA MN 55343

2.116 **State what the contract or lease is for and the nature of the debtor's interest** NATIONAL ACCOUNT SERVICE AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

G&K SERVICES INC
ATTN: NATIONAL ACCOUNTS DEPARTMENT
5995 OPUS PKWY
STE 500
MINNETONKA MN 55343

2.117 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT TO NATIONAL ACCOUNT SERVICE AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

G&K SERVICES INC
ATTN: NATIONAL ACCOUNTS DEPARTMENT
5995 OPUS PKWY
STE 500
MINNETONKA MN 55343

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.118 **State what the contract or lease is for and the nature of the debtor's interest** SECOND AMENDMENT TO NATIONAL ACCOUNT SERVICE AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

G&K SERVICES INC
ATTN: NATIONAL ACCOUNTS DEPARTMENT
5995 OPUS PKWY
STE 500
MINNETONKA MN 55343

2.119 **State what the contract or lease is for and the nature of the debtor's interest** THIRD AMENDMENT TO NATIONAL ACCOUNT SERVICE AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

G&K SERVICES INC
ATTN: NATIONAL ACCOUNTS DEPARTMENT
5995 OPUS PKWY
STE 500
MINNETONKA MN 55343

2.120 **State what the contract or lease is for and the nature of the debtor's interest** FOURTH AMENDMENT TO NATIONAL ACCOUNT SERVICE AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

G&K SERVICES INC
ATTN: NATIONAL ACCOUNTS DEPARTMENT
5995 OPUS PKWY
STE 500
MINNETONKA MN 55343

2.121 **State what the contract or lease is for and the nature of the debtor's interest** FIFTH AMENDMENT TO NATIONAL ACCOUNT SERVICE AGREEMENT

State the term remaining 16 DAYS

List the contract number of any government contract

G&K SERVICES INC
ATTN: NATIONAL ACCOUNTS DEPARTMENT
5995 OPUS PKWY
STE 500
MINNETONKA MN 55343

2.122 **State what the contract or lease is for and the nature of the debtor's interest** ITEM PRICING SPREADSHEET

State the term remaining UNDETERMINED

List the contract number of any government contract

GEORGE'S INC
ATTN: GENERAL COUNSEL
402 W ROBINSON AVE
SPRINGDALE AR 72764

Debtor **Hooters of America, LLC**Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.123 **State what the contract or lease is for and the nature of the debtor's interest** GEORGIA LOGOS CONTRACT

State the term remaining UNDETERMINED

List the contract number of any government contract

GEORGIA LOGOS, LLC
ATTN: GENERAL COUNSEL
6597 PEACHTREE INDUSTRIAL BLVD.
STE A
NORCROSS GA 30092

2.124 **State what the contract or lease is for and the nature of the debtor's interest** LEASE AGREEMENT - STORE NO. 669 - CHANTILLY

State the term remaining UNDETERMINED

List the contract number of any government contract

GOLDEN BROOK, LLC
ATTN: M. ELISE KIPER
11708 BOWMAN GREEN DR.
RESTON VA 20190

2.125 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICES AGREEMENT (NO COUNTERSIGNATURE BY GRANITE)

State the term remaining UNDETERMINED

List the contract number of any government contract

GRANITE TELECOMMUNICATIONS LLC
ATTN: LEGAL DEPARTMENT
100 NEWPORT AVE EXT
QUINCY MA 02171

2.126 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

GRANITE TELECOMMUNICATIONS, LLC
ATTN: LEGAL DEPARTMENT
100 NEWPORT AVE EXT
QUINCY MA 02171

2.127 **State what the contract or lease is for and the nature of the debtor's interest** GRANITE AMENDMENT NO.1 TO MASTER SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

GRANITE TELECOMMUNICATIONS, LLC
ATTN: LEGAL DEPARTMENT
100 NEWPORT AVE EXT
QUINCY MA 02171

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.128 **State what the contract or lease is for and the nature of the debtor's interest** ITEM PRICING SPREADSHEET

State the term remaining UNDETERMINED

List the contract number of any government contract

GREAT LAKES CHEESE
ATTN: GENERAL COUNSEL
17955 GREAT LAKES PKWY
PO BOX 1806
HIRAM OH 44234

2.129 **State what the contract or lease is for and the nature of the debtor's interest** ADMINISTRATIVE SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

GREAT-WEST LIFE & ANNUITY INSURANCE COMPANY
ATTN: GENERAL COUNSEL
8515 EAST ORCHARD RD
GREENWOOD VILLAGE CO 80111

2.130 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT TO IMPLEMENT HARDSHIP DISTRIBUTION PROVISIONS OF THE BIPARTISAN BUDGET OF 2019

State the term remaining UNDETERMINED

List the contract number of any government contract

GREAT-WEST TRUST COMPANY LLC
ATTN: GENERAL COUNSEL
8515 EAST ORCHARD RD
GREENWOOD VILLAGE CO 80111

2.131 **State what the contract or lease is for and the nature of the debtor's interest** PARTICIPATION AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

GREAT-WEST TRUST COMPANY LLC
ATTN: GENERAL COUNSEL
8515 EAST ORCHARD RD
GREENWOOD VILLAGE CO 80111

2.132 **State what the contract or lease is for and the nature of the debtor's interest** HOOTERS OF AMERICA, LLC 401(K) PLAN

State the term remaining UNDETERMINED

List the contract number of any government contract

GREAT-WEST TRUST COMPANY LLC
ATTN: GENERAL COUNSEL
8515 EAST ORCHARD RD
GREENWOOD VILLAGE CO 80111

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.133 **State what the contract or lease is for and the nature of the debtor's interest** SUMMARY PLAN DESCRIPTION

State the term remaining UNDETERMINED

List the contract number of any government contract

GREAT-WEST TRUST COMPANY LLC
ATTN: GENERAL COUNSEL
8515 EAST ORCHARD RD
GREENWOOD VILLAGE CO 80111

2.134 **State what the contract or lease is for and the nature of the debtor's interest** NNON-STANDARDIZED DEFINED CONTRIBUTION EXECUTION PAGE

State the term remaining UNDETERMINED

List the contract number of any government contract

GREAT-WEST TRUST COMPANY LLC
ATTN: GENERAL COUNSEL
8515 EAST ORCHARD RD
GREENWOOD VILLAGE CO 80111

2.135 **State what the contract or lease is for and the nature of the debtor's interest** RESTAURANT DELIVERY AGREEMENT (NOT COUNTERSIGNED)

State the term remaining UNDETERMINED

List the contract number of any government contract

GRUBHUB HOLDING INC
C/O CORPORATION SERVICE COMPANY
ATTN: GENERAL COUNSEL
251 LITTLE FALLS DR
WILMINGTON DE 19808

2.136 **State what the contract or lease is for and the nature of the debtor's interest** RESTAURANT DELIVERY AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

GRUBHUB HOLDINGS INC
C/O CORPORATION SERVICE COMPANY
ATTN: GENERAL COUNSEL
251 LITTLE FALLS DR
WILMINGTON DE 19808

2.137 **State what the contract or lease is for and the nature of the debtor's interest** COMMERCIAL AGREEMENT (ALSO INCLUDES AN ALARM SERVICE AGREEMENT)

State the term remaining UNDETERMINED

List the contract number of any government contract

GUARDIAN OF GEORGIA INC D/B/A ACKERMAN SECURITY SYSTEMS
ATTN: GENERAL COUNSEL
1346 OAKBROOK DR
STE 175
NORCROSS GA 30093

Debtor **Hooters of America, LLC**Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.138 **State what the contract or lease is for and the nature of the debtor's interest** NOTICE OF ATTORNEYS TRANSITION AND REQUEST FOR CLIENT INSTRUCTIONS

State the term remaining UNDETERMINED

List the contract number of any government contract

HARTLINE BARGER LLP
ATTN: GENERAL COUNSEL
8750 N CENTRAL EXPY
STE 1600
DALLAS TX 75231

2.139 **State what the contract or lease is for and the nature of the debtor's interest** EXHIBIT A - FINANCIAL OVERVIEW FOR HOA RESTAURANT GROUP, LLC; AMENDMENT TO CLAIMS ADMINISTRATION AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

HELMSMAN MANAGEMENT SERVICES LLC
ATTN: GENERAL COUNSEL
175 BERKELEY ST
BOSTON MA 02116

2.140 **State what the contract or lease is for and the nature of the debtor's interest** SPONSORSHIP AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

HMS HOLDINGS LIMITED PARTNERSHIP
ATTN: GENERAL COUNSEL
4400 PAPA JOE HENDRICK BLVD
CHARLOTTE NC 28262

2.141 **State what the contract or lease is for and the nature of the debtor's interest** SECOND AMENDMENT TO SPONSORSHIP AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

HMS HOLDINGS LIMITED PARTNERSHIP
ATTN: GENERAL COUNSEL
4400 PAPA JOE HENDRICK BLVD
CHARLOTTE NC 28262

2.142 **State what the contract or lease is for and the nature of the debtor's interest** THIRD AMENDMENT TO SPONSORSHIP AGREEMENT (UNSIGNED)

State the term remaining UNDETERMINED

List the contract number of any government contract

HMS HOLDINGS LLC
ATTN: GENERAL COUNSEL
7202 GILES RD
STE 4-134
LA VISTA NE 68128

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.143 **State what the contract or lease is for and the nature of the debtor's interest** LETTER RE: TRADEMARK ADVICE

State the term remaining UNDETERMINED

List the contract number of any government contract

HOLLAND AND KNIGHTS LLP
ATTN: GENERAL COUNSEL
100 NORTH TAMPA ST
STE 4100
TAMPA FL 33602

2.144 **State what the contract or lease is for and the nature of the debtor's interest** VIDEO PRODUCTION - STATEMENT OF WORK (SUPPLEMENT TO MASTER SERVICES AGREEMENT, ENTERED INTO 7/28/21)

State the term remaining UNDETERMINED

List the contract number of any government contract

HOME OF TRAINING INC
ATTN: GENERAL COUNSEL
23123 STATE RD 7
BOCA RATON FL 33428

2.145 **State what the contract or lease is for and the nature of the debtor's interest** [IHEART RADIO] 2024 AWAY TAILGATE SPONSOR & ORDER TERMS AND CONDITIONS

State the term remaining UNDETERMINED

List the contract number of any government contract

IHEARTMEDIA + ENTERTAINMENT, INC.
ATTN: GENERAL COUNSEL
20880 STONE OAK PKWY
SAN ANTONIO TX 78258-7460

2.146 **State what the contract or lease is for and the nature of the debtor's interest** DOCUSIGN CERTIFICATE OF COMPLETION

State the term remaining UNDETERMINED

List the contract number of any government contract

IHEARTMEDIA ENTERTAINMENT INC.
ATTN: GENERAL COUNSEL
20880 STONE OAK PKWY
SAN ANTONIO TX 78258-7460

2.147 **State what the contract or lease is for and the nature of the debtor's interest** EVENT CONTRACT

State the term remaining UNDETERMINED

List the contract number of any government contract

IMAGE MEETINGS AND EVENTS
ATTN: GENERAL COUNSEL
30715 CREST VIEW TER
FULSHEAR TX 77441

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.148 **State what the contract or lease is for and the nature of the debtor's interest** IDS CONTRACT

State the term remaining UNDETERMINED

List the contract number of any government contract

INTEGRATED DIGITAL STRATEGIES INC
PO BOX 666
CLERMONT GA 30527

2.149 **State what the contract or lease is for and the nature of the debtor's interest** 51822 FORTINET (3 YEAR OPTION)

State the term remaining 497 DAYS

List the contract number of any government contract

IVISION SCALE LLC
ATTN: GENERAL COUNSEL
800 BATTERY AVE SE
STE 100
ATLANTA GA 30339

2.150 **State what the contract or lease is for and the nature of the debtor's interest** 52613 FORTINET RENEWAL (2024)

State the term remaining UNDETERMINED

List the contract number of any government contract

IVISION SCALE LLC
ATTN: GENERAL COUNSEL
788 CIR 75 PKWY
STE 740
ATLANTA GA 30339

2.151 **State what the contract or lease is for and the nature of the debtor's interest** 52649 HOA BRANDS - RUBRIK EXPANSION

State the term remaining UNDETERMINED

List the contract number of any government contract

IVISION SCALE LLC
ATTN: GENERAL COUNSEL
788 CIR 75 PKWY
STE 740
ATLANTA GA 30339

2.152 **State what the contract or lease is for and the nature of the debtor's interest** 52977_VMWARE RENEWAL_QUOTE V2

State the term remaining UNDETERMINED

List the contract number of any government contract

IVISION SCALE LLC
ATTN: GENERAL COUNSEL
788 CIR 75 PKWY
STE 740
ATLANTA GA 30339

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.153 **State what the contract or lease is for and the nature of the debtor's interest** 53071_RUBRIK RENEWAL_QUOTE V2

State the term remaining 653 DAYS

List the contract number of any government contract

IVISION SCALE LLC
ATTN: GENERAL COUNSEL
788 CIR 75 PKWY
STE 740
ATLANTA GA 30339

2.154 **State what the contract or lease is for and the nature of the debtor's interest** 53072_RUBRIK M365 RENEWAL_QUOTE V2

State the term remaining 654 DAYS

List the contract number of any government contract

IVISION SCALE LLC
ATTN: GENERAL COUNSEL
788 CIR 75 PKWY
STE 740
ATLANTA GA 30339

2.155 **State what the contract or lease is for and the nature of the debtor's interest** 53339 HOA BRANDS - TENABLE - #12210 V1

State the term remaining UNDETERMINED

List the contract number of any government contract

IVISION SCALE LLC
ATTN: GENERAL COUNSEL
788 CIR 75 PKWY
STE 740
ATLANTA GA 30339

2.156 **State what the contract or lease is for and the nature of the debtor's interest** 53781_SENTINELONE_RENEWAL_QUOTE_V2

State the term remaining UNDETERMINED

List the contract number of any government contract

IVISION SCALE LLC
ATTN: GENERAL COUNSEL
788 CIR 75 PKWY
STE 740
ATLANTA GA 30339

2.157 **State what the contract or lease is for and the nature of the debtor's interest** OPEN SERVICE LETTER AGREEMENT FOR NETWORK SUPPORT

State the term remaining UNDETERMINED

List the contract number of any government contract

IVISION SCALE LLC
ATTN: GENERAL COUNSEL
788 CIR 75 PKWY
STE 740
ATLANTA GA 30339

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.158 **State what the contract or lease is for and the nature of the debtor's interest** 54691 MERAKI RENEWAL (2024)

State the term remaining 20 DAYS

List the contract number of any government contract

IVISION SCALE LLC
ATTN: GENERAL COUNSEL
788 CIR 75 PKWY
STE 740
ATLANTA GA 30339

2.159 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

JACKSON CROSS PARTNERS LLC
ATTN: GENERAL COUNSEL
151 S WARNER RD
WAYNE PA 19087

2.160 **State what the contract or lease is for and the nature of the debtor's interest** FIRST AMENDMENT TO STATEMENT OF WORK #1

State the term remaining 699 DAYS

List the contract number of any government contract

JACKSON CROSS PARTNERS LLC
ATTN: GENERAL COUNSEL
151 S WARNER RD
WAYNE PA 19087

2.161 **State what the contract or lease is for and the nature of the debtor's interest** LETTER RE: CONFIRMATION OF ENGAGEMENT AND FEE AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

JACKSON LEWIS PC
ATTN: GENERAL COUNSEL
666 3RD AVE
NEW YORK NY 10017

2.162 **State what the contract or lease is for and the nature of the debtor's interest** AGREEMENT

State the term remaining 426 DAYS

List the contract number of any government contract

JOHN DALY ENTERPRISES LLC
C/O WASSERMAN MEDIA GROUP
ATTN: GENERAL COUNSEL
10900 WILSHIRE BLVD
STE 1200
LOS ANGELES CA 90024

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.163 **State what the contract or lease is for and the nature of the debtor's interest** ATHLETE ENDORSEMENT AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

JOHN DALY ENTERPRISES LLC
C/O WASSERMAN MEDIA GROUP
ATTN: BUD MARTIN
10900 WILSHIRE BLVD
STE 1200
LOS ANGELES CA 90024

2.164 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICE AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

JOTFORM INC
ATTN: GENERAL COUNSEL
4 EMBARCADERO CENTER
STE 780
SAN FRANCISCO CA 94111

2.165 **State what the contract or lease is for and the nature of the debtor's interest** PRG-1076995-001

State the term remaining UNDETERMINED

List the contract number of any government contract

KEN'S FOODS INC
ATTN: GENERAL COUNSEL
ONE D'ANGELO DR
MARLBOROUGH MA 01752

2.166 **State what the contract or lease is for and the nature of the debtor's interest** SCHEDULE A (UNSIGNED BY HOOTERS)

State the term remaining UNDETERMINED

List the contract number of any government contract

KNJ INC
ATTN: GENERAL COUNSEL
1106-A BROADWAY
SANTA MONICA CA 90401

2.167 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

KNJ INC
ATTN: KIRK CARTER
1106-A BROADWAY
SANTA MONICA CA 90401

Debtor **Hooters of America, LLC**Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.168 **State what the contract or lease is for and the nature of the debtor's interest** EDISCOVERY CONSULTING & PROFESSIONAL SERVICES

State the term remaining UNDETERMINED

List the contract number of any government contract

KNJ INC
ATTN: GENERAL COUNSEL
1106-A BROADWAY
SANTA MONICA CA 90401

2.169 **State what the contract or lease is for and the nature of the debtor's interest** PROFESSIONAL SERVICES PROPOSAL

State the term remaining UNDETERMINED

List the contract number of any government contract

KNJ INC
ATTN: GENERAL COUNSEL
1106-A BROADWAY
SANTA MONICA CA 90401

2.170 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT NO. 1 TO HERE LOCATION SUITE (HLS) LICENSE SUPPLEMENT FOR LOCATION MAPPING

State the term remaining UNDETERMINED

List the contract number of any government contract

KOREM CORPORATION
ATTN: GENERAL COUNSEL
6312 S FIDDLERS GREEN CIRCLE
GREENWOOD VILLAGE CO 80111

2.171 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT NO. 2 TO HERE LOCATION SUITE (HLS) LICENSE SUPPLEMENT FOR LOCATION MAPPING

State the term remaining UNDETERMINED

List the contract number of any government contract

KOREM CORPORATION
ATTN: GENERAL COUNSEL
6312 S FIDDLERS GREEN CIRCLE
GREENWOOD VILLAGE CO 80111

2.172 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT NO. 1 TO HERE LOCATION SUITE (HLS) LICENSE SUPPLEMENT FOR LOCATION MAPPING

State the term remaining UNDETERMINED

List the contract number of any government contract

KOREM CORPORATION
ATTN: GENERAL COUNSEL
6312 S FIDDLERS GREEN CIRCLE
GREENWOOD VILLAGE CO 80111

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.173 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT NO. 2 TO HERE LOCATION SUITE (HLS) LICENSE SUPPLEMENT FOR LOCATION MAPPING

State the term remaining UNDETERMINED

List the contract number of any government contract

KOREM CORPORATION
ATTN: GENERAL COUNSEL
6312 S FIDDLERS GREEN CIRCLE
GREENWOOD VILLAGE CO 80111

2.174 **State what the contract or lease is for and the nature of the debtor's interest** DISCOVERY SERVICES STATEMENT OF WORK BETWEEN HOOTERS OF AMERICA & ROPES & GRAY LLP

State the term remaining UNDETERMINED

List the contract number of any government contract

KROLL ONTRACK
C/O CORPORATION SERVICE COMPANY
ATTN: GENERAL COUNSEL
251 LITTLE FALLS DR
WILMINGTON DE 19808

2.175 **State what the contract or lease is for and the nature of the debtor's interest** OPERATOR PRICING AGREEMENT

State the term remaining 214 DAYS

List the contract number of any government contract

LAMB WESTON SALES INC
ATTN: GENERAL COUNSEL
599 SOUTH RIVERSHORE LN
EAGLE ID 83616

2.176 **State what the contract or lease is for and the nature of the debtor's interest** OPERATOR PRICING AGREEMENT

State the term remaining 214 DAYS

List the contract number of any government contract

LAMB WESTON SALES INC
ATTN: GENERAL COUNSEL
599 SOUTH RIVERSHORE LN
EAGLE ID 83616

2.177 **State what the contract or lease is for and the nature of the debtor's interest** OPERATOR PRICING AGREEMENT

State the term remaining 214 DAYS

List the contract number of any government contract

LAMB WESTON SALES INC
ATTN: GENERAL COUNSEL
599 SOUTH RIVERSHORE LN
EAGLE ID 83616

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.178 **State what the contract or lease is for and the nature of the debtor's interest** OPERATOR PRICING AGREEMENT

State the term remaining 214 DAYS

List the contract number of any government contract

LAMB WESTON SALES INC
ATTN: GENERAL COUNSEL
599 SOUTH RIVERSHORE LN
EAGLE ID 83616

2.179 **State what the contract or lease is for and the nature of the debtor's interest** MASTER ENGAGEMENT AND FEE AGREEMENT FOR LEGAL SERVICES

State the term remaining UNDETERMINED

List the contract number of any government contract

LAW OFFICE OF PEGGY M ISRAEL
ATTN: GENERAL COUNSEL
PO BOX 146
BUTLER MD 21023

2.180 **State what the contract or lease is for and the nature of the debtor's interest** EMPLOYER AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

LEGALEASE GROUP
ATTN: GENERAL COUNSEL
5151 SAN FELIPE
STE 2300
HOUSTON TX 77056

2.181 **State what the contract or lease is for and the nature of the debtor's interest** LEXISNEXIS AGREEMENT FOR LEXIS/LEXIS+, COURTLINK, PRACTICAL GUIDANCE AND/OR NEXIS DILIGENCE AGREEMENT

State the term remaining 275 DAYS

List the contract number of any government contract

LEXISNEXIS
ATTN: GENERAL COUNSEL
230 PARK AVE 7TH FLOOR
NEW YORK NY 10169

2.182 **State what the contract or lease is for and the nature of the debtor's interest** SUBSCRIPTION AGREEMENT

State the term remaining 275 DAYS

List the contract number of any government contract

LEXISNEXIS
ATTN: GENERAL COUNSEL
230 PARK AVE 7TH FLOOR
NEW YORK NY 10169

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.183 **State what the contract or lease is for and the nature of the debtor's interest** LINKEDIN CONTRACT

State the term remaining UNDETERMINED

List the contract number of any government contract

LINKEDIN
ATTN: GENERAL COUNSEL
1000 WEST MAUDE AVE
SUNNYVALE CA 94085

2.184 **State what the contract or lease is for and the nature of the debtor's interest** 2024 SPECIFIC SERVICE AGREEMENT (NOT COUNTERSIGNED)

State the term remaining UNDETERMINED

List the contract number of any government contract

LONESTAR LOGOS MANAGEMENT COMPANY LLC
ATTN: GENERAL COUNSEL
3701 BEE CAVES RD
STE 202
AUSTIN TX 78746

2.185 **State what the contract or lease is for and the nature of the debtor's interest** USED COOKING OIL ADDENDUM 1

State the term remaining 1,005 DAYS

List the contract number of any government contract

MAHONEY ENVIRONMENT SOLUTIONS LLC
ATTN: MELISSA MORAN, LEGAL COUNSEL AND CORPORATE SECRETARY
712 ESSINGTON RD
JOLIET IL 60435

2.186 **State what the contract or lease is for and the nature of the debtor's interest** USED COOKING OIL ADDENDUM 1

State the term remaining 1,005 DAYS

List the contract number of any government contract

MAHONEY ENVIRONMENT SOLUTIONS LLC
ATTN: TIM ZAK, SENIOR VP OF SALES AND MARKETING
712 ESSINGTON RD
JOLIET IL 60435

2.187 **State what the contract or lease is for and the nature of the debtor's interest** USED COOKING OIL ADDENDUM 1 (UCO CUSTOMER AGREEMENT)

State the term remaining UNDETERMINED

List the contract number of any government contract

MAHONEY ENVIRONMENTAL SOLUTIONS, LLC
ATTN: MELISSA MORAN, LEGAL COUNSEL AND CORPORATE SECRETARY
712 ESSINGTON RD
JOLIET IL 60435

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.188 **State what the contract or lease is for and the nature of the debtor's interest** LETTER RE PREVENTATIVE MAINTENANCE SERVICE AGREEMENT RENEWAL

State the term remaining 122 DAYS

List the contract number of any government contract

MALLORY & EVANS SERVICE
ATTN: GENERAL COUNSEL
646A KENTUCKY ST
SCOTTDALE GA 30079

2.189 **State what the contract or lease is for and the nature of the debtor's interest** PREVENTATIVE MAINTENANCE SERVICE AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

MALLORY AND EVANS SERVICE CORPORATION INC
ATTN: GENERAL COUNSEL
646A KENTUCKY ST
SCOTTDALE GA 30079

2.190 **State what the contract or lease is for and the nature of the debtor's interest** LEASE AGREEMENT - STORE NO. 615 - SANFORD

State the term remaining 1,926 DAYS

List the contract number of any government contract

MAMOS SANFORD, LLC
ATTN: PHILLIP MAMOS
PO BOX 1412
FLUSHING NY 11354

2.191 **State what the contract or lease is for and the nature of the debtor's interest** ENGAGMENT LETTER AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

MERCER HEALTH & BENEFITS LLC
ATTN: GENERAL COUNSEL
3031 NORTH ROCKY POINT DR WEST
STE 700
TAMPA FL 33607

2.192 **State what the contract or lease is for and the nature of the debtor's interest** ENTERPRISE ENROLLMENT PRODUCT SELECTION FORM. PRICE LIST WITH NO COMMITMENTS, SIGNATURES OR IDENTIFIED PARTIES

State the term remaining UNDETERMINED

List the contract number of any government contract

MICROSOFT
ATTN: GENERAL COUNSEL
ONE MICROSOFT WAY
REDMOND WA 98052

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.193 **State what the contract or lease is for and the nature of the debtor's interest** ENTERPRISE UPDATE STATEMENT.

State the term remaining UNDETERMINED

List the contract number of any government contract

MICROSOFT
ATTN: GENERAL COUNSEL
ONE MICROSOFT WAY
REDMOND WA 98052

2.194 **State what the contract or lease is for and the nature of the debtor's interest** MIMEO FULFILLMENT SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

MIMEO INC
ATTN: GENERAL COUNSEL
460 PARK AVE S, 8TH FLOOR
NEW YORK NY 10016

2.195 **State what the contract or lease is for and the nature of the debtor's interest** MIMEO MARKETPLACE AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

MIMEOCOM INC
ATTN: GENERAL COUNSEL
460 PARK AVE S, 8TH FLOOR
NEW YORK NY 10016

2.196 **State what the contract or lease is for and the nature of the debtor's interest** MOBO SYSTEMS MASTER SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

MOBO SYSTEMS INC
ATTN: GENERAL COUNSEL
26 BROADWAY, 24TH FLOOR
NEW YORK NY 10004

2.197 **State what the contract or lease is for and the nature of the debtor's interest** ADDENDUM NO. 1 TO MONOTYPE FONTS LICENSE ORDER FORM AND TERMS

State the term remaining UNDETERMINED

List the contract number of any government contract

MONOTYPE IMAGING INC.
ATTN: GENERAL COUNSEL
600 UNICORN PARK DRIVE
3RD FLOOR
WOBURN MA 01801

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.198 **State what the contract or lease is for and the nature of the debtor's interest** STATEMENT OF WORK

State the term remaining UNDETERMINED

List the contract number of any government contract

MOSAIC CONSULTING GROUP LLC
ATTN: GENERAL COUNSEL
718 THOMPSON LN
STE 108
NASHVILLE TN 37204

2.199 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

MOSAIC CONSULTING GROUP LLC
ATTN: GENERAL COUNSEL
718 THOMPSON LN
STE 108
NASHVILLE TN 37204

2.200 **State what the contract or lease is for and the nature of the debtor's interest** PROPOSAL OF INSURANCE (PROPERTY, EXCESS PROPERTY, EQUIPMENT BREAKDOWN, TERRORISM)

State the term remaining UNDETERMINED

List the contract number of any government contract

MT HAWLEY INSURANCE COMPANY
C/O RLI INSURANCE
ATTN: GENERAL COUNSEL
9025 NORTH LINDBERGH DR
PEORIA IL 61615

2.201 **State what the contract or lease is for and the nature of the debtor's interest** MASTER AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

NCR CORPORATION
ATTN: GENERAL COUNSEL/NOTICES
864 SPRING ST NW
ATLANTA GA 30308

2.202 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT NUMBER 6 TO THE HOSPITALITY ADDENDUM

State the term remaining UNDETERMINED

List the contract number of any government contract

NCR VOYIX CORPORATION
ATTN: GENERAL COUNSEL
864 SPRING ST NW
ATLANTA GA 30308

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.203 **State what the contract or lease is for and the nature of the debtor's interest** MERCHANT ORDER FORM

State the term remaining UNDETERMINED

List the contract number of any government contract

NEIGHBORFAVOR INC
CORPORATION TRUST CENTER
ATTN: GENERAL COUNSEL
1209 ORANGE ST
WILMINGTON DE 19801

2.204 **State what the contract or lease is for and the nature of the debtor's interest** ITEM PRICING SPREADSHEET

State the term remaining UNDETERMINED

List the contract number of any government contract

NEWLY WEDS FOODS INC
ATTN: GENERAL COUNSEL
4849 N MILWAUKEE AVE
STE 700
CHICAGO IL 60630

2.205 **State what the contract or lease is for and the nature of the debtor's interest** ITEM PRICING SPREADSHEET

State the term remaining UNDETERMINED

List the contract number of any government contract

NEWLY WEDS FOODS INC
ATTN: GENERAL COUNSEL
4140 W FULLERTON AVE
CHICAGO IL 60639

2.206 **State what the contract or lease is for and the nature of the debtor's interest** LETTER RE: TRADEMARK ADVICE

State the term remaining UNDETERMINED

List the contract number of any government contract

NORD BAY CAPITAL LLC
ATTN: GENERAL COUNSEL
5816 MARINER ST
TAMPA FL 33609

2.207 **State what the contract or lease is for and the nature of the debtor's interest** NSF PROPOSAL FOR SERVICES

State the term remaining 25 DAYS

List the contract number of any government contract

NSF INTERNATIONAL FOOD SAFETY LLC
ATTN: GENERAL COUNSEL
789 N DIXBORO RD
ANN ARBOR MI 48105

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.208 **State what the contract or lease is for and the nature of the debtor's interest** HOOTERS OF AMERICA, LLC NUTRITION MADE SIMPLE, LLC AGREEMENT

State the term remaining 609 DAYS

List the contract number of any government contract

NUTRITION MADE SIMPLE LLC
ATTN: GENERAL COUNSEL
163 LUCHASE RDE
LINDEN VA 22642

2.209 **State what the contract or lease is for and the nature of the debtor's interest** ORDER FORM

State the term remaining 334 DAYS

List the contract number of any government contract

OLO INC
ATTN: GENERAL COUNSEL
285 FULTON ST, 82ND FLOOR
ONE WORLD TRADE CENTER
NEW YORK NY 10007

2.210 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT TO OLO ORDER FORM

State the term remaining UNDETERMINED

List the contract number of any government contract

OLO INC
ATTN: GENERAL COUNSEL
285 FULTON ST, 82ND FLOOR
ONE WORLD TRADE CENTER
NEW YORK NY 10007

2.211 **State what the contract or lease is for and the nature of the debtor's interest** LETTER AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

PACIFIC CORAL SEAFOOD CO INC
ATTN: GENERAL COUNSEL
2240 NE 2ND AVE
MIAMI FL 33137

2.212 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

PALO ALTO NETWORKS INC
C/O PALO ALTO NETWORKS (NETHERLANDS) BV
ATTN: GENERAL COUNSEL
3000 TANNERY WAY
SANTA CLARA CA 95054

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.213 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT NO 1 TO MASTER SOLUTIONS AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

PARTECH INC
ATTN: GENERAL COUNSEL
8383 SENECA TPKE
NEW HARTFORD NY 13413

2.214 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SOLUTIONS AGREEMENT

State the term remaining 364 DAYS

List the contract number of any government contract

PARTECH INC
ATTN: LEGAL DEPARTMENT
PAR TECHNOLOGY PARK
8383 SENECA TPKE
NEW HARTFORD NY 13413

2.215 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SOLUTIONS AGREEMENT

State the term remaining 364 DAYS

List the contract number of any government contract

PARTECH INC
ATTN: GENERAL COUNSEL
8383 SENECA TPKE
NEW HARTFORD NY 13413

2.216 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT #1. (ADDS PUNCHH TO EXISTING PARTECH AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

PARTECH INC
ATTN: GENERAL COUNSEL
8383 SENECA TPKE
NEW HARTFORD NY 13413

2.217 **State what the contract or lease is for and the nature of the debtor's interest** STATEMENT OF WORK PAR BRINK POS PILOT INSTALLATION

State the term remaining UNDETERMINED

List the contract number of any government contract

PARTECH INC
ATTN: GENERAL COUNSEL
PAR TECHNOLOGY PARK
8383 SENECA TPKE
NEW HARTFORD NY 13413

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.218 **State what the contract or lease is for and the nature of the debtor's interest** ACCEPTANCE OF WORK FOR SOW 2023-HOA-002

State the term remaining UNDETERMINED

List the contract number of any government contract

PARTECH INC
ATTN: GENERAL COUNSEL
PAR TECHNOLOGY PARK
8383 SENECA TPKE
NEW HARTFORD NY 13413

2.219 **State what the contract or lease is for and the nature of the debtor's interest** PUNCHH ADDENDUM TO MSA

State the term remaining UNDETERMINED

List the contract number of any government contract

PARTECH INC
ATTN: GENERAL COUNSEL
8383 SENECA TPKE
NEW HARTFORD NY 13413

2.220 **State what the contract or lease is for and the nature of the debtor's interest** PAR ACCEPTANCE OF WORK FOR SOW 2023-HOA-002

State the term remaining UNDETERMINED

List the contract number of any government contract

PARTECH INC
ATTN: GENERAL COUNSEL
8383 SENECA TPKE
NEW HARTFORD NY 13413

2.221 **State what the contract or lease is for and the nature of the debtor's interest** PAR ACCEPTANCE OF WORK FOR SOW 2023-HOA-002

State the term remaining UNDETERMINED

List the contract number of any government contract

PARTECH INC
ATTN: LEGAL DEPARTMENT
PAR TECHNOLOGY PARK
8383 SENECA TPKE
NEW HARTFORD NY 13413

2.222 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SOLUTIONS AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

PARTECH INC
ATTN: GENERAL COUNSEL
8383 SENECA TPKE
NEW HARTFORD NY 13413

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.223 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT NO. 1 TO MASTER SOLUTIONS AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

PARTECH INC
ATTN: GENERAL COUNSEL
8383 SENECA TPKE
NEW HARTFORD NY 13413

2.224 **State what the contract or lease is for and the nature of the debtor's interest** SPONSORSHIP AGREEMENT

State the term remaining 456 DAYS

List the contract number of any government contract

PLAYFLY SPORTS PROPERTIES, LLC
ATTN: GENERAL COUNSEL
22 CASSATT AVE
BERWYN PA 19312

2.225 **State what the contract or lease is for and the nature of the debtor's interest** ORDER FORM (MARKETPLACE)

State the term remaining UNDETERMINED

List the contract number of any government contract

POSTMATES
ATTN: GENERAL COUNSEL
950 23RD STREET
SAN FRANCISCO CA 94107

2.226 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

PROTIVITI INC
ATTN: DAVID J TAYLOR, MANAGING DIRECTOR
301 E PINE ST
STE 225
ORLANDO FL 32801

2.227 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

PROTIVITI INC
ATTN: LEGAL DEPARTMENT
2613 CAMINO RAMON
SAN RAMON CA 94583

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.228 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT #1. (ADDS PUNCHH TO EXISTING PARTECH AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

PUNCHH INC
ATTN: GENERAL COUNSEL
1875 S GRANT ST
STE 810
SAN MATEO CA 94402

2.229 **State what the contract or lease is for and the nature of the debtor's interest** PUNCHH ADDENDUM TO MSA

State the term remaining UNDETERMINED

List the contract number of any government contract

PUNCHH INC
ATTN: GENERAL COUNSEL
8383 SENECA TPKE
NEW HARTFORD NY 13413

2.230 **State what the contract or lease is for and the nature of the debtor's interest** RENEWAL ORDER

State the term remaining 726 DAYS

List the contract number of any government contract

PUNCHH INC
ATTN: GENERAL COUNSEL
8383 SENECA TPKE
NEW HARTFORD NY 13413

2.231 **State what the contract or lease is for and the nature of the debtor's interest** STATEMENT OF WORK

State the term remaining UNDETERMINED

List the contract number of any government contract

PUNCHH INC
ATTN: GENERAL COUNSEL
8383 SENECA TPKE
NEW HARTFORD NY 13413

2.232 **State what the contract or lease is for and the nature of the debtor's interest** STATEMENT OF WORK

State the term remaining UNDETERMINED

List the contract number of any government contract

PUNCHH INC
ATTN: GENERAL COUNSEL
8383 SENECA TPKE
NEW HARTFORD NY 13413

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.233 **State what the contract or lease is for and the nature of the debtor's interest** ORDER (INCLUDES MASTER SERVICES AGREEMENT)

State the term remaining UNDETERMINED

List the contract number of any government contract

PUNCHH INC
ATTN: GENERAL COUNSEL
1875 S GRANT ST
STE 810
SAN MATEO CA 94402

2.234 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT NO. 1 TO MASTER SOLUTIONS AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

PUNCHH INC
ATTN: GENERAL COUNSEL
1875 S GRANT ST
STE 810
SAN MATEO CA 94402

2.235 **State what the contract or lease is for and the nature of the debtor's interest** RENEWAL ORDER

State the term remaining 724 DAYS

List the contract number of any government contract

PUNCHH INC
ATTN: GENERAL COUNSEL
8383 SENECA TPKE
NEW HARTFORD NY 13413

2.236 **State what the contract or lease is for and the nature of the debtor's interest** STATEMENT OF WORK FOR MANAGED SERVICES SPECIALIST

State the term remaining UNDETERMINED

List the contract number of any government contract

PUNCHH INC
ATTN: GENERAL COUNSEL
8383 SENECA TPKE
NEW HARTFORD NY 13413

2.237 **State what the contract or lease is for and the nature of the debtor's interest** STATEMENT OF WORK - MOBILE EXPERIENCE PACKAGE

State the term remaining UNDETERMINED

List the contract number of any government contract

PUNCHH INC
ATTN: GENERAL COUNSEL
8383 SENECA TPKE
NEW HARTFORD NY 13413

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.238 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SOLUTIONS AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

PUNCHH INC
ATTN: GENERAL COUNSEL
8383 SENECA TPKE
NEW HARTFORD NY 13413

2.239 **State what the contract or lease is for and the nature of the debtor's interest** END USER LICENSE AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

QUICK INTERNET SOFTWARE SOLUTIONS
ATTN: GENERAL COUNSEL
3206 EARL RUDDER FRWY S
COLLEGE STATION TX 77845

2.240 **State what the contract or lease is for and the nature of the debtor's interest** ATMOSPHERE + HOA & FRANCHISEES MEDIA DETAILS FY24

State the term remaining UNDETERMINED

List the contract number of any government contract

RAREFIED ATMOSPHERE INC
ATTN: GENERAL COUNSEL
2043 S LAMAR BLVD
AUSTIN TX 78704

2.241 **State what the contract or lease is for and the nature of the debtor's interest** ATMOSPHERE ORDER FORM AND AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

RAREFIED ATMOSPHERE INC
ATTN: GENERAL COUNSEL
2043 S LAMAR BLVD
AUSTIN TX 78704

2.242 **State what the contract or lease is for and the nature of the debtor's interest** RED BULL ON-PREMISE AGREEMENT

State the term remaining 275 DAYS

List the contract number of any government contract

RED BULL NORTH AMERICA INC
ATTN: GENERAL COUNSEL
1630 STEWART STREET
SANTA MONICA CA 90404

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.243 **State what the contract or lease is for and the nature of the debtor's interest** 2024-2025 CORPORATE PARTNERSHIP AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

RED SKY SPORTS VENTURE, LLC
ATTN: GENERAL COUNSEL
1201 RIVER DR
MOLINE IL 61265-1303

2.244 **State what the contract or lease is for and the nature of the debtor's interest** OTTER ORDER FORM NO. 1

State the term remaining UNDETERMINED

List the contract number of any government contract

RESTAURANT TECHNOLOGY SOLUTIONS LLC
ATTN: GENERAL COUNSEL
633 W 5TH ST, FLOOR 11
LOS ANGELES CA 90071

2.245 **State what the contract or lease is for and the nature of the debtor's interest** MASTER AGREEMENT: RECORDS STORAGE AND MANAGEMENT SERVICES

State the term remaining UNDETERMINED

List the contract number of any government contract

RETRIEVEX INC
ATTN: GENERAL COUNSEL
500 UNICORN PARK DR
WOBURN MA 01801

2.246 **State what the contract or lease is for and the nature of the debtor's interest** ROBERT HALF JOB ORDER #: 00900-0012948367

State the term remaining UNDETERMINED

List the contract number of any government contract

ROBERT HALF
ATTN: GENERAL COUNSEL
3343 PEACHTREE RD NE
STE 60
ATLANTA GA 30326

2.247 **State what the contract or lease is for and the nature of the debtor's interest** ROBERT HALF JOB ORDER #: 00900-0012819065

State the term remaining UNDETERMINED

List the contract number of any government contract

ROBERT HALF
ATTN: GENERAL COUNSEL
3343 PEACHTREE RD NE
STE 650
ATLANTA GA 30326

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.248 **State what the contract or lease is for and the nature of the debtor's interest** ROPES & GRAY ENGAGEMENT LETTER FOR RESTRUCTURING

State the term remaining UNDETERMINED

List the contract number of any government contract

ROPES & GRAY LLP
ATTN: MICHAEL R LITTENBERG
1211 AVENUE OF THE AMERICAS
NEW YORK NY 10036

2.249 **State what the contract or lease is for and the nature of the debtor's interest** DISCOVERY SERVICES STATEMENT OF WORK BETWEEN HOOTERS OF AMERICA & ROPES & GRAY LLP

State the term remaining UNDETERMINED

List the contract number of any government contract

ROPES & GRAY LLP
ATTN: MICHAEL R LITTENBERG
1211 AVENUE OF THE AMERICAS
NEW YORK NY 10036

2.250 **State what the contract or lease is for and the nature of the debtor's interest** SAFETYCULTURE ORDER FORM

State the term remaining UNDETERMINED

List the contract number of any government contract

SAFETYCULTURE PTY LTD
ATTN: GENERAL COUNSEL
72 FOVEAUX ST
SURRY HILLS 2010
AUSTRALIA

2.251 **State what the contract or lease is for and the nature of the debtor's interest** ORDER FORM (NOT SIGNED BY EITHER PARTY)

State the term remaining 821 DAYS

List the contract number of any government contract

SCHOOX LLC
ATTN: GENERAL COUNSEL
3112 WINDSOR RD
AUSTIN TX 78703

2.252 **State what the contract or lease is for and the nature of the debtor's interest** SEDGWICK CUSTOMIZED DESIGN AND PRICING PROPOSAL

State the term remaining 320 DAYS

List the contract number of any government contract

SEDGWICK CLAIMS MANAGEMENT SERVICES INC
ATTN: GENERAL COUNSEL
8125 SEDGWICK WAY
MEMPHIS TN 38125

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.253 **State what the contract or lease is for and the nature of the debtor's interest** SESAC PERFORMANCE LICENSE FOR RESTAURANTS, NIGHTCLUBS AND TAVERNS

State the term remaining UNDETERMINED

List the contract number of any government contract

SESAC LLC
ATTN: GENERAL COUNSEL
55 MUSIC SQUARE E
NASHVILLE TN 37203

2.254 **State what the contract or lease is for and the nature of the debtor's interest** SMARTSHEET TERMS & CONDITIONS FOR ADD-ONS AND PROFESSIONAL SERVICES (DOWNLOADED FROM WEBSITE, APPLICABLE TO SMARTSHEET_HOA ORDER FORM AND SMARTSHEET_HOA SOW

State the term remaining UNDETERMINED

List the contract number of any government contract

SMARTSHEET INC
ATTN: GENERAL COUNSEL
500 108TH AVE NE
STE 200
BELLEVUE WA 98004

2.255 **State what the contract or lease is for and the nature of the debtor's interest** ORDER

State the term remaining UNDETERMINED

List the contract number of any government contract

SMARTSHEET INC
ATTN: GENERAL COUNSEL
500 108TH AVE NE
STE 200
BELLEVUE WA 98004

2.256 **State what the contract or lease is for and the nature of the debtor's interest** STATEMENT OF WORK

State the term remaining UNDETERMINED

List the contract number of any government contract

SMARTSHEET INC
ATTN: GENERAL COUNSEL
500 108TH AVE NE
STE 200
BELLEVUE WA 98004

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.257 **State what the contract or lease is for and the nature of the debtor's interest** CHANGE ORDER

State the term remaining UNDETERMINED

List the contract number of any government contract

SOCI INC
ATTN: GENERAL COUNSEL
14005 LIVE OAK AVE
IRVINDALE CA 91706

2.258 **State what the contract or lease is for and the nature of the debtor's interest** CHANGE ORDER

State the term remaining UNDETERMINED

List the contract number of any government contract

SOCI INC
ATTN: GENERAL COUNSEL
DEPT LA 24700
PASADENA CA 91185

2.259 **State what the contract or lease is for and the nature of the debtor's interest** CHANGE ORDER

State the term remaining UNDETERMINED

List the contract number of any government contract

SOCI INC
ATTN: GENERAL COUNSEL
350 TENTH AVE SUITE 101
SAN DIEGO CA 92101

2.260 **State what the contract or lease is for and the nature of the debtor's interest** GROUP ACCOMMODATIONS (ROOMS, F&B AND MEETING SPACE COMBINED) CONTRACT

State the term remaining UNDETERMINED

List the contract number of any government contract

SPRINGHILL SUITES FORT WORTH HISTORIC STOCKYARDS
ATTN: GENERAL COUNSEL
2315 N MAIN ST
FORT WORTH TX 76164

2.261 **State what the contract or lease is for and the nature of the debtor's interest** SPRINGHILL SUITES MARRIOTT GROUP ACCOMMODATIONS (ROOMS, F&B AND MEETING SPACE COMBINED) CONTRACT

State the term remaining UNDETERMINED

List the contract number of any government contract

SPRINGHILL SUITES FORT WORTH HISTORIC STOCKYARDS
ATTN: GENERAL COUNSEL
2315 N MAIN ST
FORT WORTH TX 76164

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.262 **State what the contract or lease is for and the nature of the debtor's interest** LEASE AGREEMENT - STORE NO. 526 - PELHAM

State the term remaining UNDETERMINED

List the contract number of any government contract

STANLEY SCHWARTZ ALABAMA, LLC
ATTN: LEE A SCHWARTZ
445 BROAD HOLLOW RD., STE 205
MELVILLE NY 11747

2.263 **State what the contract or lease is for and the nature of the debtor's interest** SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

STORED VALUE SOLUTIONS
ATTN: GENERAL COUNSEL
101 BULLITT LN
STE 305
LOUISVILLE KY 40222

2.264 **State what the contract or lease is for and the nature of the debtor's interest** HOOTERS 2023 ASC 718 VALUATION

State the term remaining UNDETERMINED

List the contract number of any government contract

STOUT RISIUS ROSS LLC
ATTN: GENERAL COUNSEL
PO BOX 71770
CHICAGO IL 60694

2.265 **State what the contract or lease is for and the nature of the debtor's interest** ITEM PRICING SPREADSHEET

State the term remaining UNDETERMINED

List the contract number of any government contract

STRATAS FOODS
ATTN: GENERAL COUNSEL
7000 GOODLETT FARMS PARKWAY
MEMPHIS TN 38016

2.266 **State what the contract or lease is for and the nature of the debtor's interest** ADDENDUM TO MERCHANT AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

SUNTRUST BANK
TRUIST FINANCIAL CORP
ATTN: GENERAL COUNSEL
214 N TRYON ST
CHARLOTTE NC 28202

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.267 **State what the contract or lease is for and the nature of the debtor's interest** ADDENDUM TO MERCHANT AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

SUNTRUST MERCHANT SERVICES LLC, SUCCESSOR TO UNIFIED MERCHANT SERVICES
TRUIST FINANCIAL CORP
ATTN: GENERAL COUNSEL
214 N TRYON ST
CHARLOTTE NC 28202

2.268 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

SYNQ3 RESTAURANT SOLUTIONS LLC
ATTN: GENERAL COUNSEL
5825 MARK DABLING BLVD
COLORADO SPRINGS CO 80919

2.269 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICE AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

SYSCO CORPORATION INC
ATTN: DAVID SIMON, REGION DIRECTOR BUSINESS DEVELOPMENT
12180 KIRKHAM RD
SAN DIEGO CA 92064

2.270 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICE AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

SYSCO CORPORATION INC
ATTN: LEGAL DEPARTMENT
1390 ENCLAVE PKWY
HOUSTON TX 77077

2.271 **State what the contract or lease is for and the nature of the debtor's interest** NDA

State the term remaining UNDETERMINED

List the contract number of any government contract

TAGEX BRANDS, INC.
ATTN: GENERAL COUNSEL
200 CANAL VIEW BLVD.
STE 302
ROCHESTER NY 14623

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.272 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT 2 TO SOFTWARE AS A SERVICE AGREEMENT

State the term remaining 610 DAYS

List the contract number of any government contract

TANGO ANALYTICS LLC
ATTN: GENERAL COUNSEL
9797 ROMBAUER RD
STE 450
DALLAS TX 75019

2.273 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT NO. 2 TO SOFTWARE AS A SERVICE AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

TANGO ANALYTICS LLC
ATTN: GENERAL COUNSEL
9797 ROMBAUER RD
STE 450
DALLAS TX 75019

2.274 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT 2 TO SOFTWARE AS A SERVICE AGREEMENT

State the term remaining 610 DAYS

List the contract number of any government contract

TANGO ANALYTICS LLC
ATTN: GENERAL COUNSEL
9797 ROMBAUER RD
STE 450
DALLAS TX 75019

2.275 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT 1 TO EXHIBIT A OF SOFTWARE SERVICE AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

TANGO ANALYTICS LLC
ATTN: GENERAL COUNSEL
9797 ROMBAUER RD
STE 450
DALLAS TX 75019

2.276 **State what the contract or lease is for and the nature of the debtor's interest** SOFTWARE AS A SERVICE AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

TANGO ANALYTICS LLC
ATTN: GENERAL COUNSEL
6225 N STATE HWY 16
STE 300
IRVING TX 75038

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.277 **State what the contract or lease is for and the nature of the debtor's interest** RENEWAL AMENDMENT SCHEDULE (AMENDS AND EXTENDS SOFTWARE LICENSE AND SUPPORT AGREEMENT AND HOSTED SERVICE PROVIDER ADDENDUM, EFFECTIVE 2/7/2013)

State the term remaining UNDETERMINED

List the contract number of any government contract

TAX COMPLIANCE INC
ATTN: GENERAL COUNSEL
10089 WILLOW CREEK RD
STE 300
SAN DIEGO CA 92131

2.278 **State what the contract or lease is for and the nature of the debtor's interest** RENEWAL AMENDMENT SCHEDULE (AMENDS AND EXTENDS SOFTWARE LICENSE AND SUPPORT AGREEMENT AND HOSTED SERVICE PROVIDER ADDENDUM, EFFECTIVE 2/7/2013)

State the term remaining UNDETERMINED

List the contract number of any government contract

TAX COMPLIANCE, INC.
ATTN: GENERAL COUNSEL
10089 WILLOW CREEK RD
STE 300
SAN DIEGO CA 92131

2.279 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT (AMENDS AND EXTENDS SOFTWARE LICENSE AND SUPPORT AGREEMENT AND HOSTED SERVICE PROVIDER ADDENDUM, EFFECTIVE 2/7/2013)

State the term remaining 334 DAYS

List the contract number of any government contract

TAX COMPLIANCE, INC.
ATTN: GENERAL COUNSEL
10089 WILLOW CREEK RD
STE 300
SAN DIEGO CA 92131

2.280 **State what the contract or lease is for and the nature of the debtor's interest** TAX COMPLIANCE INC. SOFTWARE LICENSE & SUPPORT AGREEMENT (LICENSEHQ USED BY LICENSING TEAM FOR LICENSE RENEWALS) (SIGNED 2/7/13)

State the term remaining UNDETERMINED

List the contract number of any government contract

TAX COMPLIANCE, INC.
ATTN: GENERAL COUNSEL
10089 WILLOW CREEK RD
STE 300
SAN DIEGO CA 92131

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.281 **State what the contract or lease is for and the nature of the debtor's interest** ENGAGEMENT LETTER TO PROVIDE LEGAL SERVICES

State the term remaining UNDETERMINED

List the contract number of any government contract

TAYLOR ENGLISH DUMA LLP
ATTN: RYAN M ARNOLD
13925 BALLANTYNE CORPORATE PL
STE 200
CHARLOTTE NC 28277

2.282 **State what the contract or lease is for and the nature of the debtor's interest** ENGAGEMENT LETTER TO PROVIDE LEGAL SERVICES

State the term remaining UNDETERMINED

List the contract number of any government contract

TAYLOR ENGLISH DUMA LLP
ATTN: RYAN M ARNOLD
13925 BALLANTYNE CORPORATE PL
STE 200
CHARLOTTE NC 28277

2.283 **State what the contract or lease is for and the nature of the debtor's interest** ENGAGEMENT LETTER TO PROVIDE LEGAL SERVICES

State the term remaining UNDETERMINED

List the contract number of any government contract

TAYLOR ENGLISH DUMA LLP
ATTN: ALISA P CLEEK
1600 PARKWOOD CIR
STE 400
ATLANTA GA 30339

2.284 **State what the contract or lease is for and the nature of the debtor's interest** THE BARS PROGRAM SERVICE AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

THE BARS PROGRAM
ATTN: DAVID GAUDET, PRESIDENT
7112 WEST JEFFERSON AVE # 312
LAKEWOOD CO 80235

2.285 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT TO MASTER FOODSERVICE DISTRIBUTION AGREEMENT

State the term remaining 1,736 DAYS

List the contract number of any government contract

THE DISTRIBUTION GROUP INC D/B/A VAN EERDEN FOOD
SERVICE OF GRAND RAPIDS MICHIGAN
ATTN: GENERAL COUNSEL
650 IONIA SW
GRAND RAPIDS MI 49503

Debtor **Hooters of America, LLC**Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.286 **State what the contract or lease is for and the nature of the debtor's interest** THE ICEBOX FULFILLMENT AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

THE ICEBOX COOL STUFF LLC
ATTN: JORDY GAMSON
700 LAKE AVE
ATLANTA GA 30307

2.287 **State what the contract or lease is for and the nature of the debtor's interest** SUPPLEMENTARY SAAS AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

THE ULTIMATE SOFTWARE GROUP INC
ATTN: GENERAL COUNSEL
PO BOX 930953
ATLANTA GA 31193

2.288 **State what the contract or lease is for and the nature of the debtor's interest** SUPPLEMENTARY SAAS AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

THE ULTIMATE SOFTWARE GROUP INC
ATTN: GENERAL COUNSEL
PO BOX 930953
ATLANTA GA 31193

2.289 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT TO THE ULTIMATE SOFTWARE GROUP, INC. SAAS AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

THE ULTIMATE SOFTWARE GROUP INC
ATTN: GENERAL COUNSEL
PO BOX 930953
ATLANTA GA 31193

2.290 **State what the contract or lease is for and the nature of the debtor's interest** SAAS AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

THE ULTIMATE SOFTWARE GROUP INC
ATTN: GENERAL COUNSEL
PO BOX 930953
ATLANTA GA 31193

Debtor **Hooters of America, LLC**Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.291 **State what the contract or lease is for and the nature of the debtor's interest** E ULTIMATE SOFTWARE GROUP, INC. SAAS AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

THE ULTIMATE SOFTWARE GROUP INC
ATTN: GENERAL COUNSEL
PO BOX 930953
ATLANTA GA 31193

2.292 **State what the contract or lease is for and the nature of the debtor's interest** E ULTIMATE SOFTWARE GROUP, INC. SAAS AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

THE ULTIMATE SOFTWARE GROUP INC
ATTN: GENERAL COUNSEL
PO BOX 930953
ATLANTA GA 31193

2.293 **State what the contract or lease is for and the nature of the debtor's interest** ULTI PRO BENEFITS PRIME SUPPLEMENT TO THE ULTIMATE SOFTWARE GROUP, INC. SAAS AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

THE ULTIMATE SOFTWARE GROUP INC
ATTN: GENERAL COUNSEL
PO BOX 930953
ATLANTA GA 31193

2.294 **State what the contract or lease is for and the nature of the debtor's interest** ULTI PRO EMPLOYEE CASE MANAGEMENT SUPPLEMENT TO THE ULTIMATE SOFTWARE GROUP, INC. SAAS AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

THE ULTIMATE SOFTWARE GROUP INC
ATTN: GENERAL COUNSEL
PO BOX 930953
ATLANTA GA 31193

2.295 **State what the contract or lease is for and the nature of the debtor's interest** ULTI PRO BENEFITS PRIME SUPPLEMENT TO THE ULTIMATE SOFTWARE GROUP, INC. SAAS AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

THE ULTIMATE SOFTWARE GROUP INC
ATTN: GENERAL COUNSEL
PO BOX 930953
ATLANTA GA 31193

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.296 **State what the contract or lease is for and the nature of the debtor's interest** ULTI PRO AFFORDABLE CARE ACT DISTRIBUTION SERVICES SUPPLEMENT TO THE ULTIMATE SOFTWARE GROUP, INC. SAAS AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

THE ULTIMATE SOFTWARE GROUP INC
ATTN: GENERAL COUNSEL
PO BOX 930953
ATLANTA GA 31193

2.297 **State what the contract or lease is for and the nature of the debtor's interest** ULTI PRO EMPLOYEE CASE MANAGEMENT SUPPLEMENT TO THE ULTIMATE SOFTWARE GROUP, INC. SAAS AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

THE ULTIMATE SOFTWARE GROUP INC
ATTN: GENERAL COUNSEL
PO BOX 930953
ATLANTA GA 31193

2.298 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT TO THE ULTIMATE SOFTWARE GROUP, INC. SAAS AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

THE ULTIMATE SOFTWARE GROUP INC
ATTN: GENERAL COUNSEL
PO BOX 930953
ATLANTA GA 31193

2.299 **State what the contract or lease is for and the nature of the debtor's interest** ULTI PRO AFFORDABLE CARE ACT DISTRIBUTION SERVICES SUPPLEMENT TO THE ULTIMATE SOFTWARE GROUP, INC. SAAS AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

THE ULTIMATE SOFTWARE GROUP INC
ATTN: GENERAL COUNSEL
PO BOX 930953
ATLANTA GA 31193

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.300 **State what the contract or lease is for and the nature of the debtor's interest** ADDENDUM TO THE SERVICE AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

THOMAS & COMPANY
ATTN: GENERAL COUNSEL
ONE VANTAGE WAY
STE A105
NASHVILLE TN 37228

2.301 **State what the contract or lease is for and the nature of the debtor's interest** SERVICE AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

THOMAS & THORNGREN INC
ATTN: GENERAL COUNSEL
ONE VANTAGE WAY
STE A105
NASHVILLE TN 37228

2.302 **State what the contract or lease is for and the nature of the debtor's interest** LEASE AGREEMENT - OFFICE - HOA CORP OFFICE 1815

State the term remaining UNDETERMINED

List the contract number of any government contract

TITAN VANGUARD EXCHANGE LLC
ATTN: JAMES HILL/CASH KERN
PO BOX 3127
DECATUR GA 30031

2.303 **State what the contract or lease is for and the nature of the debtor's interest** PROGRAMMATIC ADVERTISING TECHNOLOGY - STATEMENT OF WORK

State the term remaining UNDETERMINED

List the contract number of any government contract

TMP WORLDWIDE ADVERTISING & COMMUNICATIONS LLC D/B/A RADANCY
ATTN: GENERAL COUNSEL
10 GLENLAKE PKWY NE
ATLANTA GA 30328

2.304 **State what the contract or lease is for and the nature of the debtor's interest** RADANCY UNIFIED PLATFORM AGREEMENT CLC UPDATE 2.11.2022

State the term remaining UNDETERMINED

List the contract number of any government contract

TMP WORLDWIDE ADVERTISING & COMMUNICATIONS LLC D/B/A RADANCY
ATTN: GENERAL COUNSEL
10 GLENLAKE PKWY NE
ATLANTA GA 30328

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.305 **State what the contract or lease is for and the nature of the debtor's interest** UNIFIED PLATFORM AGREEMENT AMENDMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

TMP WORLDWIDE ADVERTISING & COMMUNICATIONS LLC D/B/A RADANCY
ATTN: GENERAL COUNSEL
10 GLENLAKE PKWY NE
ATLANTA GA 30328

2.306 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT NO. 1 TO MUSIC SERVICES SUPPLEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

TOUCH TUNES MUSIC CORPORATION
ATTN: GENERAL COUNSEL
850 THIRD AVE
STE 15C
NEW YORK NY 10022

2.307 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT NO. 2 TO MUSIC SERVICES SUPPLEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

TOUCH TUNES MUSIC CORPORATION
ATTN: GENERAL COUNSEL
850 THIRD AVE
STE 15C
NEW YORK NY 10022

2.308 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

TOUCHTUNES MUSIC CORPORATION
ATTN: GENERAL COUNSEL
850 THIRD AVE
STE 11A
NEW YORK NY 10022

2.309 **State what the contract or lease is for and the nature of the debtor's interest** MUSIC SERVICES SUPPLEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

TOUCHTUNES MUSIC CORPORATION
ATTN: GENERAL COUNSEL
850 THIRD AVE
STE 11A
NEW YORK NY 10022

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.310 **State what the contract or lease is for and the nature of the debtor's interest** NSF TRAQTION SOW FOR SERVICES

State the term remaining 548 DAYS

List the contract number of any government contract

TRAQTION LLC
ATTN: GENERAL COUNSEL
789 N DIXBORO RD
ANN ARBOR MI 48105

2.311 **State what the contract or lease is for and the nature of the debtor's interest** ORDER #1

State the term remaining UNDETERMINED

List the contract number of any government contract

TRINTECH INC
ATTN: GENERAL COUNSEL
5600 GRANITE PKWY
STE 10000
PLANO TX 75024

2.312 **State what the contract or lease is for and the nature of the debtor's interest** ITEM PRICING SPREADSHEET

State the term remaining UNDETERMINED

List the contract number of any government contract

TURANO BAKING COMPANY
ATTN: GENERAL COUNSEL
6501 W. ROOSEVELT RD.
BERWYN IL 60402

2.313 **State what the contract or lease is for and the nature of the debtor's interest** ORDER FORM (MARKETPLACE) (UNSIGNED)

State the term remaining UNDETERMINED

List the contract number of any government contract

UBER TECHNOLOGIES INC
ATTN: GENERAL COUNSEL
1515 3RD ST
SAN FRANCISCO CA 94158

2.314 **State what the contract or lease is for and the nature of the debtor's interest** UBER DIRECT API AGREEMENT

State the term remaining 318 DAYS

List the contract number of any government contract

UBER TECHNOLOGIES INC
ATTN: GENERAL COUNSEL
1515 3RD ST
SAN FRANCISCO CA 94158

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.315 **State what the contract or lease is for and the nature of the debtor's interest** ORDER FORM (MARKETPLACE)

State the term remaining UNDETERMINED

List the contract number of any government contract

UBER TECHNOLOGIES INC
ATTN: GENERAL COUNSEL
1515 3RD ST
SAN FRANCISCO CA 94158

2.316 **State what the contract or lease is for and the nature of the debtor's interest** FLORIDA DEPARTMENT OF REVENUE POW AND DECLARATION OF REPRESENTATIVE

State the term remaining UNDETERMINED

List the contract number of any government contract

ULTIMATE SOFTWARE GROUP INC
ATTN: GENERAL COUNSEL
PO BOX 28810
SANTA ANA CA 92799

2.317 **State what the contract or lease is for and the nature of the debtor's interest** FLORIDA DEPARTMENT OF REVENUE POW AND DECLARATION OF REPRESENTATIVE

State the term remaining UNDETERMINED

List the contract number of any government contract

ULTIMATE SOFTWARE GROUP INC
ATTN: GENERAL COUNSEL
PO BOX 28810
SANTA ANA CA 92799

2.318 **State what the contract or lease is for and the nature of the debtor's interest** SAAS AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

ULTIMATE SOFTWARE GROUP INC
ATTN: GENERAL COUNSEL
2000 ULTIMATE WAY
WESTON FL 33326

2.319 **State what the contract or lease is for and the nature of the debtor's interest** FINANCIAL RENEWAL AND TERMS AMENDMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

UNITED HEALTHCARE SERVICES INC
ATTN: GENERAL COUNSEL
9900 BREN RD E
STE 300W
MINNETONKA MN 55343

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.320 **State what the contract or lease is for and the nature of the debtor's interest** FINANCIAL REVIEW AND TERMS AMENDMENT (UNSIGNED)

State the term remaining UNDETERMINED

List the contract number of any government contract

UNITED HEALTHCARE SERVICES INC
ATTN: GENERAL COUNSEL
9900 BREN RD E
STE 300W
MINNETONKA MN 55343

2.321 **State what the contract or lease is for and the nature of the debtor's interest** UPSHOW MSA

State the term remaining UNDETERMINED

List the contract number of any government contract

UPSHOW, INC.
ATTN: GENERAL COUNSEL
PO BOX 70315
NEWARK NJ 07101-0096

2.322 **State what the contract or lease is for and the nature of the debtor's interest** UPSHOW ORDER FORM

State the term remaining UNDETERMINED

List the contract number of any government contract

UPSHOW, INC.
ATTN: GENERAL COUNSEL
100 WEST KINZIE STREET
STE 200
CHICAGO IL 60654

2.323 **State what the contract or lease is for and the nature of the debtor's interest** UPSHOW MSA

State the term remaining UNDETERMINED

List the contract number of any government contract

UPSHOW, INC.
ATTN: GENERAL COUNSEL
PO BOX 70315
NEWARK NJ 07101-0096

2.324 **State what the contract or lease is for and the nature of the debtor's interest** UPSHOW ORDER FORM

State the term remaining UNDETERMINED

List the contract number of any government contract

UPSHOW, INC.
ATTN: GENERAL COUNSEL
PO BOX 70315
NEWARK NJ 07101-0096

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.325 **State what the contract or lease is for and the nature of the debtor's interest** TAX ORDER FORM FOR 2024

State the term remaining 0 DAYS

List the contract number of any government contract

VALLI INFORMATION SYSTEMS
ATTN: GENERAL COUNSEL
915 MAIN STREET
SUITE 1000
CALDWELL ID 83605

2.326 **State what the contract or lease is for and the nature of the debtor's interest** ARISTA RENEWAL

State the term remaining UNDETERMINED

List the contract number of any government contract

VERINEXT
ATTN: GENERAL COUNSEL
4850 RIVER GREEN PKWY
DULUTH GA 30096

2.327 **State what the contract or lease is for and the nature of the debtor's interest** ARISTA RENEWAL

State the term remaining UNDETERMINED

List the contract number of any government contract

VERINEXT
ATTN: GENERAL COUNSEL
4 SENTRY PKWY
STE 300
BLUE BELL PA 19422

2.328 **State what the contract or lease is for and the nature of the debtor's interest** INVOICE

State the term remaining UNDETERMINED

List the contract number of any government contract

VERISTOR SYSTEMS
ATTN: GENERAL COUNSEL
4850 RIVER GREEN PKWY
DULUTH GA 30096

2.329 **State what the contract or lease is for and the nature of the debtor's interest** US SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

VERIZON BUSINESS NETWORK SERVICES LLC
ATTN: GENERAL COUNSEL
ONE VERIZON WAY
BASKING RIDGE NJ 07920

Debtor **Hooters of America, LLC**

Case number (if known) **25-80078**

Name

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.330 **State what the contract or lease is for and the nature of the debtor's interest** US SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

VERIZON BUSINESS NETWORK SERVICES LLC
VERIZON BUSINESS SERVICES
ATTN: GENERAL COUNSEL
10000 PARK MEADOWS DR
LONE TREE CO 80124

2.331 **State what the contract or lease is for and the nature of the debtor's interest** VERIZON U.S. SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

VERIZON BUSINESS NETWORK SERVICES LLC
ATTN: GENERAL COUNSEL
ONE VERIZON WAY
BASKING RIDGE NJ 07920

2.332 **State what the contract or lease is for and the nature of the debtor's interest** VERIZON U.S. SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

VERIZON BUSINESS NETWORK SERVICES LLC
VERIZON BUSINESS SERVICES
ATTN: GENERAL COUNSEL
10000 PARK MEADOWS DR
LONE TREE CO 80124

2.333 **State what the contract or lease is for and the nature of the debtor's interest** GROUP VISION CARE POLICY

State the term remaining UNDETERMINED

List the contract number of any government contract

VISION SERVICE PLAN INSURANCE COMPANY
ATTN: GENERAL COUNSEL
3333 QUALITY DR
RANCHO CORDOVA CA 95670

2.334 **State what the contract or lease is for and the nature of the debtor's interest** ATHLETE ENDORSEMENT AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

WASSERMAN MEDIA GROUP
ATTN: GENERAL COUNSEL
10900 WILSHIRE BLVD
STE 1200
LOS ANGELES CA 90024

Fill in this information to identify the case:

Debtor name Hooters of America, LLC

United States Bankruptcy Court for the: Northern District of Texas (Dallas)

Case number (if known) 25-80078

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 ALAMO WINGS, LLC

1815 THE EXCHANGE SE
ATLANTA GA 30339

U.S. BANK AND TRUST
COMPANY, NA, AS
COLLATERAL AGENT AND
CALCULATION AGENT

☒ D 2.6
☐ E/F _____
☐ G _____

2.2 DERBY WINGS HOLDINGS,
LLC

1815 THE EXCHANGE SE
ATLANTA GA 30339

U.S. BANK AND TRUST
COMPANY, NA, AS
COLLATERAL AGENT AND
CALCULATION AGENT

☒ D 2.6
☐ E/F _____
☐ G _____

2.3 DERBY WINGS, LLC

1815 THE EXCHANGE SE
ATLANTA GA 30339

U.S. BANK AND TRUST
COMPANY, NA, AS
COLLATERAL AGENT AND
CALCULATION AGENT

☒ D 2.6
☐ E/F _____
☐ G _____

2.4 ELF OWL INVESTMENTS, LLC

1815 THE EXCHANGE SE
ATLANTA GA 30339

U.S. BANK AND TRUST
COMPANY, NA, AS
COLLATERAL AGENT AND
CALCULATION AGENT

☒ D 2.6
☐ E/F _____
☐ G _____

Debtor	Hooters of America, LLC		Case number (if known)	25-80078
	<small>Name</small>			

2.5	HAWK PARENT, LLC	1815 THE EXCHANGE SE ATLANTA GA 30339	U.S. BANK AND TRUST COMPANY, NA, AS COLLATERAL AGENT AND CALCULATION AGENT	<input checked="" type="checkbox"/> D 2.6 <input type="checkbox"/> E/F <input type="checkbox"/> G
<hr/>				
2.6	HOA HOLDINGS, LLC	1815 THE EXCHANGE SE ATLANTA GA 30339	U.S. BANK AND TRUST COMPANY, NA, AS COLLATERAL AGENT AND CALCULATION AGENT	<input checked="" type="checkbox"/> D 2.6 <input type="checkbox"/> E/F <input type="checkbox"/> G
<hr/>				
2.7	HOA RESTAURANT GROUP, LLC	1815 THE EXCHANGE SE ATLANTA GA 30339	U.S. BANK AND TRUST COMPANY, NA, AS COLLATERAL AGENT AND CALCULATION AGENT	<input checked="" type="checkbox"/> D 2.6 <input type="checkbox"/> E/F <input type="checkbox"/> G
<hr/>				
2.8	NIGHT OWL, LLC	1815 THE EXCHANGE SE ATLANTA GA 30339	U.S. BANK AND TRUST COMPANY, NA, AS COLLATERAL AGENT AND CALCULATION AGENT	<input checked="" type="checkbox"/> D 2.6 <input type="checkbox"/> E/F <input type="checkbox"/> G
<hr/>				
2.9	OWL HOLDINGS, LLC	1815 THE EXCHANGE SE ATLANTA GA 30339	U.S. BANK AND TRUST COMPANY, NA, AS COLLATERAL AGENT AND CALCULATION AGENT	<input checked="" type="checkbox"/> D 2.6 <input type="checkbox"/> E/F <input type="checkbox"/> G
<hr/>				
2.10	OWL RESTAURANT HOLDINGS, LLC	1815 THE EXCHANGE SE ATLANTA GA 30339	U.S. BANK AND TRUST COMPANY, NA, AS COLLATERAL AGENT AND CALCULATION AGENT	<input checked="" type="checkbox"/> D 2.6 <input type="checkbox"/> E/F <input type="checkbox"/> G
<hr/>				
2.11	OWL WINGS, LLC	1815 THE EXCHANGE SE ATLANTA GA 30339	U.S. BANK AND TRUST COMPANY, NA, AS COLLATERAL AGENT AND CALCULATION AGENT	<input checked="" type="checkbox"/> D 2.6 <input type="checkbox"/> E/F <input type="checkbox"/> G
<hr/>				
2.12	TW LONESTAR WINGS, LLC	1815 THE EXCHANGE SE ATLANTA GA 30339	U.S. BANK AND TRUST COMPANY, NA, AS COLLATERAL AGENT AND CALCULATION AGENT	<input checked="" type="checkbox"/> D 2.6 <input type="checkbox"/> E/F <input type="checkbox"/> G
<hr/>				

Fill in this information to identify the case:

Debtor name Hooters of America, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS (DALLAS)

Case number (if known) 25-80078

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and Signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 15, 2025

x /s/ Keith Maib

Signature of individual signing on behalf of the debtor

Keith Maib

Printed name

Chief Restructuring Officer

Position or relationship to debtor